BOARD OF DIRECTORS
SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
REGULAR MEETING
1402 N. VOSBURG DR. AZUSA, CA 91702
MONDAY, JUNE 08, 2026
8:00 AM (PDT)

This meeting will be held in person at the District office, located at 1402 North Vosburg Drive, Azusa, California. While the Boardroom is open for public attendance, you are strongly encouraged to participate in the meeting virtually through the remote Zoom link provided below. If you attend the Board meeting in person, please maintain appropriate social distancing to the extent feasible (i.e., maintain a six-foot distance between yourself and other individuals). Face coverings are encouraged but not required for attendees. Lastly, if you are experiencing any COVID-19 symptoms, including fever or chills, cough, shortness of breath or difficulty breathing, fatigue, muscle or body aches, headache, new loss of taste or smell, sore throat, congestion or runny nose, nausea or vomiting or diarrhea, please do not attend the meeting in person.

Join Zoom Meeting

https://us02web.zoom.us/j/84583058813?pwd=O4GLts6u4DbbTWVbcxYk47rLszjbs5.1

Meeting ID: 845 8305 8813
Passcode: 997406

PLEDGE OF ALLEGIANCE

ROLL CALL: Eng, Knoles, Paulson, Placido, Prince

PUBLIC COMMENTS FOR ITEMS NOT ON THE AGENDA

UPDATES FROM CITY REPRESENTATIVES

CONSENT CALENDAR: The following matters are expected to be routine and will be acted upon by a single motion with little discussion unless any Director or citizen requests a separate action:

a. Minutes of the Regular Board Meeting of May 11, 2026
b. Financial Statements for May 2026
c. Disbursements of the Revolving Fund Dated May 14, 2026, Check Nos. 12919-12924, EFT
d. And Wires
e. Disbursements of the Revolving Fund Dated May 28, 2026, Check Nos. 12925 - 12931, EFTs
f. and Wires
g. Disbursements of the Revolving Fund Dated June 08, 2026, Check Nos. 12932 – 12934, and Wires
h. Disbursements of the General Fund Dated May 12 - 31, 2026, Check Nos. 45948 - 45967, and EFTs
i. Disbursements of the General Fund Dated June 01 - 08, 2026, Check Nos 45968 – 46007,
j. and EFT
k. Disbursements of the State Water Project (SWP) Dated: May 26, 2026, Check No.1031 in the amount of $ 619,330.00
l. Visa Recap, Dated April 21, 2026 – May 20, 2026
m. Ratification of Purchase Order No. 2747 in the amount of $15,900.00 and Purchase Order No, 2748
n. In the amount of $5,156.00 relating to IT services and materials.
o. Ratification of CEQA Notice of Exemption for Devil Canyon First Afterbay Golden Mussel

Treatment Project

p. Authorization of Additional Funding for Regional Golden Mussel Control Plan
q. Approval of Professional Services Proposal with Tripepi Smith for Website Redesign in an amount not to exceed $28,300.
r. Amendment to WaterWise Consulting, Inc.'s Contract to Revise Scope of Work for Fiscal Year 2026-2027 in an amount not to exceed $150,000.
s. Future Meeting Attendance Approval:

ACTION ITEMS

1. Resolution No. 06-2026-860 – General District Election

2. Resolution No. 06-2026-861 – Salary Schedule

3. Resolution No. 06-2026-862 – Adopting 2026-2027 Fiscal Year Budget

INFORMATION ITEMS

External Affairs Update

UNFINISHED BUSINESS

1. Report on Basin Management
2. Report on WQA
3. Report on the Attorney
4. Report on State Water Contractor/General Managers Report
5. Report on Assistant General Manager

COMMITTEE MEETING REPORTS

DIRECTOR REPORTS ON EVENTS ATTENDED

DIRECTORS' COMMENTS

ADJOURNMENT

THIS AGENDA WAS POSTED ON JUNE 4, 2026, AT SGVMWD.
THE NEXT REGULAR BOARD MEETING WILL BE ON JULY 13, 2026.

MINUTES
BOARD OF DIRECTORS
SAN GABRIEL VALLEY MUNICIPAL
WATER DISTRICT
REGULAR BOARD MEETING
1402 N. VOSBURG DR. AZUSA, CA 91702
MONDAY, MAY 11, 2026
8:00 A.M.

At 8:00 a.m. on May 11, 2026, the Board of Directors meeting was held in person at the District office, located at 1402 North Vosburg Drive, Azusa, California. While the Boardroom was open for public attendance, the District strongly encouraged attendees wanting to attend the meeting to participate in the meeting virtually through the remote Zoom link provided below. Attendees in person were asked to please maintain appropriate social distancing to the extent feasible (i.e., maintain a six-foot distance between yourself and other individuals). Face coverings were encouraged but not required for attendees.
https://us02web.zoom.us/j/84583058813?pwd=O4GLts6u4DbbTWVbcxYk47rLszjbs5.1
Meeting ID: 845 8305 8813
Passcode: 997406

PLEDGE OF ALLEGIANCE

CALL TO ORDER:

President Prince called the meeting to order at 8:00 a.m.

ROLL CALL:

Directors present at Roll Call: Eng, Knoles, Paulson, Placido, Prince

ALSO PRESENT:

Jose Reynoso, General Manager; Steve Kiggins, Assistant General Manager; Maria "Gigi" Jarmin, Executive Assistant; Evelyn Reyes, External Affairs Manager; Albert Lu, External Affairs Specialist; Jim Ciampa, SGVMWD General Counsel, Lagerlof LLP; Justin Nakano, Main San Gabriel Basin Watermaster

Via telephone/Zoom: Carlos Solis, City of Azusa; George Noriega, City of Monterey Park; Brian Dickinson and Steven McGee, City of Sierra Madre

PUBLIC COMMENTS ON NON-AGENDA ITEMS

None.

UPDATES FROM THE CITY REPRESENTATIVES

None.

CONSENT CALENDAR:

Minutes of the Regular Board Meeting of April 13, 2026
Minutes of the Administrative and Finance Committee of May 05, 2026
Financial Statements for April 2026
Treasurer's Investment Report Dated March 31, 2026
Disbursements of the Revolving Fund Dated:
April 16, 2026, Check No. 12903 – 12908, EFT and Wires in the amount of $69,394.24
April 30, 2026, Check Nos. 12909 - 12915, EFTs and Wires in the amount of $71,676.36
May 11, 2026, Check Nos. 12916 - 12918, and Wires in the amount of $5,208.80
Disbursements of the General Fund Dated:
April 14 -30, 2026, Check Nos. 45895 – 45912, and EFTs in the amount of $120,088.77
May 01 - 11, 2026, Check Nos. 45913 – 45947 in the amount of $224,477.80
Disbursements for State Water Project (SWP) expense, dated: April 27, 2026, Check No. 1030, in the amount of $619,330.00
Visa Recap, March 21, 2026 – April 20, 2026
Future Meeting Attendance Approval: None

On the motion of Director Paulson, seconded by Director Placido, and unanimously carried 5-0, the Consent Calendar was approved.

ACTION ITEMS

Cost of Living Adjustment (COLA)

General Manager Jose Reynoso presented the annual COLA item. The March-to-March CPI for the Los Angeles–Anaheim–Long Beach index came in at 3.4%. He requested the Board approve the 3.4% COLA and to direct staff to return in June with a formal COLA policy, a comprehensive compensation philosophy, and a multi-year implementation strategy if equity adjustments are warranted.

On the motion of Director Paulson, seconded by Director Knoles, and unanimously carried 5-0, The 3.4 % Cost-of-Living Adjustment and direction to staff to return in June with formal COLA policy and comprehensive compensation philosophy was approved.

Fiscal Year 2026-2027 Budget – Review and Direction

General Manager Jose Reynoso presented the proposed FY 2026–2027 budget for review and discussion, highlighting the use of zero-based budgeting and approximately $2.5 million in planned capital expenditures, with the budget remaining balanced. A formal presentation by department heads is scheduled for the June meeting, at which point the Board will be asked to adopt the budget. No action was required at this meeting.

Authorization to Proceed with Devil Canyon First Afterbay Golden Mussel Treatment Infrastructure and Operational Cost-Sharing Framework

Assistant General Manager Steve Kiggins reported that installation of the Golden Mussel Treatment System at Devil Canyon First Afterbay will commence on May 12. The system will dose the pipeline at 6 parts per million of EarthTec QZ during warmer months, with a reduced dose of 3 parts per million

during colder months. The District's share of costs for the pilot phase is approximately $47,000, with an estimated annual cost of $176,000 in fixed charges plus variable product costs. The Board discussed dosing effectiveness, monitoring protocols, DWR's role in operational decision-making, and L.A. County's conditions for imported water delivery, which have been substantially satisfied. Staff recommended approval of the authorization to allow the General Manager to negotiate and execute the necessary agreements.

On the motion of Director Knoles, seconded by Director Paulson, and unanimously carried 5-0, the Authorization to Proceed with Devil Canyon First Afterbay Golden Mussel Treatment Infrastructure and Operational Cost-Sharing Framework was approved.

Authorization to Proceed with Corrpro-Proposed Task 5 and Task 6 to Perform Additional Field Testing and Design Interference Mitigation for the Devil Canyon-Azusa Pipeline in Schedule V and Schedule VI

Assistant General Manager Steve Kiggins summarized the ongoing corrosion protection work by Corrpro. Tasks 5 and 6 address stray current interference at two locations where Metropolitan Water District infrastructure crosses or runs adjacent to the District's pipelines. The cost for the work is to be charged against the current fiscal year's budget.

On the motion of Director Knoles, seconded by Director Paulson, and unanimously carried 5-0, The Authorization to Proceed with Corrpro-Proposed Task 5 and Task 6 to Perform Additional Field Testing and Design Interference Mitigation for the Devil Canyon-Azusa Pipeline in Schedule V and Schedule VI, was approved.

INFORMATION ITEMS

EXTERNAL AFFAIRS UPDATE

External Affairs Report was included in the Agenda Packet.
External Affairs Manager Evelyn Reyes reported that AB 294 (the Golden Mussel Bill), co-sponsored by the District, passed the Assembly floor 66–0 and now advances to the Senate. AB 2215 (time extension of DWR water right permits) and SB 872 (subsidence funding) continue to move through the Legislature. SB 978, addressing data center energy impacts, was noted as a potential cost driver for the State Water Project. Ms. Reyes mentioned that an RFP has been issued for the District’s website redesign, with a contract expected to come before the Board next month.

REPORT ON BASIN MANAGEMENT

No Report

REPORT OF WQA

Director Paulson mentioned the audit of WQA’s financial statements for Fiscal Year ending 2025 was presented with a clean opinion.

REPORT OF THE ATTORNEY

No Report

REPORT OF THE STATE WATER CONTRACTOR/GENERAL MANAGERS REPORT

The General Manager's Report was included in the Agenda Packet.
The General Manager Jose Reynoso reported that the District received its first allocation of Yuba Accord Water, with an initial allocation of 162 acre-feet. Due to the Golden Mussel situation, the General Manager opted to take only the base allocation rather than any additional transferred water, with the option to revisit later in the year if additional Yuba water is available. The General Manager also reported on being appointed as an alternate to the State Water Contractors/DWR Energy Risk Oversight Committee that oversees energy procurement for the State Water Project. The Committee recently discussed a solar energy project and elected to defer additional energy procurement pending further market developments in clean energy pricing.

REPORT OF THE ASSISTANT GENERAL MANAGER

The Assistant General Manager's Report was included in the Agenda Packet.
Assistant General Manager Steve Kiggins reported approximately 12,000 acre-feet remaining to deliver. He noted that the District's fiber optic SCADA backbone is live and awaiting SIM cards for final cutover. In addition, he mentioned that roof replacement at the District office is commencing, with an estimated 5–7 working days to complete.

COMMITTEE MEETING REPORTS

Director Prince noted that Admin and Finance Committee meeting had occurred, with minutes included in the consent calendar.

DIRECTOR REPORTS ON EVENTS ATTENDED

Director Knoles reported attending the Azusa City Council meeting, a site visit to Azusa Light & Water's filtration plant, and the Azusa State of the City event. Director Eng reported attending the Earth Day and State of the City events in the City of Alhambra, as well as Monterey Park's Earth Day event.

DIRECTORS' COMMENTS

None

CLOSED SESSION at 8:49 a.m.

1. Conference with Legal Counsel – Existing Litigation (Government Code section 54956.9, subdivision (a)):

California Sportsfishing Alliance, et al. v. California Department of Water Resources and California Department of Fish and Wildlife, et al., Sacramento County Superior Court Case No. 24WM000181; Tehama-Colusa Canal Authority, et al. v. California Department of Water Resources and California Department of Fish and Wildlife, et al., Sacramento County Superior Court Case No. 24WM000183; San Francisco Baykeeper, et al. v. California Department of Water Resources, Sacramento County Superior Court Case No. 24WM000185; and Central Delta Water Agency and South Delta Water Agency v. California Department of Water Resources, Sacramento County Superior Court Case No. 24WM000186 (2024 Incidental Take Permit Litigation)

2. Conference with Legal Counsel – Anticipated Litigation: Significant exposure to litigation: (Government Code section 54956.9, subdivision (d)(2)): One potential suit

3. Conference with Real Property Negotiator (Government Code section 54956.8):

    a. Negotiator: General Manager
    b. Property: State Water Project Water
    c. Parties: California Department of Water Resources and State Water Project Contractors
    d. Under Negotiation: Price & Term

4. Conference with Legal Counsel – Threat to Public Agency Facilities under Govt. Code Section 54957

General Counsel Ciampa reported a closed session was held to review the four items referenced above. The Board was briefed on the facts and circumstances of those matters, and no reportable action was taken.

CLOSED SESSION ADJOURNED at 9:25 a.m.

The meeting was adjourned at 9:30 a.m. The next Regular Board Meeting of the San Gabriel Valley Municipal Water District's Board of Directors will be on June 08, 2026, at 8:00 a.m.

_____
Miles L. Prince
President

ATTEST:

_____
Bruce H Knoles
Secretary

San Gabriel Valley Municipal Water District
Balance Sheet
As of May 31, 2026

	May 31, 26
ASSETS	
Current Assets	
Checking/Savings	
1001 · General Fund Bank of America	4,685,899.28
1002 · SWP Fund Account	6,932,157.45
1005 · Revolving Cash Fund	210,461.30
1008 · Petty Cash	442.00
1009 · LAIF	19,098,017.45
1009.01 · LAIF FMV Adjustment	18,419.33
1011 · UBS Resource Management Account	
1012 · Cash with Broker	26,228.63
1013 · Certificates of Deposit	10,036,116.57
1011 · UBS Resource Management Account - Other	1,736.05
Total 1011 · UBS Resource Management Account	10,064,081.25
1014 · UBS Accrued Interest	-55,700.97
Total Checking/Savings	40,953,777.09
Accounts Receivable	
1603 · Accounts Receivable	3,902.57
Total Accounts Receivable	3,902.57
Other Current Assets	
1606 · Interest Receivable	48,578.45
1620 · Prepaid Expenses	131,225.40
1660 · Water Inventory	2,016,721.82
Total Other Current Assets	2,196,525.67
Total Current Assets	43,154,205.33
Fixed Assets	
1701 · State Water Project Engineering	156,789.28
1701.1 · Accum Ammort - State Water Proj	-4,731,764.00
1702 · State Water Prj Wtr Cntrct Pmts	5,627,376.00
1750 · SCADA 2013	966,165.05
1750.1 · Accum Depreciaton - SCADA 13	-855,622.86
1801 · Pipeline	29,332,843.85
1801.1 · Accum Depreciation - Pipeline	-17,419,644.96
1840 · SCADA Telemetry	48,442.01
1840.1 · Accum Depreciation -SCADA	-14,730.98
1860 · Repaving	57,202.52
1860.1 · A/D Paving	-1,300.21
1861 · Computer	15,335.25
1861.1 · A/D Computers	-4,499.73
1862 · Safety - Protection	47,955.32
1862.1 · A/D Safety Project Assets	-1,994.04
1863 · SanDimas Hydro Deflec Batteries	35,595.25
1863.1 · A/D San Dimas Hydro	-15,717.16
1901 · Land	735,931.46
1902 · Buildings	2,404,626.42
1902.1 · Accum Depr - Buildings	-2,312,286.03
1904 · Furniture and Fixtures	183,038.15
1904.1 · Accum Depr - Furn and Fixtures	-137,958.92
1907 · Vehicles	394,227.88
1907.1 · Accum Depr - Vehicles	-208,552.02
1910 · Pipeline Misc Equipment	445,109.89
1910.1 · Accum Depr - Pipeline Misc Equi	-144,741.68
1920 · Construction in Process	212,575.13
1923 · Hydroelectric Facility San Dima	1,386,349.71
1923.1 · Accum Depr Hydro Elect San D	-96,490.85
1925 · Roof	70,375.47
1925.1 · A/D Roof	-23,603.16

San Gabriel Valley Municipal Water District
Balance Sheet
As of May 31, 2026

	May 31, 26
Total Fixed Assets	16,151,032.04
Other Assets	
1925.04 · Monterey Park ADV NR Discount	-322,824.00
1927.01 · Sierra Madre NR Discount	-115,711.00
1931 · City Of Monterey Park Loan 2021	3,200,000.00
1931.1 · Monterey Part Note Rec Short Te	400,000.00
1932 · City Of Sierra Madre 2020 Loan	1,890,000.00
1933 · City of Azusa 2024 Loan	3,400,000.00
1998.99 · Deferred Outflows -OPEB	836,335.00
1999.99 · 1999.Deferred Outflows of Res	795,201.00
Total Other Assets	10,083,001.00
TOTAL ASSETS	**69,388,238.37**
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2001 · Accounts Payable	52,592.49
Total Accounts Payable	52,592.49
Other Current Liabilities	
2010 · Accrued Payroll - V&SL	423,014.75
24000 · Payroll Liabilities	-143.35
Total Other Current Liabilities	422,871.40
Total Current Liabilities	475,463.89
Long Term Liabilities	
1698.99 · Deferred Inflows- OPEB	3,624.00
1699.99 · Deferred Inflow of Resources	281,398.00
2209 · Other Post-Employment Benefits	2,454,472.97
2219.99 · Net Pension Liability	1,379,789.00
Total Long Term Liabilities	4,119,283.97
Total Liabilities	4,594,747.86
Equity	
2301 · Fund Balance	4,336,849.73
2302 · San Bernardino Contribution	1,781,730.83
2970 · Retained Earnings	52,391,763.88
2973 · Contribution Aid Capital	1,280,323.11
Net Income	5,002,822.96
Total Equity	64,793,490.51
TOTAL LIABILITIES & EQUITY	**69,388,238.37**

San Gabriel Valley Municipal Water District
Income Statement - Actual vs. Budget
May 2026

	May 26	Budget	Jul '25 - May 26	YTD Budget	Annual Budget
Ordinary Income/Expense					
Income					
General Operations					
3002 · Property Tax Revenue	603,245.19	525,000.00	6,273,335.83	5,775,000.00	6,300,000.00
3003 · Water Sales	20,051.20	166,667.00	893,028.20	1,833,337.00	2,000,000.00
3004 · Interest Income	0.00	74,310.00	872,552.64	817,410.00	891,725.00
3005 · Ready to Serve Revenue	990.00	990.00	10,890.00	10,890.00	11,880.00
3006 · RDA Prop Tax Trust Fund Alloc	0.00	58,333.00	673,847.62	641,663.00	700,000.00
3008 · SBVMWD Pipeline Maintenance R...	0.00	2,500.00	0.00	27,500.00	30,000.00
3016 · Unrealized Gain (Loss) on Inves	0.00	4,496.55	9,668.22	216,103.88	233,945.93
3022 · Realized Gain (Loss) on Investm	0.00		10,670.23		
Total General Operations	624,286.39	832,296.55	8,743,992.74	9,321,903.88	10,167,550.93
Power Revenue Sales					
3210 · Hydro Power Sales	0.00	7,500.00	44,087.40	82,500.00	90,000.00
Total Power Revenue Sales	0.00	7,500.00	44,087.40	82,500.00	90,000.00
Restricted Revenue - SWP					
3306 · Tax Revenue - State Water Proje	1,321,914.93	875,000.00	10,788,729.06	9,625,000.00	10,500,000.00
Total Restricted Revenue - SWP	1,321,914.93	875,000.00	10,788,729.06	9,625,000.00	10,500,000.00
Total Income	1,946,201.32	1,714,796.55	19,576,809.20	19,029,403.88	20,757,550.93
Gross Profit	1,946,201.32	1,714,796.55	19,576,809.20	19,029,403.88	20,757,550.93
Expense					
Hydro Expenses					
4402 · Salaries - Hydro	475.12	1,300.00	4,699.75	14,300.00	15,600.00
4403 · Hydro Maintenance Materials	510.93	2,083.00	4,710.84	22,913.00	25,000.00
4406 · Hydro So Cal Edison (8800)	331.17	833.00	4,780.22	9,163.00	10,000.00
Total Hydro Expenses	1,317.22	4,216.00	14,190.81	46,376.00	50,600.00
Restricted Expense					
4510 · State Project Expense	323,246.00	791,667.00	8,577,508.00	8,708,337.00	9,500,000.00
4511 · State Project Amortization	-8,034.00	8,083.00	-88,374.00	88,913.00	97,000.00
4591 · State Project Cost of Water Adj	39,207.00	9,404.00	-34,819.00	57,398.00	76,206.00
Total Restricted Expense	354,419.00	809,154.00	8,454,315.00	8,854,648.00	9,673,206.00
Riverside Facility					
4300 · Salaries - Riverside	785.84	833.00	9,300.20	9,163.00	10,000.00
4301 · Riverside Maintenance and Mater	1,959.17	1,250.00	4,193.79	13,750.00	15,000.00
Total Riverside Facility	2,745.01	2,083.00	13,493.99	22,913.00	25,000.00
Unrestricted G.O. Expenses					

San Gabriel Valley Municipal Water District
Income Statement - Actual vs. Budget
May 2026

	May 26	Budget	Jul '25 - May 26	YTD Budget	Annual Budget
4001 · Director Fees	4,800.00	5,000.00	45,200.00	55,000.00	60,000.00
4010 · Salaries- Administrative	25,854.80	53,542.00	639,075.70	588,962.00	642,500.00
4014 · Field Supervision	19,801.60	21,020.00	226,306.90	231,220.00	252,245.00
4020 · Salaries Office	18,856.61	19,746.00	214,926.27	217,206.00	236,950.00
4021 · External Affairs Wages	12,326.40	13,328.00	145,480.92	146,608.00	159,937.00
4022 · Part Time Employee	0.00	0.00	160.00	0.00	0.00
4023 · External Affairs Specialist	6,920.00	7,496.00	79,691.20	82,456.00	89,952.00
4027 · Office Supplies - Equipment Mai	1,328.04	3,667.00	22,176.50	40,337.00	44,000.00
4029 · Election Expenses	0.00		0.00	0.00	0.00
4031 · Legal Services	3,240.00	4,167.00	40,267.08	45,837.00	50,000.00
4032 · State Water Contract Services	3,617.77	3,917.00	36,177.73	43,087.00	47,000.00
4033 · Public Relations	6,815.73	11,250.00	69,789.86	123,750.00	135,000.00
4034 · Governmental Relations Consulti	8,000.00	8,167.00	90,171.39	89,837.00	98,000.00
4035 · Consulting & Engineering Expens	11,940.53	83,333.00	239,950.99	916,663.00	1,000,000.00
4036 · Medicare Tax Expense	1,696.64	2,000.00	24,143.13	22,000.00	24,000.00
4039 · PERS - Retiremement Expenses	32,684.83	36,405.00	394,808.14	400,455.00	436,861.00
4039.99 · GASB 68 Contra Income Adj Ac...	0.00	0.00	0.00	0.00	0.00
4040 · Social Security Tax Expense	7,254.50	7,294.00	88,496.99	80,234.00	87,528.00
4041 · State Compensation Fund	3,103.68	2,167.00	25,137.42	23,837.00	26,000.00
4042 · State Unemployment Insurance Ta	41.60	146.00	1,625.10	1,606.00	1,750.00
4043 · Health Insurance Expense	42,652.57	38,562.00	443,012.93	424,182.00	462,741.00
4044 · Dental/ Vision Benefit Expense	4,121.23	7,500.00	73,274.98	82,500.00	90,000.00
4045 · Insurance - Liability, Casualty	4,627.91	6,450.00	96,726.21	70,950.00	77,403.00
4046 · Blue Cross Employee Reimburse...	3,480.09	7,500.00	92,831.96	82,500.00	90,000.00
4048 · Life Insurance	347.32	420.00	4,072.90	4,620.00	5,040.00
4050 · Dues and Associations	9,324.10	8,333.00	94,246.16	91,663.00	100,000.00
4051 · Travel and Conferences -Dir	94.25	2,083.00	17,155.59	22,913.00	25,000.00
4052 · Publications and Periodicals	135.95	25.00	135.95	275.00	300.00
4053 · State Water Contractors Audit	0.00	917.00	11,351.00	10,087.00	11,000.00
4054 · Financial Audit Expense	0.00	1,667.00	21,926.64	18,337.00	20,000.00
4055 · Travel & Conference -Staff	1,877.60	2,500.00	25,803.29	27,500.00	30,000.00
4057 · Taxes - Annual Fee	0.00	5,667.00	66,690.09	62,337.00	68,000.00
4058 · Tax Collection Fees	0.00	3,458.00	42,976.68	38,038.00	41,500.00
4059 · Property Tax Expense	0.00	71.00	830.91	781.00	850.00
4060 · Telephone Expense	3,200.54	2,500.00	28,202.12	27,500.00	30,000.00
4061 · Utilities - Gas, Electric, and	1,324.29	2,000.00	18,690.80	22,000.00	24,000.00
4063 · Safety Program	153.73	1,667.00	2,203.49	18,337.00	20,000.00
4065 · Water Conservation/Rebates Prog	3,921.00	14,583.00	37,385.50	160,413.00	175,000.00
4067 · OPEB -Other Post Employment Ben	23,333.33	65,000.00	709,999.97	715,000.00	780,000.00
4090 · SWP Transportation Cost	15,597.40	187,500.00	1,721,669.15	2,062,500.00	2,250,000.00
4093 · Uniform and Material Rentals	285.84	333.00	3,319.12	3,663.00	4,000.00
4095 · Vehicle Maintenance, Operating	3,324.14	2,917.00	35,380.00	32,087.00	35,000.00
4096 · Communication Expense	550.80	2,860.00	9,021.63	31,460.00	34,320.00
4099 · Facility Maintenance	3,050.34	4,000.00	44,517.57	44,000.00	48,000.00

San Gabriel Valley Municipal Water District
Income Statement - Actual vs. Budget
May 2026

	May 26	Budget	Jul '25 - May 26	YTD Budget	Annual Budget
4100 · Salaries - Field Workers	27,187.94	32,520.00	300,258.11	357,720.00	390,234.00
4108 · Grounds Maintenance and Materia	3,020.34	3,750.00	62,137.82	41,250.00	45,000.00
4112 · Depreciation Expense	-53,519.00	0.00	-588,709.00	0.00	0.00
4113 · Pipeline Maintenance & Material	3,777.64	8,333.00	17,829.84	91,663.00	100,000.00
4114 · SCADA Maintence	0.00	1,667.00	19,448.40	18,337.00	20,000.00
4120 · Grants	2,203.44	452,500.00	296,027.25	4,977,500.00	5,430,000.00
Total Unrestricted G.O. Expenses	272,355.52	1,149,928.00	6,092,002.38	12,649,208.00	13,799,111.00
4067.99 · GASB 75 Contra Income Expense -	0.00	0.00	0.00	0.00	0.00
66000 · Payroll Expenses	0.00		-15.94	2,173.80	2,173.80
66900 · Reconciliation Discrepancies	0.00	0.00	0.00	0.00	0.00
Total Expense	630,836.75	1,965,381.00	14,573,986.24	21,575,318.80	23,550,090.80
Net Ordinary Income	1,315,364.57	-250,584.45	5,002,822.96	-2,545,914.92	-2,792,539.87
Other Income/Expense					
Other Expense					
4700 · Interest Expense	0.00		0.00	0.00	0.00
6001 · COVID-19 Expense	0.00		0.00		
Total Other Expense	0.00		0.00	0.00	0.00
Net Other Income	0.00		0.00	0.00	0.00
Net Income	**1,315,364.57**	**-250,584.45**	**5,002,822.96**	**-2,545,914.92**	**-2,792,539.87**

SAN GABRIEL MUNICIPAL WATER DISTRICT

REVOLVING FUND RECAP

May 14, 2026

Check No.	Date	Description	Amount
12919-12922	05/14/26	Payroll Expense	$36,129.99
EFT	05/14/26	Payroll Expense - PERS	$10,444.81
Wires	05/14/26	Federal & State Payroll Taxes	$21,515.13
12923	05/14/26	Frontier	$1,209.28
12924	05/14/26	Spectrum Enterprise	$239.99
May 14, 2026 GRAND TOTAL DISBURSEMENTS.....			$69,539.20

REVOLVING FUND RECAP

May 28, 2026

Check No.	Date	Description	Amount
12925-12928	05/28/26	Payroll Expense	$37,675.41
Wires	05/28/26	Federal & State Payroll Taxes	$22,328.22
EFT	05/28/26	Payroll Expense - PERS	$10,444.81
EFT	05/28/26	State Compensation Ins	$3,103.68
12929	05/28/26	The Gas Company	$14.79
12930	05/28/26	Verizon Business Service	$95.94
12931	05/28/26	Verizon Wireless	$622.98
May 28, 2026 GRAND TOTAL DISBURSEMENTS.....			$74,285.83

REVOLVING FUND RECAP

June 08, 2026

Check No.	Date	Description	Amount
12932	06/08/26	Bruce H Knoles	$1,196.70
12933	06/08/26	Mark R Paulson	$182.10
12934	06/08/26	Michael F Eng	$1,614.94
Wires	06/08/26	Federal & State Payroll Taxes	$669.56
June 08, 2026 GRAND TOTAL DISBURSEMENTS.....			$3,663.30

San Gabriel Valley Municipal Water District
Transactions by Account
As of May 31, 2026

Type	Date	Num	Name	Amount
1001 · General Fund Bank of America				
Bill Pmt -Check	05/14/2026	EFT	BeniComp (Corp)	-51.81
Bill Pmt -Check	05/19/2026	EFT	BeniComp (Corp)	-1,141.50
Bill Pmt -Check	05/19/2026	EFT	BeniComp (Corp)	-34.44
Bill Pmt -Check	05/19/2026	EFT	BeniComp (Corp)	-1,227.02
Bill Pmt -Check	05/20/2026	EFT	BeniComp (Corp)	-972.52
Bill Pmt -Check	05/21/2026	EFT	BeniComp (Corp)	-470.40
Bill Pmt -Check	05/26/2026	45948	Alliance Communication Service...	-130.00
Bill Pmt -Check	05/26/2026	45949	Azusa Light & Water	-778.92
Bill Pmt -Check	05/26/2026	45950	Brian Wood Automotive (Corp)	-667.18
Bill Pmt -Check	05/26/2026	45951	Cash Revolving Fund	-70,000.00
Bill Pmt -Check	05/26/2026	45952	Cintas	-142.92
Bill Pmt -Check	05/26/2026	45953	Civiltec Inc (Corp)	-1,055.00
Bill Pmt -Check	05/26/2026	45954	Fraternal Order of Eagles	-200.00
Bill Pmt -Check	05/26/2026	45955	Hach Company	-3,559.24
Bill Pmt -Check	05/26/2026	45956	Industrial Fire Protection	-784.50
Bill Pmt -Check	05/26/2026	45957	Maria Vasquez	-224.71
Bill Pmt -Check	05/26/2026	45958	Meier Enterprises Inc	-1,777.34
Bill Pmt -Check	05/26/2026	45959	Platinum Strategies Inc	-1,750.50
Bill Pmt -Check	05/26/2026	45960	Primo Brands	-95.93
Bill Pmt -Check	05/26/2026	45961	Public Water Agencies Group (P...	-1,372.00
Bill Pmt -Check	05/26/2026	45962	RR Franchising, Inc DBA. Vangu...	-100.00
Bill Pmt -Check	05/26/2026	45963	SCE	-349.60
Bill Pmt -Check	05/26/2026	45964	Shell - Wex Bank	-264.08
Bill Pmt -Check	05/26/2026	45965	Special Service for Groups Inc	-2,203.44
Bill Pmt -Check	05/26/2026	45966	Stetson Engineers, Inc.	-8,369.53
Bill Pmt -Check	05/26/2026	45967	Verizon Wireless (M2M)	-869.00
Total 1001 · General Fund Bank of America				-98,591.58
TOTAL				**-98,591.58**

San Gabriel Valley Municipal Water District
Transactions by Account
As of June 8, 2026

Type	Date	Num	Name	Amount
1001 · General Fund Bank of America				
Bill Pmt -Check	06/04/2026	EFT	BeniComp (Corp)	-1,060.84
Bill Pmt -Check	06/08/2026	45968	ACWA JPIA Medical/Life	-42,999.89
Bill Pmt -Check	06/08/2026	45969	Albert Lu	-90.59
Bill Pmt -Check	06/08/2026	45970	Alex Varady	-80.00
Bill Pmt -Check	06/08/2026	45971	Applied Technology Group, Inc.	-320.00
Bill Pmt -Check	06/08/2026	45972	Athens (Corporation)	-636.49
Bill Pmt -Check	06/08/2026	45973	Azusa Light & Water	-58.20
Bill Pmt -Check	06/08/2026	45974	BOA-Visa	-3,064.62
Bill Pmt -Check	06/08/2026	45975	Brian Wood Automotive (Corp)	-1,007.53
Bill Pmt -Check	06/08/2026	45976	California Advocates, Inc. (Corp)	-8,000.00
Bill Pmt -Check	06/08/2026	45977	California Underground Facilities	-94.32
Bill Pmt -Check	06/08/2026	45978	Cash Revolving Fund	-70,000.00
Bill Pmt -Check	06/08/2026	45979	Cintas	-296.68
Bill Pmt -Check	06/08/2026	45980	Dexter Tse	-40.00
Bill Pmt -Check	06/08/2026	45981	DigAlert (Corporation)	-222.85
Bill Pmt -Check	06/08/2026	45982	Donna Tom	-80.00
Bill Pmt -Check	06/08/2026	45983	DWR	-39,207.00
Bill Pmt -Check	06/08/2026	45984	Ernst & Young LLP (Attorney)	-869.00
Bill Pmt -Check	06/08/2026	45985	Evelyn Reyes	-118.83
Bill Pmt -Check	06/08/2026	45986	Everything Branded USA Inc.	-1,000.00
Bill Pmt -Check	06/08/2026	45987	Frontier	-173.29
Bill Pmt -Check	06/08/2026	45988	Hach Company	-218.40
Bill Pmt -Check	06/08/2026	45989	HighRoad Information Technolog...	-2,516.00
Bill Pmt -Check	06/08/2026	45990	Irene Chiang	-165.00
Bill Pmt -Check	06/08/2026	45991	Isabella Muro.	-6.53
Bill Pmt -Check	06/08/2026	45992	KWOK WU	-80.00
Bill Pmt -Check	06/08/2026	45993	Lawnscape Systems, Inc.	-1,750.00
Bill Pmt -Check	06/08/2026	45994	Linda S Glau, CPA	-426.25
Bill Pmt -Check	06/08/2026	45995	Mark Paulson (Expense)	-24.65
Bill Pmt -Check	06/08/2026	45996	Michael E Powers & Assoc, Inc (...	-5,246.00
Bill Pmt -Check	06/08/2026	45997	Michael F Eng (Expense)	-69.60
Bill Pmt -Check	06/08/2026	45998	Mission ACE Hardware (Corp)	-22.14
Bill Pmt -Check	06/08/2026	45999	Petty Cash	-126.24
Bill Pmt -Check	06/08/2026	46000	Rosylyn Luong	-80.00
Bill Pmt -Check	06/08/2026	46001	RR Franchising, Inc DBA. Vangu...	-895.00
Bill Pmt -Check	06/08/2026	46002	San Gabriel Valley Tribune	-135.95
Bill Pmt -Check	06/08/2026	46003	SCE	-677.23
Bill Pmt -Check	06/08/2026	46004	Water Education Foundation	-1,500.00
Bill Pmt -Check	06/08/2026	46005	Water Wise Consulting, Inc	-3,921.00
Bill Pmt -Check	06/08/2026	46006	Wells Fargo Vendor Fin Serv	-279.09
Bill Pmt -Check	06/08/2026	46007	Western Pest Control Specialists...	-818.00
Total 1001 · General Fund Bank of America				-188,377.21
TOTAL				**-188,377.21**

SAN GABRIEL MUNICIPAL WATER DISTRICT

SWP FUND RECAP

May 26, 2026

Check No.	Date	Description		Amount
1031	05/26/26	DWR	$	619,330.00
May 26, 2026		*Total Amount*	$	619,330.00

VISA RECAP
APRIL21, 2026 - MAY 20, 2026

DATE	GL/ACCT	NAME OF GL/ACCT	REFERENCE	Description	Charged Amount
4/20/2026	4055	Staff-JR	La Tolteca Mexican Foods	Lunch meeting w/ Dir Placido	$39.25
4/20/2026	4027	Office Supply	Staples	Office supplies	$94.93
4/23/2026	4055	Staff-JR	USC Transportation	Parking fee	$20.50
4/28/2026	4027	Office Supply	Constant Contact	email services	$86.00
4/29/2026	4027	Office Supply	Flowers.com	Getwell soon-Gigi	$76.47
5/1/2026	4027	Office Supply	Google	Workspace	$151.20
5/3/2026	4027	Office Supply	Intuit	QB Payroll monthly	$84.00
5/6/2026	4403	Hydro Maint.	Hasco	Heavy duty Mobil oil	$510.93
5/7/26	4055	Staff-Alu	Roque Water Lab	Seminar/Workshop	$695.00
5/7/2026	4027	Office Supply	Zoom	monthly fee	$89.00
5/7/2026	4033	Public Relations	Blue Wave Printing	Scholarship giveaway	$67.81
5/7/26	4099	Facility Maint.	Monrovia Reproduction	Asphalt for the District Building	$109.12
5/7/2026	4055	Staff-JR	Southwest	Airfare SAC 5/19-21	$574.79
5/9/2026	4055	Staff-JR	Airbnb	Accomodation SAC 5/19-21	$355.17
5/10/2026	4027	Office Supply	Apple.com	Icloud-SK	$2.99
5/11/2026	4027	Office Supply	Stater Bros.	Board meeting breakfast	$28.55
5/17/26	4027	Office Supply	Zoom	monthly fee	$50.97
5/18/2026	4027	Office Supply	Apple.com	Icloud-ER	$2.99
5/20/2026	4055	Staff-JR	Lyft	ride fee	$24.95
				Total Amount	$3,064.62

4027	$667.10
4055	$1,709.66
4403	$510.93
4099	$109.12
4033	$67.81
Total	$3,064.62

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Evelyn Reyes, External Affairs Manager

DATE: June 8, 2026

SUBJECT: Ratification of Purchase Order No. 2747 in the amount of $22,400 and Purchase Order No. 2748 in the amount of $5,156 relating to IT services and materials.

STAFF RECOMMENDATION

Ratify Purchase Order No. 2747 in the amount of $22,400 for network cabling upgrades at the District's main office and operations center and Purchase Order No. 2748 in the amount of $5,156 for implementation of a .gov domain and Microsoft 365 identity and tenant standardization.

SUMMARY

The District entered into a Managed Service Agreement with HighRoad IT in October 2026 to strengthen the District's technology infrastructure, cybersecurity protections, and data management practices. Since that time, HighRoad IT has conducted a Technology Stability and Security Roadmap assessment and identified several recommendations to improve system security, standardization, and operational reliability.

Staff is requesting Board ratification of two purchase orders associated with the first phase of these recommended improvements. Purchase Order No. 2747, in the amount of $22,400, provides for network cabling upgrades at the District's main office and operations center to improve connectivity and network reliability.

Purchase Order No. 2748, in the amount of $5,156, supports implementation of a .gov domain and Microsoft 365 identity and tenant standardization. Transitioning the District website domain from .com to .gov aligns with Department of Justice guidance and Web Content Accessibility Guidelines (WCAG) 2.1 Level AA standards, while also enhancing public trust and cybersecurity protections through use of a verified government domain. In addition, the Microsoft 365 upgrades will improve identity management, security controls, and overall protection of District data and systems.

These projects are part of the District's efforts to modernize technology infrastructure, improve cybersecurity resilience, and enhance operational efficiency and reliability.

ENVIRONMENTAL (CEQA)

NA

STRATEGIC PLAN CORRELATION

NA

FISCAL IMPACT

Incorporated into the FY 2025-2026 Budget.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

Purchase Order No. 2747 and scope of work.
Purchase Order No. 2748 and scope of work.

SAN GABRIEL VALLEY
MUNICIPAL
WATER DISTRICT

1402 N. Vosburg Drive
Mailing address: P.O. Box 1299, Azusa, CA 91702
626.969.7911 | 626.969.7397 fax | www.sgvmwd.com

PURCHASE ORDER

№ 2747

TO: HighRoadIT

Shipping Address: SGVMWD

ATTN:

ATTN: S.Kiggins

DATE REQUIRED	SHIP VIA	TERMS	ACCOUNT OR JOB NO.	ORDER DATE
			4035.6	05/05/26

	QUANTITY			DESCRIPTION		AMOUNT	
				Network Cabling/Facility Cable	Upgrade		
				Quote# SGVMWD26-0504A		6,500	00
				Quote# SGVMWD26-0327B		15,900	00

PLEASE ACKNOWLEDGE IMMEDIATELY AND STATE WHEN YOU WILL SHIP • OUR ORDER NO. MUST APPEAR ON ALL RELATED PACKAGES AND FORMS.

PLEASE SEND_____ COPIES OF YOUR INVOICE

APPROVAL SIGNATURE

Quote for Products and Services

Company Name	San Gabriel Valley Municipal Water District	**Quote Number**	SGVMWD26-0504A
Requested By	Steve Kiggins	**Initiate Date**	May 4, 2026
Quote Type	Project	**Expiration Date**	May 29, 2026
Description	Network Cabling Add-On Services (Main Office and Back Building + Additional Drops)		

Cost Breakdown

Item Description	Qty	Unit Price	Total	Type	Taxable	Notes
Onsite Installation Services	1	6,500	6,500	Services	No	
Total			**$ 6,500.00**			

All applicable taxes, shipping and handling will be applied at the time of invoice.

As evidenced by the signature below, I hereby authorize Highroad IT to furnish all materials and services mentioned in this quote, and San Gabriel Valley Municipal Water District agrees to pay the quoted amount, including all applicable taxes, shipping, and handling costs.

Approval Signature	
Printed Name	Jose Reynoso
Title	General Manager
Approved Date	5/5/26

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HIGHROADIT
Information Technology

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
AZUSA · SIERRA MADRE · MONTEREY PARK · ALHAMBRA

Quote for Products and Services

Company Name	San Gabriel Valley Municipal Water District	**Quote Number**	SGVMWD26-0327B
Requested By	Steve Kiggins	**Initiate Date**	March 27, 2026
Quote Type	Project	**Expiration Date**	April 30, 2026
Description	Facility Cable Upgrade		

Cost Breakdown

Item Description	Qty	Unit Price	Total	Type	Taxable	Notes
Cable Upgrade						
Professional Services	1	15,900	15,900	Services	No	
Total			**$ 15,900.00**			

All applicable taxes, shipping and handling will be applied at the time of invoice.

As evidenced by the signature below, I hereby authorize Highroad IT to furnish all materials and services mentioned in this quote, and San Gabriel Valley Municipal Water District agrees to pay the quoted amount, including all applicable taxes, shipping, and handling costs.

Approval Signature	
Printed Name	Jose Reynoso
Title	General Manager
Approved Date	4/1/24

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SAN GABRIEL VALLEY
MUNICIPAL
WATER DISTRICT
1402 N. Vosburg Drive
Mailing address: P.O. Box 1299, Azusa, CA 91702
626.969.7911 | 626.969.7397 fax | www.sgvmwd.com

PURCHASE ORDER

№ 2748

Shipping Address

TO: HighRoadIT

SGVMWD

ATTN:

ATTN: S,Kiggins

DATE REQUIRED	SHIP VIA	TERMS	ACCOUNT OR JOB NO.	ORDER DATE
			4035.6	5/5/26

QUANTITY	DESCRIPTION	AMOUNT
	.Gov Domain Implementation and Microsoft	
	365 Identity & Tenant Standardization	
	Quote# SGVMWD26-0327A	5,156.00

PLEASE ACKNOWLEDGE IMMEDIATELY AND STATE WHEN YOU WILL SHIP • OUR ORDER NO. MUST APPEAR ON ALL RELATED PACKAGES AND FORMS.

PLEASE SEND_____ COPIES OF YOUR INVOICE

APPROVAL SIGNATURE

HIGHROADIT Information Technology

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
AZUSA · SIERRA MADRE · MONTEREY PARK · ALHAMBRA

Quote for Products and Services

Company Name	San Gabriel Valley Municipal Water District	**Quote Number**	SGVMWD26-0327A
Requested By	Steve Kiggins	**Initiate Date**	March 27, 2026
Quote Type	Project	**Expiration Date**	April 30, 2026
Description	.Gov Domain Implementation and Microsoft 365 Identity & Tenant Standardization		

Cost Breakdown

Item Description	Qty	Unit Price	Total	Type	Taxable	Notes
.Gov Implementation						
Professional Services	8	100	800	Services	No	
Microsoft 365 Implementation						
Exchange Online (Plan 1)	1	5/month	5/month	Software	No	Required for HITAdmin
MS 365 Business Premium	9	24/month	216/month	Software	No	
MS Cross-Tenant Migration	9	15	135	Software	No	*One Time requirement
Professional Services	40	100	4,000	Services	No	
Total			**$ 5,156.00**	***Monthly Licensing Terms*** *- The first month is included with the initial invoice; ongoing licensing will be billed monthly on a separate renewal invoice*		

All applicable taxes, shipping and handling will be applied at the time of invoice.

As evidenced by the signature below, I hereby authorize Highroad IT to furnish all materials and services mentioned in this quote, and San Gabriel Valley Municipal Water District agrees to pay the quoted amount, including all applicable taxes, shipping, and handling costs.

Approval Signature	
Printed Name	Jose Reynoso
Title	General Manager
Approved Date	4/7/26

This document is confidential and proprietary information of Highroad Information Technology, LLC. It is intended for the use of San Gabriel Valley Municipal Water District personnel only. Distribution of this document to persons other than of San Gabriel Valley Municipal Water District is strictly prohibited.

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jose Reynoso, General Manager

DATE: June 08, 2026

SUBJECT: **Ratification of CEQA Notice of Exemption for Devil Canyon First Afterbay Golden Mussel Treatment Project**

STAFF RECOMMENDATION

That the Board of Directors:

1. Ratify and acknowledge the Notice of Exemption (NOE) prepared and filed for the Devil Canyon First Afterbay (DC1AF) Golden Mussel Treatment Project.

2. Confirm the District's determination that the project is exempt from the California Environmental Quality Act (CEQA) pursuant to CEQA Guidelines Sections 15269 (Emergency Projects), 15301 (Existing Facilities), 15304 (Minor Alterations to Land), 15307 and 15308 (Actions for Protection of Natural Resources and the Environment), and 15061(b)(3) (Common Sense Exemption).

SUMMARY

On May 11, 2026, the Board approved implementation of the Devil Canyon First Afterbay (DC1AF) Golden Mussel Treatment Project to address the ongoing threat posed by Golden Mussel (Limnoperna fortunei) to imported water conveyance infrastructure, groundwater recharge operations, and regional public water supply reliability.

Subsequent to project approval, and in coordination with the Regional Water Quality Control Board permitting process, staff completed additional CEQA review associated with the project and determined the project qualifies for exemption from CEQA pursuant to multiple categorical, emergency, and common-sense exemptions. Staff subsequently prepared and filed the associated Notice of Exemption (NOE) with the State Clearinghouse and applicable County Clerks.

This item is intended to formally acknowledge and ratify the District's CEQA exemption determination and filing of the NOE associated with the previously approved project.

BACKGROUND

Golden Mussel was first identified within the State Water Project system in 2024 and has emerged as a significant invasive species threat to water conveyance infrastructure, groundwater recharge operations, treatment facilities, and regional imported water reliability throughout California.

In response to this threat, the District coordinated with the California Department of Water Resources (DWR), San Bernardino Valley Municipal Water District (SBVMWD), regulatory agencies, and treatment specialists to develop an operational mitigation strategy intended to reduce the risk of Golden Mussel establishment within downstream imported water infrastructure.

On May 11, 2026, the Board authorized implementation of the DC1AF Golden Mussel Treatment Project, including treatment infrastructure, operational implementation, and associated cost-sharing agreements.

Following project approval and during coordination associated with the Regional Water Quality Control Board permitting process, staff completed additional CEQA review and prepared the associated Notice of Exemption.

DISCUSSION

Staff determined the project qualifies for exemption from CEQA pursuant to the following provisions of the CEQA Guidelines:

- Section 15269 – Emergency Projects
- Section 15301 – Existing Facilities
- Section 15304 – Minor Alterations to Land
- Sections 15307 and 15308 – Actions for Protection of Natural Resources and the Environment
- Section 15061(b)(3) – Common Sense Exemption

The project consists of installation and operation of low-dose treatment, monitoring, and associated operational infrastructure within existing disturbed operational areas and existing imported water conveyance facilities associated with the State Water Project, the Devil Canyon-Azusa Pipeline (DCAP), and related downstream imported water infrastructure.

The project is intended to prevent and mitigate the establishment and spread of Golden Mussel, an invasive freshwater species that presents an immediate and significant threat to imported water conveyance infrastructure, groundwater recharge operations, public water supply reliability, and associated regional water infrastructure systems.

Project activities are limited to existing facilities and operational areas and do not involve expansion of facility capacity, expansion of operational use, or significant alteration of existing infrastructure footprints.

Staff further determined that the project constitutes an emergency operational response necessary to protect critical public infrastructure, preserve imported water reliability, and reduce the risk of infrastructure impairment and operational disruption associated with invasive species colonization.

Additionally, based on the low-dose nature of the proposed treatment, operational controls, monitoring requirements, and use of existing facilities, staff determined it can be seen with certainty that there is no possibility the project may have a significant effect on the environment pursuant to CEQA Guidelines Section 15061(b)(3).

ENVIRONMENTAL (CEQA)

Staff determined the project is exempt from CEQA pursuant to CEQA Guidelines Sections 15269, 15301, 15304, 15307, 15308, and 15061(b)(3). The associated Notice of Exemption has been filed with the State Clearinghouse and applicable County Clerks.

STRATEGIC PLAN CORRELATION

FISCAL IMPACT

There is no direct fiscal impact associated with ratification of the Notice of Exemption. Project implementation costs associated with the DC1AF Golden Mussel Treatment Project were previously approved by the Board.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

General Counsel Ciampa's Memo

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
General Manager Report

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jim Ciampa

DATE: June 8, 2026

Following approval of the Devil Canyon First Afterbay (DC1AF) Golden Mussel Treatment Project by the Board of Directors on May 11, 2026, staff completed additional review of the project's CEQA applicability in connection with the ongoing Regional Water Quality Control Board permitting process and filing of the associated Notice of Exemption (NOE).

Based on the nature of the project, staff has determined the project qualifies for exemption from CEQA pursuant to the following provisions of the CEQA Guidelines:

- Section 15269 – Emergency Projects
- Section 15301 – Existing Facilities
- Section 15304 – Minor Alterations to Land
- Sections 15307 and 15308 – Actions by Regulatory Agencies for Protection of Natural Resources and the Environment
- Section 15061(b)(3) – Common Sense Exemption

The project consists of installation and operation of low-dose treatment, monitoring, and associated operational infrastructure within existing disturbed operational areas and existing imported water conveyance facilities associated with the State Water Project, the Devil Canyon-Azusa Pipeline (DCAP), and related downstream imported water infrastructure.

The project is intended to prevent and mitigate the establishment and spread of Golden Mussel (Limnoperna fortunei), an invasive freshwater species that presents an immediate and significant threat to imported water conveyance infrastructure, groundwater recharge operations, public water supply reliability, and associated regional water infrastructure systems.

Project activities are limited to existing facilities and operational areas and do not involve expansion of facility capacity, expansion of operational use, or significant alteration of existing infrastructure footprints.

Staff further determined that the project constitutes an emergency operational response necessary to protect critical public infrastructure, preserve imported water reliability, and reduce the risk of infrastructure impairment and operational disruption associated with invasive species colonization.

Additionally, based on the low-dose nature of the proposed treatment, operational controls, monitoring requirements, and the use of existing facilities, staff has determined it can be seen with certainty that there is no possibility the project may have a significant effect on the environment pursuant to CEQA Guidelines Section 15061(b)(3).

Accordingly, staff determined the project is exempt from further CEQA review and prepared the associated Notice of Exemption for filing.

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jose Reynoso, General Manager

DATE: June 8, 2026

SUBJECT: **AUTHORIZATION OF ADDITIONAL FUNDING FOR REGIONAL GOLDEN MUSSEL CONTROL PLAN**

STAFF RECOMMENDATION

It is recommended that the Board of Directors:

1. Authorize an additional $31,250 contribution toward the Regional Golden Mussel Control Plan being prepared by Stetson Engineers.

2. Authorize the General Manager to execute any amendments to the existing Cost-Sharing Agreement necessary to increase SGVMWD's total participation from $25,000 to $56,250.

SUMMARY

The Responsible Agencies, consisting of San Gabriel Valley Municipal Water District (SGVMWD), Upper San Gabriel Valley Municipal Water District (Upper District), Three Valleys Municipal Water District (TVMWD), and Main San Gabriel Basin Watermaster, have been working collaboratively to develop a Regional Golden Mussel Control Plan (Control Plan) for imported State Water Project (SWP) deliveries into the San Gabriel Basin.

In October 2025, the Board ratified the General Manager's authorization to participate in a regional cost-sharing agreement for preparation of the Control Plan. In December 2025, the Board authorized an additional funding increase to continue development of the plan and address comments and concerns raised by Los Angeles County Public Works.

Since that time, significant additional technical, engineering, regulatory, and stakeholder coordination efforts have been required. As a result, the Responsible Agencies have determined that additional consultant support is necessary to complete the Regional Golden Mussel Control Plan, support regulatory review, and continue coordination with Los Angeles County, the California Department of Fish and Wildlife (CDFW), and other stakeholders.

The participating agencies are recommending increasing the regional Stetson Engineers budget to a total not-to-exceed amount of $225,000. Under the existing cost-

sharing arrangement, SGVMWD's share would increase from $25,000 to $56,250, requiring an additional contribution of $31,250.

BACKGROUND

The Golden Mussel was first detected in California in October 2024 and subsequently identified within portions of the State Water Project conveyance system. The presence of Golden Mussels has created significant operational and regulatory challenges for water agencies throughout California due to the invasive species' ability to colonize conveyance facilities, pipelines, reservoirs, and recharge facilities.

On September 25, 2025, Los Angeles County Public Works suspended imported water spreading operations within County spreading grounds pending development of acceptable invasive species control measures. In response, SGVMWD, Upper District, Three Valleys MWD, and Main San Gabriel Basin Watermaster entered into a cooperative effort to prepare a Regional Golden Mussel Control Plan addressing imported water delivery facilities throughout the San Gabriel Basin.

The Regional Control Plan is intended to:

• Identify operational, monitoring, treatment, and containment measures to minimize the risk of Golden Mussel introduction and spread.

• Establish protocols for imported water deliveries to groundwater recharge facilities.

• Compliance with Assembly Bill 149 and other applicable regulatory requirements.

• Provide a framework for coordination with Los Angeles County Public Works and the California Department of Fish and Wildlife.

DISCUSSION

Since initiation of the Regional Control Plan, the Responsible Agencies and Stetson Engineers have participated in numerous technical meetings, workshops, site evaluations, and regulatory discussions with Los Angeles County Public Works and other stakeholders.

The scope of work has expanded substantially beyond original estimates due to:

• Multiple rounds of review and comment by Los Angeles County Public Works.

• Additional technical analysis requested by County staff.

• Development of control measures for County flood control and recharge infrastructure.

• Coordination with California Department of Fish and Wildlife regarding future approval requirements.

• Evaluation of treatment, monitoring, inspection, and operational protocols necessary to support resumed imported water deliveries.

• Ongoing regional coordination among the Responsible Agencies and State Water Project stakeholders.

Completion of the Regional Control Plan remains a critical component of the agencies' efforts to restore and maintain imported water deliveries for groundwater recharge and protect regional water supply reliability.

Staff believes continued participation in the regional effort is necessary to protect the District's ability to deliver imported water to the San Gabriel Basin and to support long-term compliance with State invasive species requirements.

ENVIRONMENTAL (CEQA)

The recommended action is not a project under the California Environmental Quality Act (CEQA) pursuant to Section 15378 of the CEQA Guidelines because it is an administrative and funding action that will not result in a direct or reasonably foreseeable physical change in the environment.

FISCAL IMPACT

The proposed increase would raise SGVMWD's participation in the Regional Golden Mussel Control Plan from $25,000 to $56,250.

Funding in the amount of $31,250 is available within the District's Engineering and Water Supply Program budgets.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District’s website at sgvmwd.com

ATTACHMENTS:

Stetson Engineers Inc.- Preliminary Proposed Scope and Budget for Services

STETSON
ENGINEERS INC.

861 Village Oaks Drive, Suite 100 • Covina , California 91724
Phone: (626) 967-6202 • Fax: (626) 331-7065 • Website: www.stetsonengineers.com
Northern California • Southern California • Arizona • Colorado • Oregon

June 3, 2026

Mr. Jose Reynoso
General Manager
San Gabriel Valley Municipal Water District
1402 East Vosburg Drive
Azusa, CA 91702

Subject: Preliminary Proposed Scope and Budget for Services Related to Preparation of Golden Mussel Control Plan

Introduction

Stetson Engineers Inc. (Stetson) is pleased to provide a Preliminary Scope and Budget to Upper San Gabriel Valley Municipal Water District (Upper Water) for continued services related to the preparation of a Golden Mussel Control Plan (Control Plan) for the delivery of imported water from the State Water Project to the Main San Gabriel Groundwater Basin (Main Basin). This Control Plan is being prepared and implemented in collaboration between Upper Water, Three Valleys Municipal Water District (Three Valleys District), San Gabriel Valley Municipal Water District (San Gabriel District), the Main San Gabriel Basin Watermaster (Watermaster), Metropolitan Water District of Southern California (MWD) and the Los Angeles County Department of Public Works (Public Works). Stetson has extensive experience with Main Basin operations, including the delivery of imported water supplies and developing a control plan for the Quagga Mussel, and is therefore qualified to prepare this Control Plan.

Background

In July 2025, Stetson provided the original Scope of Work to initiate services for the preparation of the Golden Mussel Control Plan. This Scope of Work was limited to preparing a first draft of the Control Plan with limited coordination with other agencies. It was the original intent that coordination with the County would primarily occur after a draft of the Control Plan was prepared. The Scope of Work was developed prior to the shutdown of imported water deliveries. The sudden shutdown prompted the Watermaster and Responsible Agencies to adjust the strategy and significantly increase the coordination between the agencies and the County. As was anticipated, Stetson's Scope of Work has been expanded greatly to finalize the task to the point where imported water deliveries can resume.

Below is a list of items that have been added to the original Scope of Work. These tasks have either occurred previously or are still ongoing.

1. Coordination with State Agencies (Fish and Wildlife, DWR workshops, etc)
2. Coordination with Regional Board on permitting
3. Significant coordination with County including responding to multiple rounds of comments
4. Increased local agency coordination
5. Preparation of multiple drafts and incorporating multiple rounds of comments
6. Preparation of a Final Draft Control Plan (Phase 1)
7. Support and attending multiple Status Conferences at Court
8. Development of an Implementation Plan and Monitoring Plan
9. Coordination with Laboratories

Due to the limited original Scope of Work and the ongoing tasks that have been assigned to Stetson since the original authorization, an additional and revised Scope of Work is warranted. It should be noted that it has been difficult to predict and anticipate the timeline and required process due to the number of agencies involved in the development and approval of the Control Plan, including the County and Department of Fish and Wildlife.

Scope of Work

The following ongoing and additional tasks will be included in Stetson's Scope of Work as the Phase 1 Control Plan is implemented and the Basin-Wide Control Plan is developed and finalized:

- Coordination with Regional Board, Fish and Wildlife, Local Agencies, County, and others
- Coordination and management of contract with laboratories including sampling
- Phase 1 Control Plan finalization including incorporating comments from Fish and Wildlife
- Data collection and analysis including Control Plan reporting for Phase 1 Implementation
- San Gabriel River Characterization
- Permit Evaluation and Support
- Preparation of Draft and Final Basin-wide Control Plan including incorporating comments from all involved agencies
- Implementation Plan and Monitoring Plan finalization

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Evelyn Reyes, External Affairs Manager

DATE: June 8, 2026

SUBJECT: Approval of Professional Services Proposal with Tripepi Smith for Website Redesign in an amount not to exceed $28,300.

STAFF RECOMMENDATION

Approve a professional services agreement with Tripepi Smith for the District's website redesign project in an amount not to exceed $28,300 (including first-year hosting and maintenance costs).

SUMMARY

Staff issued a Request for Proposals (RFP) for website redesign services to modernize the District's website. Four firms submitted proposals, which were evaluated using a scoring matrix. Staff recommends Tripepi Smith as the top-ranked proposer based on their qualifications, relevant experience, project approach, and overall value.

Tripepi Smith proposal highlights:

- Highest overall score of 94 out of 100 points.
- Extensive experience with California public agencies, special districts, and water agencies.
- Strong understanding of board governance, public records, ADA compliance, and public transparency requirements.
- WordPress-based platform, which is familiar, widely supported, and easier for District staff to maintain without specialized technical expertise.
- Clear support structure with dedicated training for District staff.
- Most competitive pricing among the four proposals reviewed.

BACKGROUND

The District's existing website no longer meets current standards for accessibility, mobile responsiveness, or ease of staff administration. Staff prepared and issued an RFP seeking qualified firms to provide website redesign services, including design, development, content migration, hosting, and ongoing support. The following firms submitted proposals:

- Tripepi Smith
- Arellano Associates

- VMA Communications
- Aero Design

An internal evaluation committee reviewed all proposals using a 100-pointscoring matrix. Proposals were assessed across the following criteria:

- Experience & Qualifications (20 pts)
- Understanding of Project (15 pts)
- Project Approach & Fit (20 pts)
- Design & User Experience (15 pts)
- Technical Capabilities (15 pts)
- Cost (10 pts)
- Support & Maintenance (5 pts)

Scoring Results

Criteria	Weight	Tripepi Smith	Arellano Associates	VMA Communications	Aero Design
Experience & Qualifications	20	19	18	18	15
Understanding of Project	15	15	14	14	10
Project Approach & Fit	20	19	16	16	11
Design & User Experience	15	13	13	14	12
Technical Capabilities	15	13	13	13	15
Cost	10	10	8	6	7
Support & Maintenance	5	5	4	4	4
TOTAL	**100**	**94**	**86**	**85**	**74**

Cost Comparison

Firm	Website Development	Hosting Cost	Maintenance/Support	Est. First-Year Cost
Tripepi Smith	**$22,750**	**$630/year**	**$4,920/year**	**$28,300**
Arellano Associates	$40,074	Included	Included	$40,074
VMA Communications	$60,500	$1,176/year	$13,716/year	$75,392
Aero Design	$49,500	$9,540/year	$9,540/year	~$50,000–$59,000+

ENVIRONMENTAL (CEQA)

NA

STRATEGIC PLAN CORRELATION

This action item aligns with the External Affairs' communications plan and goals.

FISCAL IMPACT

Funding has been incorporated into the FY 2026-2027 Budget.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

Tripepi Smith Proposal

TRIPEPI SMITH
marketing • technology • public affairs

SINGLE SOURCE COMMUNICATIONS





WEBSITE REDESIGN AND DEVELOPMENT SERVICES

San Gabriel Valley Municipal Water District
Request for Proposal

April 29, 2026

By: Ryder Todd Smith
Co-founder & Principal
Tripepi Smith & Associates

Table of Contents

COVER LETTER 3
FIRM OVERVIEW AND QUALIFICATIONS 4
PROPOSED APPROACH AND TECHNICAL SOLUTION 10
HOSTING AND SECURITY 15
MAINTENANCE AND SUPPORT STRUCTURE 16
COST PROPOSAL 17
SIMILAR PROJECTS & REFERENCES 22
APPENDIX: RESUMES 26



"Launching a new website is an important part of SOCWA's transparency efforts and community education goals. SOCWA's role in protecting the environment while delivering critical wastewater treatment services in a cost-effective manner requires that we communicate with a broad audiences of stakeholders. Tripepi Smith delivered our new website in a timely fashion and with a comprehensive process that met our exact communication goals. Our staff will have a much easier time managing the website, and our ability to tell SOCWA's story has been greatly enhanced. Working with Tripepi Smith has been a thoroughly rewarding and painless process."

Betty Burnett
General Manager, South Orange County Wastewater

COVER LETTER

Thank you for this opportunity to support the San Gabriel Valley Municipal Water District (SGVMWD, the District) as a partner in designing and developing its new website. This proposal outlines how our team of experts will design, develop and support a modern website for the benefit of the District and its approximately 250,000 service area stakeholders across Alhambra, Azusa, Monterey Park and Sierra Madre.

Tripepi Smith has a deep understanding of the unique dynamics of local communities: over 250 local government agencies, primarily in California, have chosen us to support their communications needs. Dozens of private companies, nonprofits and public agencies have tapped our team to support their website redesigns. Our firm not only has a history of successful website implementations, but we also have a strong history of working with water agencies to engage, educate and build trust with their stakeholders. We also bring demonstrated experience with secure website hosting, public sector transparency requirements and building ADA-compliant websites.

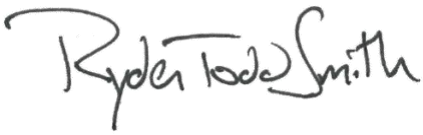
Tripepi Smith designs and builds websites on the WordPress platform. This open-source platform is the most used content management system (CMS) in the world and powers some of the most highly trafficked websites. WordPress is well-understood by a large number of website developers and management firms. As a result, SGVMWD will avoid proprietary lock-in on the redesigned website and can directly manage and/or host the website, if desired. Our goal is to set you up to independently run your website.

We are confident that our dedication and proven track record make us the right partner for the San Gabriel Valley Municipal Water District. Thank you for considering us in this endeavor. We eagerly anticipate the chance to discuss our proposal in more detail.

Authorization

I affirm that I have the legal authorization to bind Tripepi Smith into agreements with San Gabriel Valley Municipal Water District and to make the statements below on behalf of the firm. I also affirm having received all addenda associated with your Website Redesign and Development Services RFP. This proposal is valid for 120 days from the date of submission.

Regards,



Ryder Todd Smith
Co-Founder & President, Tripepi Smith & Associates, Inc.
Ryder@TripepiSmith.com • (626) 536-2173 • 27702 Crown Valley Parkway, D4#139, Ladera Ranch, CA, 92694

RFP@TripepiSmith.com is our preferred point of contact throughout the evaluation process.

FIRM OVERVIEW AND QUALIFICATIONS

About Tripepi Smith

A Public Affairs Firm that Understands Local Government

Tripepi Smith excels in public affairs and marketing. Founded in 2000 and **incorporated as a California corporation in 2002**, the company is headquartered in Orange County, California, with staff throughout the western United States. We work in a complex environment where successful communications go hand-in-hand with marketing and technical expertise. As a full-service marketing and creative services firm, Tripepi Smith offers the right professionals for the job while being small enough to be nimble and responsive. Our team offers a broad spectrum of experience and skills that allows us to apply the appropriate resource to the appropriate tasks; this allows us to execute work faster and reduce engagement costs.

Tripepi Smith's team comprises more than 70 full-time professionals experienced in local government. Our staff includes former public sector employees with backgrounds in creative services, public information and city management, as well as seasoned directors, analysts and practice area specialists. Accredited public relations (APR) professionals guide effective messaging while policy wonks provide counsel on public affairs. TS Creatives fashion compelling branding, websites, print and digital design, social media, photography and videography. We employ multiple Federal Aviation Administration (FAA)-certified drone pilots and operate a full-scale video production studio with extensive event and broadcast experience.

The Result: We can tell a complete story across media, all within our one team.

Firm Structure and Financial Matters

Tripepi Smith was founded in 2000 and incorporated in 2002 as a California S Corporation. The firm has two corporate officers, who are also the co-founders with equal ownership of the business:

> **Co-Founder & President Ryder Todd Smith**
>
> **Chief Financial Officer Nicole Smith**

Ryder and Nicole have signing authority to bind Tripepi Smith into agreements with clients. Tripepi Smith has generated a profit every year it has been in operation. We have never had a legal claim filed against us and have never failed to fulfill a contract commitment.

In addition to the President/CEO and CFO, multiple principals and directors oversee the day-to-day operations of a team of analysts, graphic designers, photographers and videographers. All Tripepi Smith employees report directly to the President. Please refer to our Org Chart for full details.

Grounded in Civic Affairs

CFO Nicole Tripepi Smith is a second-generation civic-affairs professional (her father was a city manager for 28 years). President Ryder Todd Smith brings over 25 years of public agency marketing and communications experience to the table.

Office Locations

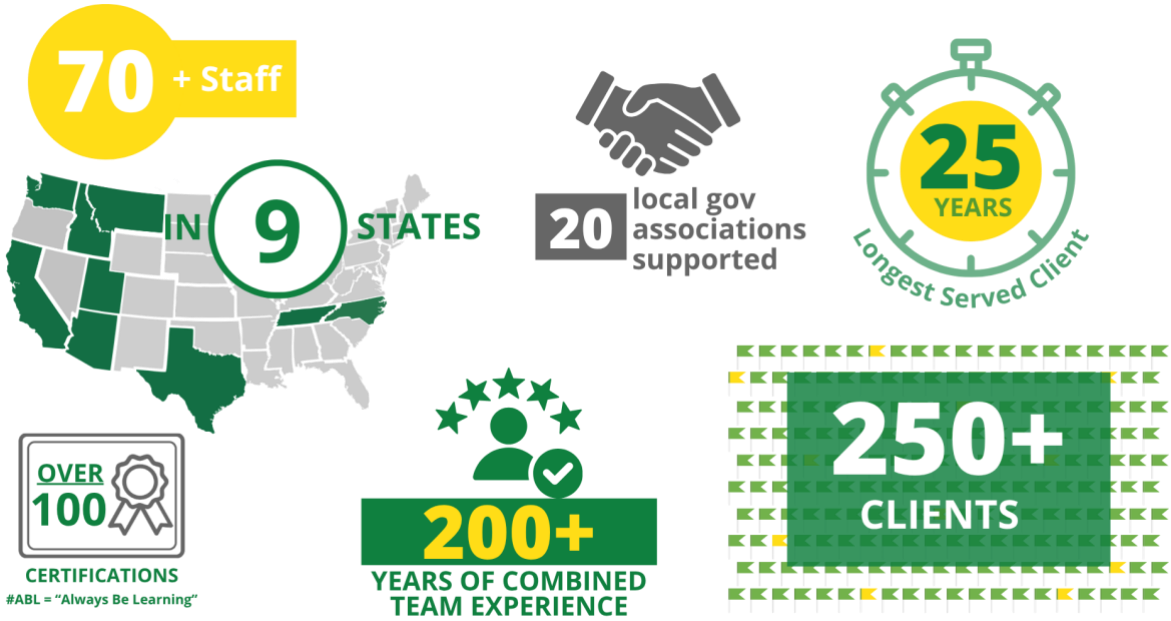
Since early 2017, Tripepi Smith has operated in a completely virtual office environment. Being virtual enhances operational resilience and grants us access to a flexible and diverse workforce. The team — composed of policy wonks, creative message developers, broadcast specialists, videography experts, technology gurus and graphic artists — resides throughout Arizona, California, Idaho, Montana, North Carolina, Tennessee, Texas, Utah and Washington, with a majority based in California.

Contact Information

Email: RFP@TripepiSmith.com

Phone: (626) 536-2173

Mail: 27702 Crown Valley Parkway, D4#139, Ladera Ranch, CA, 92694





"Being transparent about water quality with our residents and addressing their questions is important to the City of Lomita. Tripepi Smith brought technical skills and an understanding of water policy in California to the table that enabled the City to complete the website in less than four weeks. Tripepi Smith offered a quick single-stop solution to the City's needs, and they were a great partner to us."

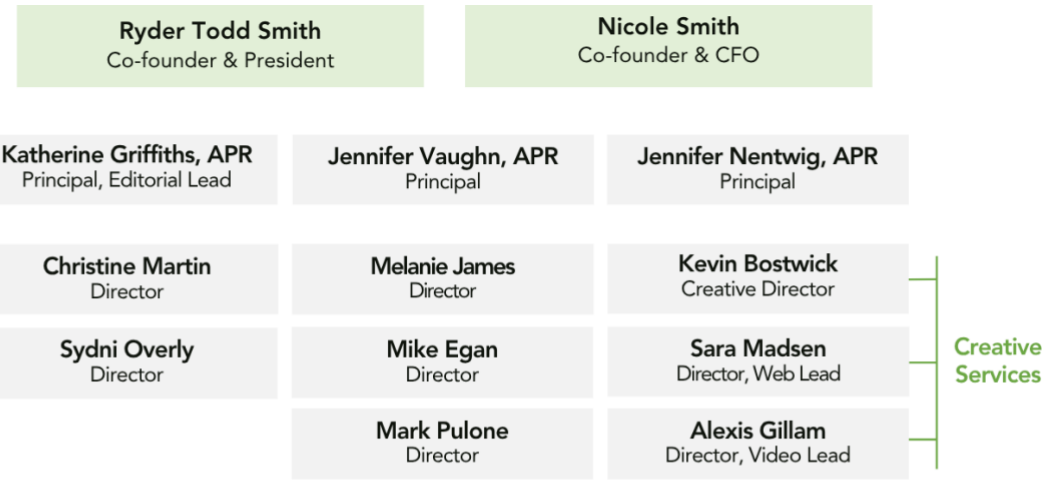
Ryan Smoot
Former City Manager, Lomita Water (City of Lomita)

Partial Client Roster

We have a network of 250+ satisfied clients in the local government space. We are happy to connect you with contacts at our client agencies who can share their experience working with Tripepi Smith.

Citrus Heights Water District
Costa Mesa Sanitary District
Del Paso Manor Water District
Discovery Bay Community Services District
El Toro Water District
Estrella-El Pomar-Creston Water District
Galt Arno Cemetery District
Humboldt Bay Municipal Water District
Jurupa Valley Community Services District
Palmdale Water District
Paradise Irrigation District
Rowland Water District
Shandon-San Juan Water District
Water Replenishment District
West County Wastewater District
California City Management Foundation
City of Aliso Viejo
City of American Canyon
City of Atascadero
City of Azusa
City of Baldwin Park
City of Bellflower
City of Benicia
City of Burlingame
City of Claremont
City of Coronado
City of Cotati
(City of) Culver City
City of Cupertino
(City of) Daly City
City of Danville
City of Duarte
City of El Cerrito
City of Encinitas
City of Fountain Valley
City of Foster City
City of Fullerton
City of Gilroy
City of Grover Beach
City of Hawaiian Gardens
City of Hayward
City of Healdsburg
City of Hercules
City of Huntington Beach
City of Indian Wells
City of Irvine
City of La Cañada Flintridge
City of La Palma
City of La Puente
City of La Verne
City of Laguna Hills
City of Laguna Niguel
City of Lake Forest
City of Lakeport
City of Lancaster
City of Livermore
City of Lomita
City of Lynwood
City of Malibu
City of Manhattan Beach
City of Manteca
City of Martinez
City of Menifee
City of Millbrae
City of Morgan Hill
City of Murrieta
City of Napa
City of Orange
City of Orinda
City of Pacifica
City of Palm Desert
City of Palmdale
City of Paramount
City of Pico Rivera
City of Pismo Beach
City of Placentia
City of Pomona
City of Rancho Mirage
City of Rancho Palos Verdes
City of Riverbank
City of Rohnert Park
City of Rolling Hills Estates
City of San Leandro
City of Santa Ana
City of Santa Clarita
City of Santa Paula
City of Saratoga
City of Stanton
City of South Gate
City of South Pasadena
City of Tracy
City of Vallejo

Organization Chart



Sr. Business Analysts		
Kaitlyn Wu	Melanie Moore	Dana Sovinec
Devyn Fisher	Kalee Cummings	Peter Johnson
Kaetlyn Hernandez	Kylie Sun	Barbara Beran
Sienna Boyd		

Business Analysts		
Cailyn Thompson	Morgan Teruel	Devin Antonio
Valerie Nevarez	Kendall Lowery	Olivia Rizzuto
Abigail Romano	Amy Gallagher	Alexis Kalugin
Madeline Wilson	Hannah Wedepohl	Alyson Edwards
Mia Valenzuela		

Jr. Business Analysts		
Dominick Beaudine	Sarah Klem	Cameron Sullivan
Claire Blodget	Ted Hwang	Sofia Gonzalez
Julia Gale	Frank Applebaum	Ava Whitehorn
Emma Catuara	Erica Chandler	Flor Porras
Talia James	Ervin Velasquez	Paris Davis
Benjamin Smith	Nicole Weber	Abby Barahona

Designers
Kjerstin Wingert (Sr.)
Sean Talbot (Sr.)
Nina Garcia (Sr.)
Jenni Wechsler
Alexis Mendez
Jenna Cousineau (Jr.)
Jessa Laboissonniere (Jr.)

Videographers
Josh Hernandez
Nolan Voge
Michael Garcia
Jeremy Camp
Daniel Ceruti (Jr.)
Audrin Baghaie (Jr.)
Christina Haverilla (Jr.)

Website Developers
Maximilian Weirauch
Kathleen Mercado (Jr.)

Project Team

Director Melanie James will provide oversight throughout the project, with Website Developer Max Weirauch leading the site's technical development and Junior Website Developer Kathleen Mercado providing website development support.

Should any key personnel become unavailable during our engagement, Tripepi Smith will quickly substitute with other Tripepi Smith resources who have commensurate experience, knowledge and/or skill sets. **Please see the Appendix for resumes of key personnel**. You can learn more about our individual backgrounds and qualifications at **www.TripepiSmith.com/Our-Team**.

The core project team will have dedicated availability to support the engagement, including capacity to provide support under urgent notice and/or time constraints. Tripepi Smith is a collaborative firm with many skill sets available. Any Tripepi Smith staff member may be brought onto the engagement to help with our efforts.



Melanie James
Director

Role: Lead Web Designer

Melanie James is a talented professional with a diverse skill set in graphic design, WordPress website design and development and project management. With a keen eye for aesthetics and graphic design, she creates visually captivating designs that capture a client's vision. Her proficiency in web design, complemented by a deep understanding of HTML, CSS and industry trends, allows her to craft great websites that engage audiences. As a skilled project manager, she ensures seamless execution from start to finish, while her expertise in account management enables her to meet client expectations and build strong partnerships. Her versatile skill set and dedication to client success with efficient project execution provide exceptional results and client satisfaction.

Melanie is a certified Hootsuite Social Marketing Professional and Constant Contact Certified Solutions Provider and has completed the University of Southern California Executive Education Forum for Local Leaders and the University of California, Irvine Public Policy Making Academy II.

Website-Related Client Work: Her client work includes developing/designing websites for **Rowland Water District**, **Placer Mosquito Vector Control District**, **OneHRC**, **Municipal Management Association of Northern California**, **City of La Cañada Flintridge**, **California Contract Cities Association** and **Willow Creek Conservancy**.



Max Weirauch
Website Developer

Role: Web Developer and Maintenance

Max Weirauch brings a diverse and dynamic skillset to the Tripepi Smith team, specializing in WordPress website development, data analytics and content management. With a primary focus on frontend design, Max also excels in configuring scalable systems in backend development environments. His websites are meticulously crafted to be responsive, search engine optimized and easily maintainable. Leveraging his mastery of data analytics and technical know-how, Max delivers comprehensive web solutions that drive measurable results for clients.

Max holds a Bachelor of Arts in Economics and German Studies from Claremont McKenna College. During his studies, he developed a deep understanding of local government marketing trends, particularly within Southern California communities. Max approaches every project with a solution-oriented mindset, leveraging his creative marketing expertise to drive positive impact and achieve client objectives.

Website-Related Client Work: His client work includes developing/designing websites for the City of Malibu (Malibu Rebuilds and Malibu Community Lands), City of La Cañada Flintridge, Jurupa Community Services District, Rowland Water District, Inland Empire Utilities Agency, Renee Public Law Group, Erickson-Hall Construction, California City Management Foundation and the Independent Cities Association (ICA). He also supports the websites of the City of Palmdale, Town of Yucca Valley, Town of Atherton, among many others.



Kathleen Mercado
Junior Website Developer

Role: Web Developer and Maintenance Support

Kathleen Mercado is a web developer specializing in full-stack development, UX design and CMS integration. She earned a Doctor of Physical Therapy and a B.S. in Rehabilitation Science from Northeastern University and began her career in healthcare as a licensed physical therapist. Her healthcare experience was key to cultivating strong analytical skills, cross-functional collaboration and a strategic focus on user-centric solutions. After completing Per Scholas' Software Engineering Immersive Program, she transitioned into tech and now leverages her multidisciplinary background to deliver solutions that are intuitive, scalable and purpose-driven.

Website-Related Client Work: Her client work includes assistance with developing/designing websites for the California City Management Foundation and DowntownOrinda.com. She also supports the websites of the City of Palmdale, Malibu Rebuilds and City of Malibu.

PROPOSED APPROACH AND TECHNICAL SOLUTION

Tripepi Smith builds fresh, modern, user-friendly and visually appealing websites using an open-source content management system (CMS) called WordPress. WordPress all but guarantees your future website success. Responsive website design ensures your new site is optimized for desktop, tablet and mobile devices. Other features include an intuitive content management system, a modern and responsive look and feel, custom menus and updated navigation, dynamic homepage slider and custom form integration. Additional capabilities include language translation, social media feed integration, content library management, 3rd-party embed functionality, custom calendar integration, emergency alert banner/popups, custom user roles and ADA compliance capabilities. Upon completion, we Search Engine Optimize (SEO) websites to ensure visitors can easily discover information.

As a hosting provider, we secure all 60+ of our client websites, guaranteeing a 99.99% uptime and uninterrupted access to users. **All of our client websites have an SSL Certificate** to keep user data secure, verify ownership and keep attackers from creating fake website versions. All TS-built websites' SSL Certificates update every 3 months for better SEO, security and encryption.

Dozens of our public agencies, private companies and associations have enjoyed the following workflow in our efforts to help them replace, upgrade or create their websites. We're confident that this process will reap similar successes for the San Gabriel Valley Municipal Water District as we set out to accomplish the goals for your new website.

Website Development Process

1. **Website Specifications Document (WSD):** We work with your stakeholders to envision your new website and identify the goals you wish for it to accomplish. The WSD itself is a core requirements document that ensures our project teams share the same vision for the final website. Getting this document right at the outset is critical to our success on this shared endeavor.
   At this stage, we also identify content "buckets" that will eventually need to be filled by either (1) pulling content from the current website or (2) your team creating new content. In order to meet our milestones, it is imperative that you deliver content for the website before we begin programming. A delayed delivery on content could impact our schedule.

   While you are responsible for identifying what content needs to be transferred and for writing any new content, know that our team is available to support your efforts on an ad hoc basis at our hourly rates.

2. **Website Design:** Using the WSD, we will design up to three concepts of the homepage for you to consider. We continue to iterate until we design the look and feel that is just right for your agency.
3. **Website Coding:** Next, our web developers focus inward for a few weeks, coding the site to bring your vision to life.
4. **Content Migration and Training:** In this phase, we start to populate the new website with content from your existing website and/or the new content you have created. Adding content at

this phase helps get ahead of potential layout issues. Toward the end of this phase, we invite you to review the beta site and contribute to a “bug list” that tracks all discovered issues. We encourage authentic engagement during this process. At this time, we will also conduct a staff training session, if applicable.

5. **Quality Assurance Testing and Launch**: Last, we conduct a round of testing and quality assurance as we near the home stretch. This ensures a great experience for users on day one of your brand-new website being live in the world. This phase also involves a critical cutover process in which our team will coordinate with your information technology staff to implement DNS changes.

Once the site is “live”, Tripepi Smith provides 30 days of unlimited technical support to address new bugs or questions. We pride ourselves on our customer service. You will have direct cell phone numbers and emails for all project staff. Remember: we are a phone call away and will address needs for your website as quickly as possible. For the rare, more complex issues that may crop up, we provide a timeline for resolution and ensure a consistent line of communication as we work to resolve the issue.

Technologies

Here is a breakdown of some of the technologies we intend to implement on your website.

Technology		Description
Customizable Permissions	✓	We can easily set up or modify user roles to match your team’s workflow. This lets you control who can do what on the site — for instance, someone might be able to upload documents but not publish pages.
Third-Party Software Integrations	✓	The new website will have the ability to embed iframes, HTML or JavaScript codes to display or link to third-party software, such as agenda software embeds, bill pay tools, event registration and integrated chat bots. We’ll work together to determine your third-party software needs and the best formats for their integration.
Event Calendar	✓	Your new website will feature a global calendar complete with custom categories and cross-website integration as dedicated pages or widgets.
Interactive Charts	✓	We will equip your team with user-friendly, interactive charts that allow staff to easily update monthly water supply figures, clarify billing or highlight general announcements, as needed.
Document Repository	✓	For a searchable document library, please note that this will require a pro plugin license and additional storage space. We don’t recommend using your website as the primary archive or record keeping storage outside of what is required to be on the website. Doing so can make the site more difficult to keep organized over time. We do recommend archiving files within other cloud-based programs, such as Dropbox, Google Drive or the District’s current Intranet platform, if applicable.
ADA Compliance	✓	Public agencies are obligated to meet Section 508 standards to achieve ADA compliance. Design considerations, such as contrast ratios of text to background or the addition of description text to images necessary, can help your website accommodate both visual and non-visual users. *More information on ADA compliance below.*
Language Translations	✓	Google Translate integration supports speakers of different languages who use your website.

Technology		Description
Social Media	✓	Giving social media on your website is important to helping users discover your other digital platforms so they can stay up to date with recent happenings. Because there are varying degrees of social media integration into a website, we help you select the right option for your goals.
Emergency Pop-Up/Landing Page Capabilities	✓	Notifying residents and businesses of emergencies is important. With the user-friendly nature of WordPress, creating a pop-up or landing page for emergency information is easy. We implement pop-up software that allows you to customize HTML-supported emergency notifications that can populate on your homepage (or any other webpages for that matter) when/if needed.
Browser Compatibility	✓	Your website design will be compatible with popular browsers, including Safari, Google Chrome, Microsoft Edge and Firefox. We also design for compatibility and functionality on mobile and tablet devices.
Search Engine Optimization (SEO)	✓	Your website will be optimized for today's modern search engines. Tools like Google Webmaster ensure website content is optimally configured and digested to deliver strong search engine results. Ongoing tinkering and content generation are fundamental to a solid SEO strategy. *Tripepi Smith can provide an SEO strategy on an hourly basis, if requested.*
SSL Certificate	✓	An SSL Certificate is a hallmark for any website today. It keeps user data secure, verifies ownership and keeps attackers from creating fake versions of your website, all of which are all critical to earning user trust. Google Chrome even flags and discriminates against websites without SSL. A staple for all TS-built websites, it updates every 3 months for better SEO, security and encryption.
Site Traffic Patterns and Reports	✓	Google Analytics is an important website tool for reporting website traffic patterns that can help enhance content strategy. We implement it on every website we create, which includes ensuring your website has a Privacy Policy noting use of cookies and tracking tools. If you already have a Google Analytics account and/or Privacy Policy, we will simply transfer them to your new website.
Custom Forms	✓	Gravity Forms is a plugin that allows staff to create, customize and implement forms throughout the website to create efficiency. For example, the classic contact form is a popular customer service tool that helps users reach your staff or to submit an application for a rebate program.

ADA Compliance

The site we launch will seek to be compliant with the latest ADA and WCAG 2.1 Level AA standards. However, ongoing website changes and evolving ADA standards could undermine the website's ADA compliance over time. For example, staff could add an image without alternative text, breaking compliance. Tripepi Smith can train your team to prevent these kinds of issues, but ultimately, the onus will be on website editors to remain vigilant as they modify website content. Additionally, while we may achieve compliance with website content, many webpages link to PDFs that will also need to be ADA-compliant. Your agency will need to make the PDF documents themselves ADA-compliant. We are available to train or assist you in seeking PDF compliance on an hourly basis. **Tripepi Smith does not offer legal coverage or assurance of ADA compliance.**

To seek ADA compliance, Tripepi Smith will use an online tool to scan your website for potential ADA compliance risks. Because online tools are not 100% accurate (they can overestimate non-compliance), our in-house experts evaluate all results and seek to fix identified non-compliance issues. Tripepi Smith can also implement UserWay, another accessibility feature that empowers visitors to customize your website to their needs.

Management Approach

Tripepi Smith is well-versed in managing website projects of any size. Our process ensures we hit milestones and stay connected with staff every step of the way.

Kickoff Meeting

We begin every website engagement with a kickoff meeting with Tripepi Smith's project team and staff from the District to go over team introductions, project timeline, website analytics and client expectations. We then move into our five-phase development process.

Communication and Scheduling

Your team will have direct access (via email and cell phone) to a main contact at Tripepi Smith for the entirety of your website redesign. This will be your project manager, available throughout the project and involved in every step of the website redesign. They will keep your team abreast of project developments, ensure milestones are met, guarantee content transfer and document management, quality control and more. We foster transparency through check-in calls between our teams, during which we provide updates on progress.

We emphasize hitting key deadlines and intend to work within both of our teams to stay on track and mitigate delays. Content can be the biggest delay in getting a website off the ground. It is important that your team prioritize the delivery of content in order for our project to stay on track.

Content and Document Management/Migration

Tripepi Smith is prepared to handle the document management and content transfer of this website redesign. In this process, your team will note all documents, PDFs, images, etc. that need to be transferred and Tripepi Smith will download items. We prefer to transfer files through a managed file transfer, such as an FTP, to directly download all files and ensure they get uploaded into the new website. If this is not an option, our team can manually download all assets and upload those into the new website. This latter option takes a bit more time but is still a viable option.

Domain Transition

Tripepi Smith will facilitate the District's transition from a ".com" to ".gov" domain. While federal guidelines require the **official domain request** to be submitted directly by an authorized District representative, our team will provide comprehensive guidance and support throughout every other step of the migration process.

Quality Control

Quality control and ensuring the website is bug-free prior to going live is of the utmost importance to us. Once the site is built, we use a spreadsheet to track any bug fixes or edits that need to be made to the

site during content transfer. Bug fixes are completed as they come up so that there are very few (if any) once content transfer is complete and we share the website with you for review. In addition, you have an opportunity to review the site and note any bugs or issues prior to going live. Once we resolve all bugs, we also do a final check across all browsers and device types to ensure the website is prepared to go live.

Financial Management

Tripepi Smith proposes a fixed fee for this website redesign, which means there will be no surprise costs with our work. Some technologies require a license fee and Tripepi Smith will communicate that fee to the District for approval. All other costs are outlined in the budget section of this proposal.

Training and Documentation

Towards the end of the development process, one of our WordPress experts will facilitate a virtual training of up to two hours. The session can be split up (such as two, one-hour sessions) or otherwise customized to your needs. During the session(s), staff will learn the WordPress interface and content management system. For any additional training needs, we recommend scheduling sessions on an as-needed basis — such as when new staff members are onboarded or when a refresher training would be beneficial to reinforce best practices.

We also provide a custom user manual outlining instructions for each website feature that staff can use as a reference and training tool.

Proposed Project Timeline

Execution of this process will be contingent on several factors, including the availability of SGVMWD staff to coordinate efforts, the timely delivery of content and the timing of feedback to Tripepi Smith regarding our iterations. As such, this is an estimated timeline for the process (overlaps are intentional).

Kickoff Meeting	Month 1: May 2026	**Programming**	Month 3: July 2026
Generate WSD	Month 1: May 2026	**Content Transfer, Quality Assurance, Training**	Month 3: July 2026
Website Design Concepts to City	Month 2: June 2026	**Launch Site**	Month 4: August 2026
City Final Design Approval	Month 2: June 2026	**Support**	Ongoing (contingent upon agreement)

Ad Hoc Work (as needed)

If there is a need for any additional ad hoc services, Tripepi Smith is ready to provide those services and is providing our hourly rates for the full array of our resources to support SGVMWD's communication efforts. As such, we recommend setting aside a budget to accommodate a (currently) unknown volume of support.

Examples of these ad hoc requests include but are not limited to: training; photography services; video production services; newsletter development and assembly; graphic design support; writing speeches; presentation preparation; media training sessions; drafting or reviewing policies and procedures; organizing press conferences; writing articles for the District's website or other publications; marketing campaigns; and other strategies, tactics and resources necessary to support your strategic mission.

HOSTING AND SECURITY

Website Hosting

Tripepi Smith requires hosting websites for our clients so we can control the WordPress environment and security. This does not prevent you from migrating the website to a different hosting provider at any point. Tripepi Smith hosts sites on the WPEngine platform (www.WPEngine.com), which operates out of a cloud infrastructure built on the Google Cloud platform (Google has multiple Internet access providers). WPEngine provides top-notch security to its customers, blocking millions of attacks daily.

WPEngine performs backups of the environment (including files and the MYSQL database) daily. Restoration can usually happen within 20 minutes, and 30 days of backups are retained.

Tripepi Smith receives a 7-days-prior email notification when an update is going to happen on the server. View details on the SLA with WPEngine on **www.WPEngine.com/SLA**.

The datacenter in which WPEngine runs their servers recently completed a SSAE 18 report—that document is available upon request.

WPEngine and WordPress allow for optimal ongoing maintenance on the website. WPEngine periodically updates the WordPress platform and PHP languages by testing the instance first, then implementing. This ensures that the latest updates are being tested, then properly integrated into your website.

In addition to WPEngine updates, Tripepi Smith can perform these manually, along with plugin updates. Before implementing any software, running updates or doing major edits on the website, we run a manual backup of your website. If updating software or platforms, the site will be copied to a staging instance (AKA a sandbox instance), and all updates will be tested and reviewed for quality assurance before being implemented on the live site. This ensures that should any issues arise (though often there are no issues), we can assess and resolve them on the staging instance without interrupting the live site.

Website Security

Tripepi Smith prioritizes cybersecurity as our operations rely entirely on secure servers, applications, websites, and cloud environments.

The benefits of building a site on WordPress means there are constant updates to both the platform and plugins. These updates include security fixes, stability improvements and new functionality. In addition

to the constant updates from WordPress, our hosting provider continuously scans our hosted websites for at-risk issues, such as an outdated plugin that poses a breach risk. Once we receive notice of these issues, we resolve them immediately.

Through WPEngine, Tripepi Smith also has access to 24-hour support—not just a hotline or salesperson–but real developers. The WPEngine environment logs and limits the processes that can write to disk, which is how a majority of vulnerabilities and attacks happen, thus making it very hard to exploit our websites. WPEngine blocks over 2+ million attacks every day. A Tripepi Smith-built website has not experienced a data breach or cyberattack. The WPEngine data center also undergoes SSAE-18 examinations annually.

If an attack were to happen, WPEngine would be our "first responders" on the scene, managing and shutting down the attack on the site. They would also notify Tripepi Smith President Ryder Todd Smith of the issue and next steps. We immediately notify the client, address all the issues necessary and mitigate risks.

MAINTENANCE AND SUPPORT STRUCTURE

Once the site is built, you can continue to engage our team for support, to answer questions and to keep the website infrastructure up to date. The WordPress CMS goes through routine updates to add features, fix bugs and plug security holes. Leveraging our team for technical support ensures those updates happen when and as they should. We also fix bugs that surface after implementation.

Accessing support is as simple as making a direct phone call or sending an email to our WordPress experts at any day or time. We pride ourselves in being a smaller firm that can offer personalized services to our clients. We address most requests within the same day, but if a request requires more time, Tripepi Smith will provide an estimated timeline for the resolution.

We encourage you to contact any of our web support clients. We are confident they will tell you they love avoiding phone trees and appreciate getting right to a human voice when they need help.

Please note that the scope of support does not include: adding new functionality, changing the design of the site, adding graphics, content development, content update or other material changes. Such services are provided on an hourly or project quote basis.

COST PROPOSAL

We recommend the following scope of services at a Fixed Fee, promising a set of one-time deliverables at the following set costs.

Website Redesign/WordPress Site

Deliverable	Scope	Cost
TS-Built WordPress Website	Includes kickoff call up to 1 hour, design, programming, content migration, quality assurance, two-hour training, creation of website specifications document and user manual	**$22,750**
Fixed Annual Fees	Hosting, SSL, DNS	**$630/year**
Monthly Technical and Maintenance Support	Routine updates to add features, fix bugs and plug security holes	**$410/month**
Storage	The website hosting storage is limited to 10 Gigabytes of total storage. Additional storage is $1.70 per gig per month	

If SGVMWD determines Tripepi Smith is the most qualified vendor but faces budget limitations, then Tripepi Smith is open to narrowing the scope of the engagement and modifying pricing accordingly.

Website Payment Schedule

The payment schedule for the website work will be in increments of the $22,750, with 25% ($5,687.50) to initiate work, 25% at the design phase, 25% upon programming/content migration and 25% at the end upon launch of the website. The fixed annual fees and monthly technical and maintenance support will be billed separately.

Recommended Four-year Amortization Option

The District can spread the costs of website development over a four-year period and integrate technical support, hosting, and SSL certification into a single annual fee that both saves money and locks in pricing for a four-year period (outlined below). If desired, the Annual Fee would be **$10,405/year for four years,** payable on the annual renewal date. For year one, the fee would be $5,202.50 at project kickoff and $5,202.50 at project completion. Thereafter, on the anniversary of the completion date, the $10,405/year fee would apply.

Other Fees

Site Hosting, Security and Maintenance

Tripepi Smith requires hosting websites for its clients so we can control the WordPress environment and security. This ensures we run a pristine WordPress environment to support the core content management system. This does not prevent SGVMWD from migrating the website to a different hosting provider at some point after launch.

Tripepi Smith hosts sites on the WPEngine platform (www.wpengine.com). WPEngine operates out of a cloud infrastructure built on the Google Cloud platform. Backups of the environment are performed daily and both the files and the MYSQL database are backed up. Restoration can usually happen with 20 minutes, and 30 days of backups are retained. Please note that the website hosting package is limited to 10 Gigabytes of total storage. **Additional storage for the site is available for a fee of $1.70 per gig per month of 10 Gigabytes of storage.**

Tripepi Smith receives 7-days-prior email notification when an update is going to happen on the server. For details on the SLA with WPEngine, see this link: http://wpengine.com/sla/. The datacenter in which WPEngine runs their servers recently completed a SSAE 16 report—that document is available upon request.

The annual fee for hosting is $400/year. We provide 12 months' notice should the annual hosting rate increase.

SSL Certification

Tripepi Smith implements an SSL Certificate on the website to ensure encryption of data moving to and from the website. This added layer of security is important when implementing e-commerce and third-party payment features. It is also critical to search engine optimization as Google Chrome now flags websites that do not have this encryption and discriminates against them.

The annual fee for SSL certification is $200/year.

DNS Services

Tripepi Smith charges $30/year per domain name for DNS registration and DNS hosting services on our AWS infrastructure.

Technical and Maintenance Support

Once the site is built, SGVMWD can engage Tripepi Smith to provide support, answer questions and keep the website infrastructure updated. The WordPress content management system goes through routine updates to add features, fix bugs and plug security holes. Tripepi Smith will work to ensure those updates happen and to resolve issues with them when they arise. We will also fix bugs that surface after implementation.

The content management system will enable District staff to update the site without assistance from Tripepi Smith. However, if staff hit a snag, have trouble with an update or need general help with how to make a change on the site, Tripepi Smith will provide assistance.

The scope of support does not include: adding new functionality, changing the design of the site, adding graphics, content development, content update or other material changes to the site. Such services will be provided on a time and materials basis or on a project quote basis.

Please note that we provide 30 days of unlimited support following the launch of the website to address any issues that arise from the website development project that were not discovered or foreseen.

The monthly fee for technical and maintenance support is $410/month. This is included in the Amortization option.

As-Needed Services

Tripepi Smith will apply the following standard hourly rates and related fees for any authorized as-needed (Time & Materials) work. Such work must be clearly authorized in writing before proceeding.

2026-27 Hourly Rates	Standard	Reduced Retainer
Principal	$380	$315
Director	$265	$225
Art/Creative Director	$265	$225
Senior Business Analyst	$205	$180
Business Analyst	$150	$125
Junior Business Analyst	$115	$100
Senior Videographer/Animator	$205	$175
Senior Photographer	$175	$150
Videographer/Photographer	$140	$120
Junior Videographer/Photographer	$115	$100
Senior Graphic Designer	$195	$165
Graphic Designer	$140	$120
Junior Graphic Designer	$115	$100
Web Developer	$210	$185
Junior Web Developer	$115	$100
Drone Operator	$205	$180
Council Chamber A/V Operator	$115	$100

Invoicing & Payment Terms

At Tripepi Smith, we bill on either a Retainer, Fixed Fee or Time & Materials basis, with each billing type following its own payment schedule. Regardless, terms are Net 30 days.

- Fixed Fee work is billed upon defined milestones.
- Time & Materials work is billed in 15-minute increments (i.e. 4.0, 1.25, 6.5 or 0.75 hours) at the end of the month in which work is done.
- Retainer work is billed on the 15th of each month.

Other Cost Information

Tripepi Smith has related service fees that may come up during our engagement that we want to tell you about.

Annual Increase

Tripepi Smith will increase the hourly rates and retainer fees for all resources by 5% or the national CPI index — whichever is higher — each year on the anniversary of the contract, starting on the first anniversary of any contract when the contract duration is longer than one year. Otherwise, new rates will be negotiated with each new contract.

Retainer Discount

When a client's retainer exceeds $7,500 per month, they gain access to our reduced retainer rates.

Travel Costs

Travel costs must be pre-authorized and then will be reimbursed by the client for any requested travel to complete a requested scope of work. Travel costs may include airfare, lodging, car rentals and gas. Additionally, when client work requires that we be onsite, we will invoice for a resource's travel time at 50% of the resource's hourly rate.

Equipment Costs

Tripepi Smith offers some services that require equipment, such as drone operations and video production. As such, in those cases, the following rates apply:

	Half Day (Under 4 Hours)	Full Day (4+ Hours)
Video	$450	$650
Drone	$550 – Flat Fee	

Please note that A/V equipment fees are based on the amount and type of equipment required, with pricing tailored to the specifics of each event.

Music and Video Licensing

Sometimes, the client will want Tripepi Smith to apply music or use stock imagery/video while producing video. In these cases, we will need to apply licensing fees of approximately $100 per song and $200 if we use stock video imagery. This will provide a license for the use of the music and video footage to Tripepi Smith and its clients.

Meltwater Fee

At Tripepi Smith, we leverage our in-house expertise alongside Meltwater's advanced software to provide comprehensive media intelligence services, including media monitoring, reporting, analytics, and more. Tripepi Smith offers a standard Meltwater package at a flat rate of $545 per month. This

package includes a newsletter digest (of any frequency), up to three queries, and a monthly dashboard. Custom Meltwater solutions are also available upon request.

Service Fees

Tripepi Smith prefers that clients pay service providers directly to avoid unnecessary administrative costs. You should also know, however, that we have no economic interest in service providers, unless otherwise specified in this proposal.

If a client asks Tripepi Smith to pay for a service provider bill, we will apply a 10% agency fee to the reimbursement expense. Typical service fees include, but are not limited to: print, mailing, digital advertising, media placements, voiceovers, translations and closed captions.

Partner Access

Tripepi Smith has access to entities that may be relevant to our engagement. These partnerships allow Tripepi Smith to offer clients extra media reach or additional services at partner pricing.

Local Information Network of Knowledge (LINK): www.LocalInfoNetwork.com – A community forum for local government professionals in California to discover and share resources, policies, sample work products, best practices and more.

PublicCEO: www.PublicCEO.com – Digital news about public affairs, reaching over 17,500 California government executives through a daily podcast, job board, video podcast and more.

Civic Business Journal: www.CivicBusinessJournal.com – Digital interest stories on the people, companies and solutions that make local government in California more effective.

FlashVote: www.FlashVote.com – Statistically valid surveying that helps leaders make decisions.

- Disclaimer: Tripepi Smith President Ryder Todd Smith is an investor in FlashVote.

Tripepi Smith Talent Solutions: www.TSTalentSolutions.com – A multifaceted recruitment consultancy service, combining local government access with communications to advance talent quests and build culture warriors.

Meltwater: www.TripepiSmith.com/Media-Intelligence – An enterprise-class, comprehensive media monitoring solution that is best combined with Tripepi Smith's analytics team.

SIMILAR PROJECTS & REFERENCES

Rowland Water District

In 2019, **Rowland Water District** enlisted Tripepi Smith for a website redesign. The project was completed in seven months and delivered a brand-new website design with an updated backend built on the WordPress platform. Several new features were introduced, including a tool to calculate water bills, rates and fees. The redesigned site also includes SSL certification, SEO optimization, custom forms, language translation, social media integration and more.

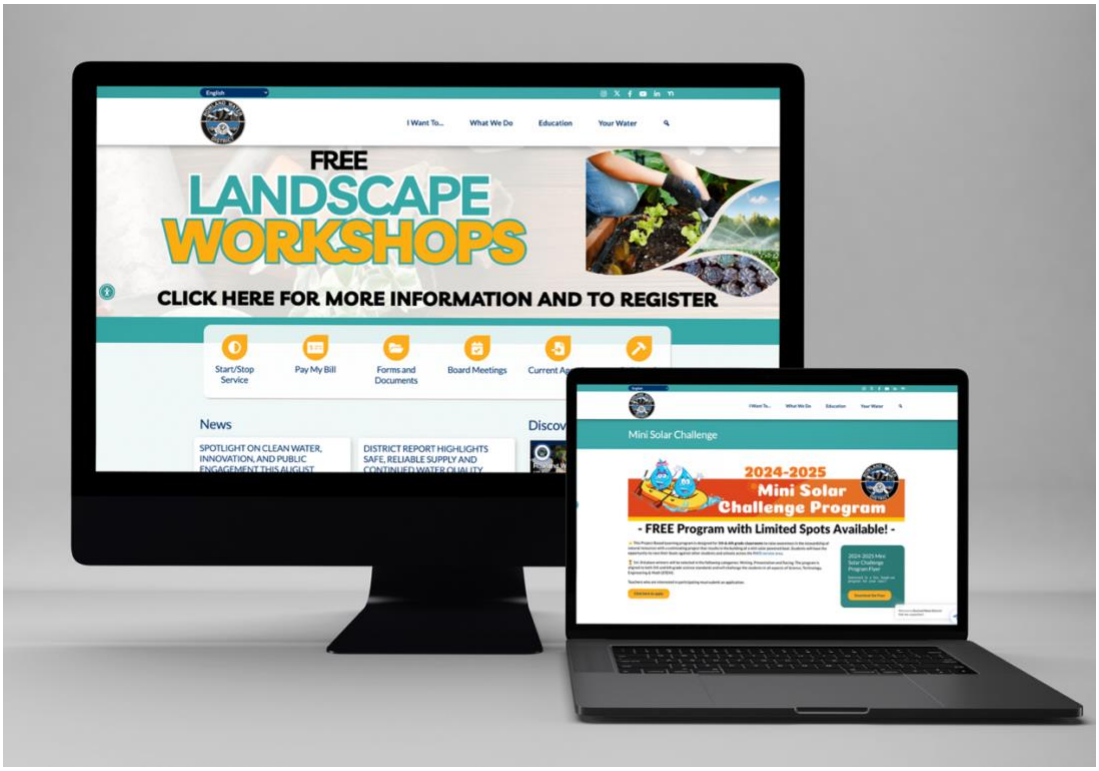
In 2024, the District once again turned to Tripepi Smith for a website refresh to incorporate elements of new branding used throughout the website and other communication materials. During the refresh, the sitemap was improved and refined to enhance the user experience and help customers find what they are looking for in three clicks or less. The website features a dedicated forms and documents page, improved navigation and an intranet for internal staff to easily manage documents and calendars. The redesign included the standard SSL, SEO, ADA compliance, mobile optimization and ongoing tech support.

Website: RWD.org

Content Management System: WordPress

Reference:

Tom Coleman, General Manager
562-690-7148
TColeman@RowlandWater.com



Jurupa Community Services District

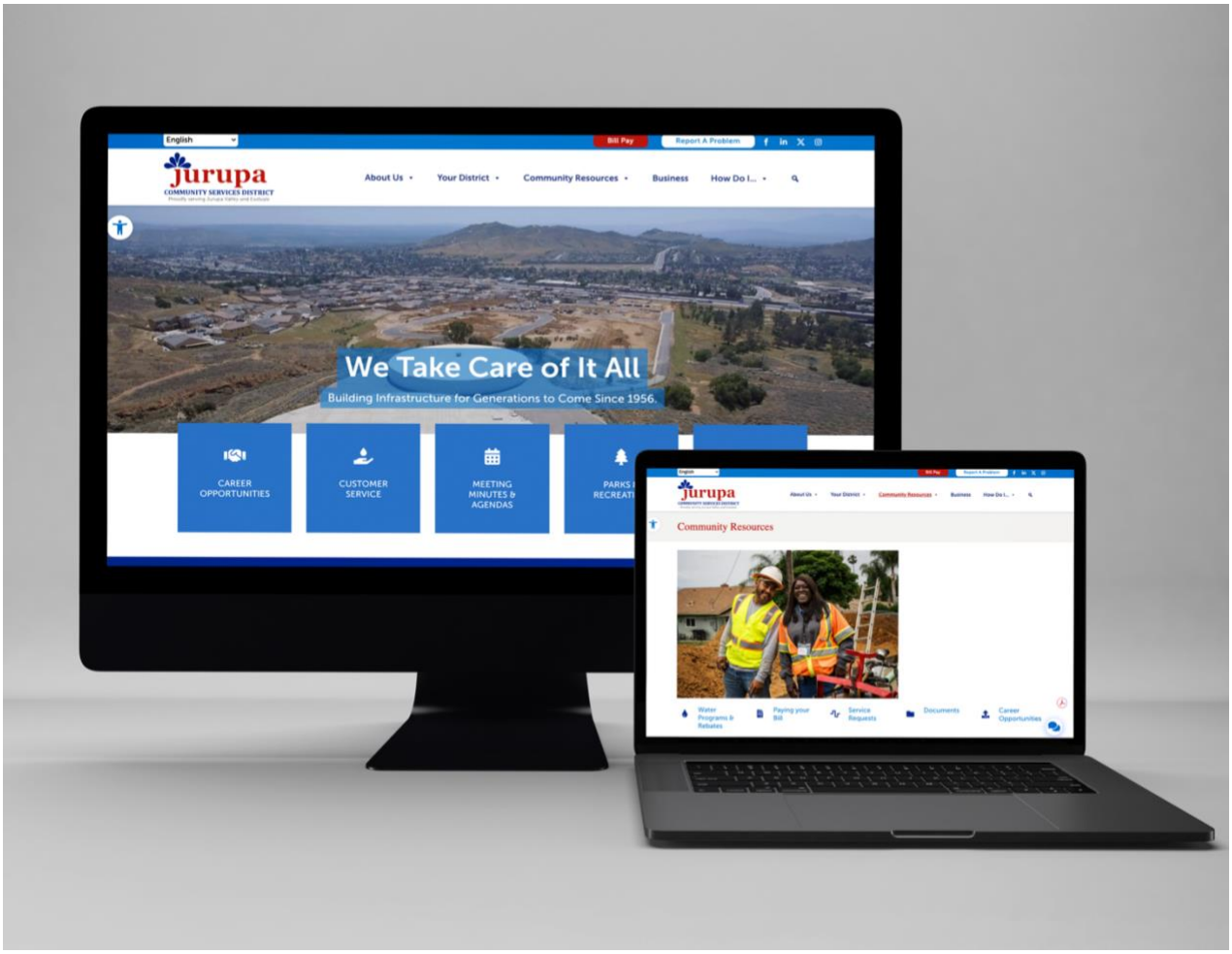
Jurupa Community Services District (JCSD) partnered with Tripepi Smith to revitalize its website in 2024. The goal was to create a modern, user-friendly platform that effectively communicated the district's mission and services. By migrating existing content to the WordPress CMS and incorporating the district's branding, Tripepi Smith developed a website featuring a custom login page, intuitive navigation and streamlined content. In addition, our team created an Employee Portal (intranet) featuring key resources for District staff in a user-friendly format.

Website: JCSD.us

Content Management System: WordPress

Reference:

Arman Tarzi, Community Affairs Supervisor
951-685-7434
ATarzi@JCSD.us



Upper Salinas-Las Tablas Resource Center

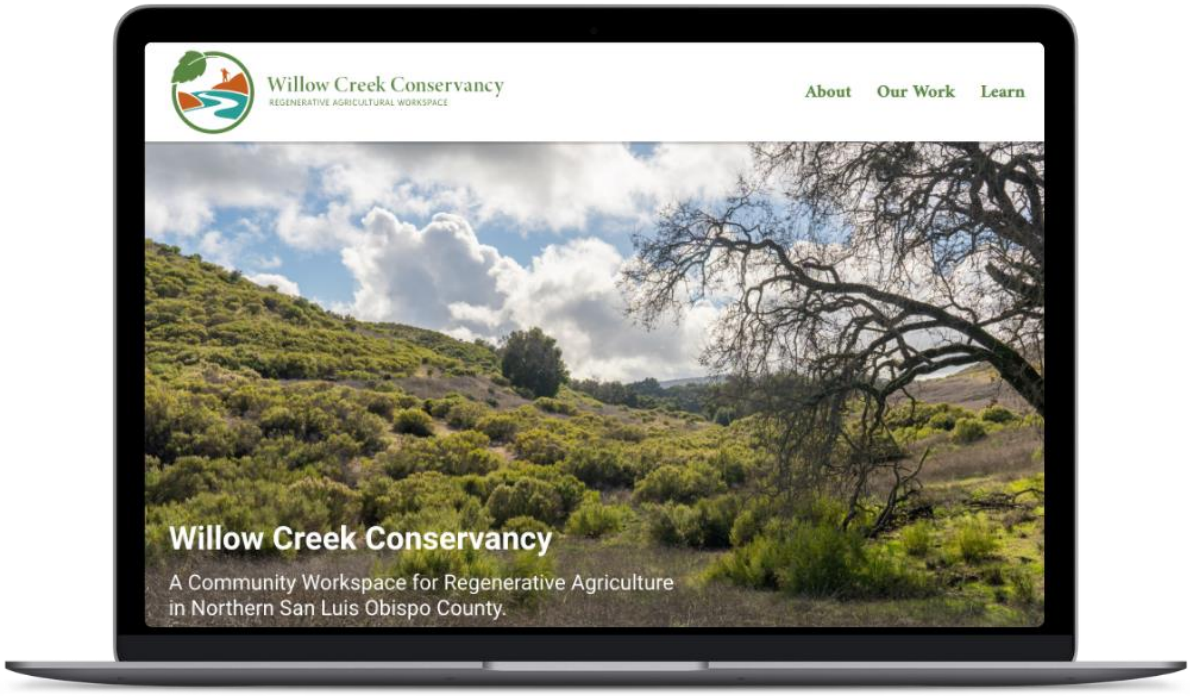
In November 2023, the **Upper Salinas-Las Tablas Resource Conservation District** (US-LT RCD) enlisted Tripepi Smith to create a new website, brochure and branding for the Willow Creek Conservancy project. The Conservancy is a 358-acre ranch promoting sustainable agriculture. Tripepi Smith developed a website and brochure highlighting the property's history, mission, values and ways to get involved. The creative team designed the logo, style and design for the website, incorporating photography and drone videography.

Website: WillowCreekConservancy.org

Content Management System: WordPress

Reference:

Devin Best, Executive Director
805-460-7272 ext. 5
Devin@Us-Ltrcd.org



Additional Client References

Palmdale Water District

Reference:

James Stanton, IT Manager
661-947-4111 ext. 1050
jstanton@palmdalewater.org

Website:

www.palmdalewater.org

Content Management System:

WordPress

Project Description:

Website design, programming, hosting, technical maintenance and support, and intranet development

- Ongoing website support since 2015
- 2023: Intranet redesign and maintenance; website hosting and technical support for PureWaterAV

Inland Empire Utilities Agency

Reference:

Nicole Cook, Senior External Affairs Specialist
909-993-1886
ncook@ieua.org

Website: www.ieua.org

Content Management System:

WordPress

Project Description:

Website design and redesign, website hosting, social media management, graphic design and water messaging campaign support

- 2014: Website design engagement started and completed
- 2019: Website redesign engagement started and completed
- Ongoing website maintenance and support since 2014

Public Water Agencies Group

Reference:

Tom Coleman, Board Chair, Public Water Agencies Group (PWAG)
562-690-7148
TColeman@RowlandWater.com

Website: PWAG.org

Content Management System:

WordPress

Project Description:

Website design, programming and hosting

- 2017: Development of a logo, brand assets and website for the newly formed. Ongoing hosting
- 2023: Website redesign, featuring a new document library system, graphic assets and mobile-responsive design that ensures all users can access critical information from any device, whether in the office or in the field

APPENDIX: RESUMES

MELANIE JAMES

TRIPEPI SMITH – DIRECTOR **08/24 – PRESENT**

- Lead account support for numerous clients and execute project management tasks, strategy and support
- Graphic artist on layout and concept design of brand-consistent print and web graphics
- Setup, assistance and publication of e-newsletter campaigns and additional email marketing
- Website design strategy, development and maintenance

TRIPEPI SMITH – SENIOR BUSINESS ANALYST **01/22 – 08/24**

TRIPEPI SMITH – BUSINESS ANALYST **07/16 – 01/22**

TRIPEPI SMITH – JUNIOR BUSINESS ANALYST **07/15 – 07/16**

SVA ARCHITECTS – EXECUTIVE ASSISTANT **06/14 – 07/16**

- Scheduled and managed meeting calendar for executive management team
- Assisted the marketing department with occasional graphic design projects, email blasts and copy writing
- Provided office management support including HR and payroll support

THE DESIGN OFFICE – GRAPHIC DESIGN INTERN **01/16 – 05/16**

- Created infographics, business cards, postcards, book covers, photobooks, magazines and logos
- Assisted in printing processes from concept to completion
- Coached in areas of business development, marketing strategies, campaign development and execution

EDUCATION

GOLDEN WEST COLLEGE – HUNTINGTON BEACH, CA

- Associate of Arts in Digital Arts

CALIFORNIA STATE UNIVERSITY, LONG BEACH – LONG BEACH, CA

- Bachelor of Arts in Anthropology

PROFESSIONAL DEVELOPMENT

- UC Irvine Extension Public Policy Making Academy II 03/18
- USC Executive Education Forum for Policy and Administration 03/17

CERTIFICATIONS

- Constant Contact Certified Solutions Provider..... 10/19
- Hootsuite Social Marketing 12/16

SOFTWARE

- Adobe Creative Suite
- Canva
- Constant Contact
- Hootsuite
- HTML and CSS
- Microsoft Office Suite
- WordPress

MAX WEIRAUCH

TRIPEPI SMITH – WEBSITE DEVELOPER — 09/25 – PRESENT

- Develop best-in-class WordPress website
- Conduct SEO/Google Analytics 4 awareness
- Manage requests, update content, upkeep sites and provide data insights
- Create web experiences that meet accessibility standards

TRIPEPI SMITH – JUNIOR WEBSITE DEVELOPER — 06/23 – 09/25

TRUE SEARCH – BUSINESS ANALYST — 06/22 – 02/23

- Recruited top-tier executive leadership for VC-and PE-backed companies
- Helped to place VP of Business Development at a publicly traded B2B high-tech SaaS organization
- Maintained knowledge management projects

CLAREMONT MARKETING GROUP – VP MARKETING — 08/19 – 05/22

- Coordinated student-run marketing club that is open to students from the Claremont Colleges
- Provided members with pathways into marketing networks

LOGIMOVE CHECKMOBILE GLOBAL – BRAND STRATEGIST — 01/19 – 02/20

- Rebranded an international no-code/low-code software company
- Updated the logo and public brand messaging
- Built WordPress websites

EDUCATION

CLAREMONT MCKENNA COLLEGE – CLAREMONT, CA

- Double Major: Bachelor of Arts in Economics and German Studies

CERTIFICATIONS

- Google Analytics 4 Certification 07/23
- Hootsuite Social Marketing 06/23

SOFTWARE

- Adobe Creative Suite
- Google Suite
- CivicPlus
- Monsido
- HTML / CSS
- JavaScript, React
- Granicus
- SEO, Data Analytics
- WordPress
- Webflow

KATHLEEN MERCADO

TRIPEPI SMITH – JUNIOR WEB DEVELOPER 07/25 – PRESENT

- Develop, maintain, and QA responsive WordPress websites using HTML, CSS, and plugins, ensuring accessibility and cross-browser compatibility
- Manage website hosting, DNS, and domain configurations; troubleshoot server and uptime issues across multiple client sites
- Collaborate with public agency clients and internal teams to deliver website solutions that meet communication goals
- Support content migration, documentation, and technical assistance during website redesigns

ZYMO RESEARCH – JUNIOR FULL-STACK WEB DEVELOPER 03/24 – 07/25

- Built responsive, user-focused web pages based on Figma designs using JavaScript, HTML, CSS, and Shopify Liquid, aligning with business and client goals
- Led front-end development for new product launches, modernized the global distributors page and blog post template, and published press release updates to improve UX and brand consistency
- Designed and developed a full-stack internal tool that streamlined product page management for scientists and marketing teams across e-commerce platforms
- Upgraded the Shopify checkout experience by collaborating with cross-functional teams to implement the latest technology and features

ZYMO RESEARCH – WEB DEVELOPMENT INTERN 12/23 – 03/24

- Partnered with the Web Technology and Marketing teams to optimize SEO and improve user experience through new content development and functional site enhancements
- Supported product launch visibility by ensuring accurate and timely updates across e-commerce websites

NEXUS TECHNOLOGIES GROUP, LLC. – WEB DEVELOPER CONTRACT 03/23 – 04/23

- Delivered a custom, mobile-responsive WordPress site from concept to launch for a new restaurant to enhance its online visibility

MULTIPLE PHYSICAL THERAPY CLINICS – PHYSICAL THERAPIST 11/18 – 10/21

- Managed complex cases, applying structured problem-solving, data analysis, and a methodical approach to ensure effective solutions

EDUCATION

PER SCHOLAS – WASHINGTON, D.C.

- Software Engineering Immersive Program

NORTHEASTERN UNIVERSITY – BOSTON, MA

- Doctor of Physical Therapy (DPT)
- Bachelor of Science (BS) in Rehabilitation Science

SOFTWARE

- AWS
- Figma
- Git, GitHub
- Google Workspace
- HTML, CSS
- JavaScript, React
- Microsoft Office Suite
- Node.js, Express.js
- REST APIs
- Shopify Plus
- VS Code
- WordPress

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Evelyn Reyes, External Affairs Manager

DATE: June 8, 2026

SUBJECT: Amendment to WaterWise Consulting, Inc.'s contract to revise scope of work for Fiscal Year 2026-2027 in an amount not to exceed $150,000.

STAFF RECOMMENDATION

Staff recommends that the Board of Directors authorize an amendment to the professional services agreement with WaterWise Consulting, Inc. to expand the scope of work to include Commercial, Industrial, and Institutional (CII) irrigation surveys and approve the contract for $150,000 for Fiscal Year 2026-2027.

SUMMARY

WaterWise Consulting, Inc. has provided irrigation program services to the District since Fiscal Year 2024-2025 under a professional services contract covering water audits, irrigation retrofits, and minor irrigation repairs. The program has delivered measurable water savings across the District's service area.

ANALYSIS

The Direct Install and Irrigation Repair Program provides outdoor water efficiency services to both residential and commercial properties within the District's service area. Outdoor water use accounts for approximately 70% of total water consumption, making this program a critical component of the District's conservation strategy.

Adding CII irrigation surveys will help CII properties identify non-functional turf (NFT) areas. These surveys directly support our member cities' compliance with Assembly Bill 1572, which prohibits the use of potable water to irrigate non-functional turf on commercial, institutional, and industrial landscapes on a phased timeline beginning January 1, 2027. By identifying and quantifying NFT areas within the District's service area, WaterWise will help the District track progress toward mandated removal targets and assist property owners in understanding their compliance obligations.

ENVIRONMENTAL (CEQA)

NA

STRATEGIC PLAN CORRELATION

The action aligns with the District's water conservation goals.

FISCAL IMPACT

Funding for this work is included in the FY 2026-2027 Budget.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

Amended Agreement
WaterWise Consulting, Inc. Proposal – Exhibit A-1

WaterWise Consulting, Inc.
Agreement No. WWC-SGVMWD-07-25
Amended 6-8-2026

This contract, hereinafter referred to as Agreement, is entered into as of July 1, 2025, between WaterWise Consulting, Inc., a corporation, incorporated in the State of California, hereinafter referred as WaterWise and San Gabriel Valley Municipal Water District, a municipal water district, hereinafter referred to as SGVMWD.

Explanatory Recitals

SGVMWD requires the services of WaterWise to provide water audits, irrigation retrofits, and minor irrigation repairs, and WaterWise desires to perform the services required on the terms set forth hereinafter.

Terms of the Agreement

1. Scope of Work

All work to be performed by WaterWise shall be performed in accordance with the Scope of Work~~, .attached hereto as Exhibit A and incorporated by reference.~~ The Scope of Work attached as Exhibit A to the Agreement is replaced by Exhibit A-1 attached hereto.

2. Agreement Administrator

In performing the services under this Agreement, SGVMWD shall coordinate all contact with WaterWise through its Agreement Administrator. For purposes of this agreement, WaterWise designates Mr. Ajay Dhawan as Agreement Administrator. WaterWise reserves the right to change the Agreement Administrator upon written notice to SGVMWD.

~~2.~~3. Compensation

a. For the services performed and the costs incurred by WaterWise under this Agreement, SGVMWD will make payment to WaterWise in accordance with the Fee Schedule~~, attached hereto as Exhibit A and incorporated by reference.~~ Included as Exhibit A to the Agreement is replaced by the Fee Schedule included in Exhibit A-1.

b. WaterWise shall submit an invoice to SGVMWD on a monthly bases according to the attached Fee Schedule to reflect services provided each month. WaterWise shall e-mail invoice to SGVMWD and the invoice shall be payable within thirty (30) days of the date of the invoice. The invoice shall indicate WaterWise's name and mailing address, agreement number, and the beginning and ending billing dates.

c. SGVMWD shall make final payment to WaterWise within thirty (30) days after receipt of the final invoiced and acceptance by SGVMWD.

d. ~~Consultant shall invoice SGVMWD up to an amount not to exceed $220,000 for FY2025-2026 for total service cost under this agreement.~~ Consultant shall invoice SGVMWD up to an amount not to exceed $150,000 for FY2026-2027 for total service cost under this agreement, as amended.

4. Successors and Assignment
Except as otherwise provided herein, SGVMWD shall neither assign nor transfer its interest in this Agreement without prior written approval by Agreement Administrator.

5. Intellectual Property

a. Unless otherwise agreed upon by both parties, all right, title and interest in all intellectual property conceived or developed in the course of WaterWise's work with SGVMWD under this Agreement shall be the property of WaterWise; provided that WaterWise will not obtain any rights to SGVMWD's name or any SGVMWD logo or any name of a SGVMWD member city. As used herein, the term "intellectual property" includes, but is not limited to, all inventions, patents, copyrightable subject matter, copyrights, test data, trade secrets, other confidential information and software.

b. SGVMWD shall not use, disclose or duplicate any WaterWise intellectual property WaterWise uses to provide its service, during the course of his Agreement, without prior written permission from the Agreement Administrator, or a designated agent; provided that SGVMWD may use WaterWise's name and logo in marketing this program.

c. WaterWise to provide audit to SGVMWD in PDF form.

6. Deliverables
All audit findings and subsequent reports generated in conjunction with this Agreement shall, upon payment in full for the services described in this Agreement become the property of SGVMWD. WaterWise shall relinquish to SGVMWD any title and interest to such documents, aforementioned herein, and which are deemed the natural product of the performance of this Agreement.

7. Time
The term of this Agreement is from July 1, 2025 to June 30, 2027~~6~~.

8. Indemnity
Each party (the "Indemnifying Party") shall hold harmless, defend at its own expense, and indemnify the other party, it's the other party's WaterWise, its directors, officers, employees, and agents (collectively, the "Indemnified Parties") against any and all liability, claims, losses, damages, or expenses, including reasonable attorneys' fees brought by third parties arising from all acts or omissions of the Indemnifying Party or its officers, agents, or employees in

rendering services or otherwise occurring under this agreement; excluding, however, such liability, claims, losses, damages, or expenses arising solely from any negligent or willful acts of an Indemnified Party.

9. Independent Contractor

WaterWise shall act as an independent contractor with respect to performance of services hereunder and neither it nor any of its employees, agents, or subcontractors will be deemed for any purpose to be the employee or agent of SGVMWD in the performance of services pursuant to this Agreement. Nothing herein contained shall be construed as granting SGVMWD any right to control or direct with respect to WaterWise's conduct of services hereunder. No federal, state, city or other local governmental income or social security taxes will be withheld from WaterWise's compensation and all such taxes will be reported and paid directly by WaterWise.

10. Notices

Any notice or communication given under this Agreement shall be effective at one of the following manners, as designated by subsections "a" or "b," whichever comes first in time.

a. Communication will become effective upon being deposited, postage prepaid, with the United States Postal Service and addressed to the contracting parties as follows:

WaterWise Consulting, Inc.
1751 South Grand Ave.
Glendora, CA 91740
Attention: Ajay Dhawan

San Gabriel Valley Municipal Water District
1402 North Vosburg Drive, PO Box 1299
Azusa, CA 91702
Attention: Jose Reynoso

b. Notice may also be effective upon the time and date stamped by electronic mail when sent and addressed as follows:

Ajay Dhawan
adhawan@waterwise-consulting.com

Jose Reynoso
jreynoso@sgvmwd.com

c. Either party may change the address to which notice or communication is to be sent by providing advance written notice to the other party.

11. Severability

If any provision of this Agreement is illegal, invalid, or otherwise unenforceable, in whole or in part, such provision shall be modified to the minimum extent necessary to make it legal, valid and enforceable and the remaining provisions shall not be affected thereby.

12. Jurisdiction and Venue

This Agreement shall be deemed a contract under the laws of the State of California and for all purposes shall be interpreted in accordance with such

laws. Both parties hereby agree and consent to the exclusive jurisdiction of the courts of the State of California and that the venue of any action brought there under shall be Los Angeles County, California.

13. Waiver
No delay or failure by either party to exercise or enforce at any time any right or provision of this Agreement shall be considered a waiver thereof or of such party's right thereafter to exercise or enforce each and every right and provision of this Agreement. A waiver to be valid shall be in writing but need not be supported by consideration. No single waiver shall constitute a continuing or subsequent waiver.

14. Entire Agreement

a. This Agreement contains the entire agreement of the parties relating to the subject matter hereof and the parties have made no agreements, representations, or warranties relating to the subject matter hereof which are not set forth herein. Except as provided herein, this Agreement may not be modified or altered without a formal amendment thereto.

b. Notwithstanding the foregoing, and to realize the purpose of this Agreement, the Agreement Administrator may issue a written modification to the Scope or Work, if this modification will not require a change to any other term of this Agreement.

15. Water Bill Release
In signing this contract SGVMWD gives WaterWise the right to request and obtain water use information from the site's water purveyor up to 5 years of past history.

ACCEPTED:

SAM GABRIEL VALLEY MUNICIPAL WATER DISTRICT	WATERWISE CONSULTING, INC.
Jose Reynoso	Ajay Dhawan
By _____	By _____
General Manager	President
_____	_____
Print Name	Print Name
Date _____	Date _____

~~**Exhibit A**~~ **Exhibit A-1**

Scope of Work

See following pages

SAN GABRIEL VALLEY
MUNICIPAL
WATER DISTRICT
AZUSA | SIERRA MADRE | MONTEREY PARK | ALHAMBRA

REQUEST FOR PROPOSAL:

Irrigation Retrofit Program









1-888-987-9473

info@waterwise-consulting.com

1751 S Grand Ave, Glendora, CA 91740

WATERWISE
CONSULTING, INC.

WaterWise Consulting, Inc.

"Conserving our natural resources for future generations"

May 29, 2026

San Gabriel Valley Municipal Water District
Attn: Ms. Evelyn Reyes
1402 N. Vosburg Drive
Azusa, CA 91702

Dear Ms. Reyes,

WaterWise Consulting, Inc. (WaterWise) is proud to submit its qualifications to San Gabriel Valley Municipal Water District (District) for the Irrigation Retrofit Program (Program) . With over 25 years of experience in the water conservation industry, WaterWise is well positioned to provide a cost effective and successful program.

WaterWise has maintained a long tradition of promoting conservation and has created and managed wide varieties of multi-faceted conservation programs including residential, commercial and large landscape surveys along with water saving retrofits. This has enabled WaterWise to not only utilize its technical expertise in water conservation, but also gain professional experience and understanding in successful program management. WaterWise has successfully executed tens of thousands of residential, commercial and large landscape surveys focusing on customer service, comprehensive reporting, and technical knowledge.

Throughout the proposal, WaterWise will reveal its familiarity with the scope of work outlined in the Request for Proposal (RFP) and its capability of performing timely and quality work to achieve the District's objectives.

WaterWise would like to mention that there are no conflicts of interest to report. WaterWise appreciates the opportunity and looks forward to working with the District.

If you have any questions, please contact the following individual:

Contact:
Ajay Dhawan, President
(626) 335-7888 x 100
adhawan@waterwise-consulting.com

I am authorized to bind my company to this proposal and the facts and figures herein, which shall be valid for a period of not less that six (6) months from the closing date of this RFP.

Sincerely,

Ajay Dhawan

Ajay Dhawan
President
WaterWise Consulting, Inc.

Corporate Headquarters
1751 South Grand Ave., Glendora, CA 91740
P (626) 335-7888 / F (626) 628-0311

WaterWise Consulting, Inc.

"Conserving our natural resources for future generations"

TABLE OF CONTENTS

COVER LETTER.....2

TABLE OF CONTENTS.....3

EXECUTIVE SUMMARY.....4

PROJECT TEAM.....5

SCOPE OF WORK.....13

FEE SCHEDULE.....18

APPENDICIES.....18

Corporate Headquarters

1751 South Grand Ave., Glendora, CA 91740

P (626) 335-7888 / F (626) 628-0311

EXECUTIVE SUMMARY

WaterWise has been in business for over twenty-five (25) years providing water conservation services to public agencies. WaterWise is a fully licensed Corporation, bonded C-27 Landscape Contractor (#978574) licensed by the State of California . Many key WaterWise staff are Certified Landscape Irrigation Auditors (CLIA) licensed by the Irrigation Association (IA), as well as Certified Water Managers licensed by the California Landscape Contractors Association (CLCA). WaterWise is also a Certified Small Business through the State of California Department of General Services with thirty-five (35) employees and a Certified Minority Owned Business. Please refer to appendices for licenses. All certifications and licenses are active and in good standing with the issuing entities.

WaterWise prides itself in its accomplishments over the past twenty-five (25) years, helping water suppliers throughout the State of California save billions of gallons of water. WaterWise is more than just a company that provides surveys. WaterWise also provides installation of water saving devices, pre and post inspections, verifications of water savings devices and administering turn-key rebate programs on behalf of water agencies. Below is a summary chart of statistics outlining WaterWise's experience in performing these services and installations of water saving devices.

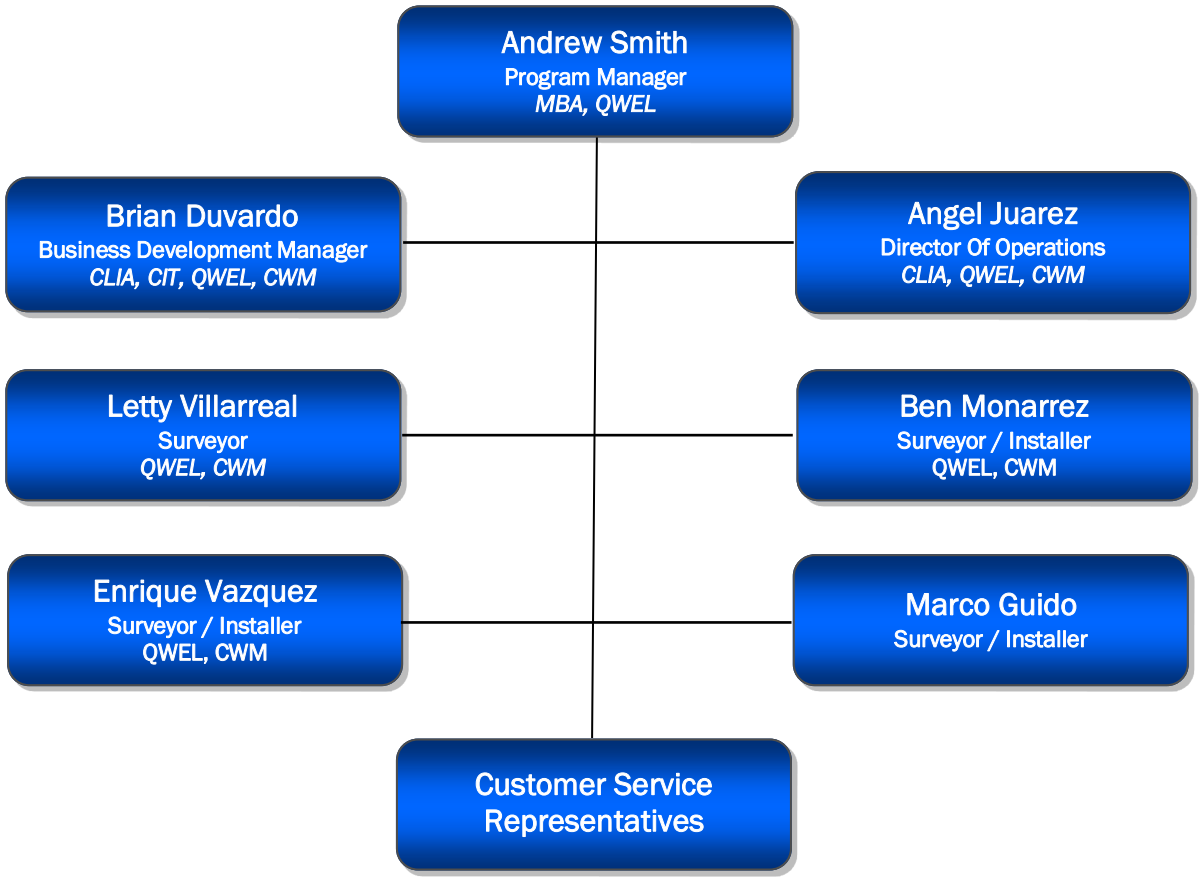
Survey Type	*Quantity*
Residential Water Survey	60,000 +
Large Landscape Survey	5,000 +
Commercial, Industrial & Institutional (CII) Survey	2,000 +
Turf Rebate Inspections	6,000 +
Inspection for Water Savings Devices (Toilets, Urinals, WBIC, Nozzles, etc.)	4,000 +
Turf Rebates Processed	5,000 +

Device Type	*Quantity*
Weather-Based Irrigation Controller (WBIC)	4,000 +
Rain Sensors	12,000 +
High Efficiency Sprinkler Nozzles	100,000 +
Drip Conversion	Over 200,000 Linear Feet
Turf Conversion to Low Water Use Design	Over 100,000 Square Feet Converted

Over the years, WaterWise has conducted tens of thousands of surveys at residential, commercial, large landscape, industrial and multi-family sites. Due to the extensive network and expertise of WaterWise employees, WaterWise is able to serve all of the District's service area in a timely manner.

PROJECT TEAM

Project Organizational Chart



WaterWise has assembled an experienced team of project managers and landscape professionals. Drew Smith, is the Program Manager and has managed countless high profile projects for clients including Santa Clara Valley Water District (Valley Water), Pasadena Water and Power, Las Virgenes Municipal Water District, Los Angeles County Public Works, and California American Water. Drew has managed various programs including irrigation retrofit programs, survey programs, and other water conservation programs WaterWise has to offer.

Drew Smith
dsmith@waterwise-consulting.com
Program Manager

Education
Drucker School of Management
MBA

Professional Experience

Program Manager, WaterWise Consulting, Inc. - 2021 to Present

- Provide program management for various services for several agencies including Pasadena Water & Power, Las Virgenes Municipal Water District, Los Angeles County Department of Public Works and California American Water.
- Perform indoor and outdoor surveys of residential and commercial sites.
- Perform large landscape
- Train employees on survey and installation techniques
- Install water efficient devices such as smart controller, high efficiency sprinkler nozzles and drip irrigation along with conducting irrigation repairs.
- Ensure the highest degree of customer service.

Field Employee, EcoTech Services 2019 to 2020

- Drop off and install high efficiency toilets.
- Submit accurate reports in a timely manner.
- Install water efficient gardens.

Certifications

- Qualified Water Efficient Landscaper (QWEL),

Drew received his Bachelor's degree in business from Whittier College and his MBA from Drucker School of Management. Drew is also a Qualified Water Efficient Landscaper (QWEL) and Certified Water Manager. He is currently a program manager for landscape rebate inspections, residential water use surveys, and wastewater surveys. Drew has several years of experience retrofitting indoor plumbing fixtures and outdoor irrigation systems.

PROJECT TEAM -

Angel Juarez, *CLIA, QWEL, CWM, D-1*
ajuarez@waterwise-consulting.com
Director Of Operations / Technical Advisor

Education
California State University, Los Angeles - 2009
B.A., Geography

Professional Experience

Programs Director, WaterWise Consulting, Inc., 2012 to Present

- Develop and manage calculation spreadsheets used for water audits, water budgets, and other work-related databases/tools. Calculators developed in Excel and Visual Basics are managed and modified throughout time according to water agency requests.
- Program management of several simultaneous projects throughout the State of California including commercial , large landscape and residential surveys.
- Quality control of calculation spreadsheets and reports. Analyze data such as water consumption records, irrigation scheduling, return on investments, rebates, savings, reports.
- Data entry, research and development, employee training, vegetation mapping, and company resource-library management.

Interpretive Ranger, National Park System - 2009 to 2012

- Lead interpretive ranger-led hikes and outdoor programs in the national park areas.
- Clerical work and front desk sales of visitor passes, geologic maps, nature books, etc.; answer phone calls and dispatch center; educational outreach programs.

Certifications

- Geographic Information Systems Certification
- Skill Set Certification-Architectural Computer Aided Design/3D Modeling for Designers
- Certified Landscape Irrigation Auditor (CLIA), Irrigation Association
- Recycled Water Site Supervisor
- Qualified Water Efficient Landscaper (QWEL), EPA

Angel Juarez holds a Bachelor of Arts degree in Geography from California State University Los Angeles, with a certification in GIS (Geographic Information Systems). Angel serves as a program manger, technical advisor and report writer for WaterWise. The nature of his work revolves around calculating water budgets, water and cost savings, return on investment figures and recommending water efficient practices and technology for both indoor and outdoor consumption. He performs research on soil, weather, hydrology, vegetation, and water conservation during his report writing process. Angel has conducted irrigation retrofits to install high-efficient spray nozzles, weather based irrigation controllers, rain sensors and soil moisture sensors. In addition, Angel is certified by the Irrigation Association as a Landscape Irrigation Auditor and is also bilingual in English and Spanish.

Brian Duvardo, *CLIA, CIT, QWEL, CWM*
bduvardo@waterwise-consulting.com
Business Development Manager / Technical Advisor

Education
Citrus College - 2021
A.S., Biology– In Progress

Professional Experience

Director of Operations, WaterWise Consulting, Inc. - 2014 to Present

- Responsible for oversight of company operations which includes program coordination/logistics, ensuring high quality of workmanship, measuring program metrics and reporting.
- Research and respond to RFPs within the scope of WaterWise.
- Serve as primary contact between clients, customers, and WaterWise.
- Design and implement new innovative conservation programs with the aim to expand services offered and service area.
- Responsible for providing extensive customer service and review of any client/customer complaints.
- Responsible for monthly billings.
- Present workshops to residential homeowners on water conservation principles, landscape design and maintenance topics for water purveyors such as Valencia Water Company.

Field Manager, Generation Water - 2009 to 2013

- Supervised and coordinated various water conservation projects that included irrigation auditing, irrigation retrofits and CA "friendly" gardens.
- Research and respond to RFPs within the scope of Generation Water.
- Serve as liaison between clients, customers and Generation Water.

Certifications
- Certified Landscape Irrigation Auditor (CLIA), Irrigation Association
- Certified Irrigation Technician (CIT), Irrigation Association
- Qualified Water Efficient Landscaper (QWEL)- EPA WaterSense
- Certified Water Manager– CLCA

Brian Duvardo has been working on water efficiency projects, including irrigation surveying, retrofitting, and sustainable landscaping for over 11 years in both the private and public sector. Brian has managed projects from several water purveyors including California American Water (CAL AM), Upper San Gabriel Valley Municipal Water District (USGVMWD), and Inland Empires Utility Agency (IEUA). He began performing water surveys in 2009 and has completed over 200 large landscape sites along with various retrofits. He currently oversees day to day operations of Southern California projects, which include residential water, large landscape and commercial surveys/retrofits. In addition, he also teaches workshops for homeowners and professionals regarding water-use efficiency.

Letty Villarreal, QWEL, CWM
lvillarreal@waterwise-consulting.com
Surveyor

Professional Experience

Water Conservation Specialist, WaterWise Consulting, Inc., 2021 to Present

- Performs pre-inspections/ post inspections for various rebate programs throughout Southern California including turf removal, high efficiency toilets and smart irrigation timers.
- Perform indoor and outdoor surveys of residential sites.
- Assist with large landscape and commercial surveys.
- Ensure the highest degree of customer service.

Field Operations Manager, Water Saver Solutions - 2019 to 2021

- Overseeing water conservation projects in highly sensitive health care environments.
- Quality testing and developing barcode scanning application.
- Surveying hospitals for compliance and financial savings opportunities.
- Relaying survey results to project managers, directors and engineers.
- Compiling compliance requirements for jobs and maintaining inventory.
- Coordinating job logistics.

Certifications

- Qualified Water Efficient Landscaper (QWEL), CLCA
- Certified Water Manager (CWM), CLCA
- Certificate of Completion– 36 hour training in Fundamentals of Drinking Water
- ASHE Healthcare Worker

Letty has been working in the water industry for over 3 years now with a focus on customer service and providing accurate data. She currently works on projects for the include inspection and verification services for agencies such as the Metropolitan Water District. She also performs residential surveys for to provide customers with help finding leaks, water saving recommendations and best management practices.

Enrique Vazquez, QWEL, CWM
evazquez@waterwise-consulting.com
Surveyor / Installer

Professional Experience

Auditor, WaterWise Consulting, Inc. - 2016 to Present

- Conduct residential and large landscape, including water use analysis and improvement recommendations. Write reports with recommendations of how to implement water efficient practices at these sites.
- Data collection and analysis of water consumption collected in the field and obtained from the water agencies. Quality control analysis of all report recommendations and findings before sending to customer.
- Has completed thousands of water use surveys, including large landscape surveys, commercial and institutional surveys.
- Provides inspections for Metropolitan Water District for the Turf Replacement Program and Pre 1994 Toilet program.
- Assist in irrigation system adjustments using water efficient nozzles and smart irrigation controllers. Calculate optimal water budget using ETo data.
- Retrofit irrigation lines to drip conversion.
- Replace Weather Based Irrigation Controllers, and high efficiency spray nozzles.
- Repair and troubleshoot irrigation issues.

Certifications

- Qualified Water Efficient Landscaper (QWEL), CLCA

Enrique currently is a survey and installer for WaterWise. He has installed thousands of high efficient water savings devices including showerheads, aerators, flappers, weather based irrigation controllers, rotary nozzles, and drip irrigation. He recently passed the Water Efficient Landscape Dual Certification Program (WELDCP) and holds two certificates (QWEL and CWM).

Ben Monarrez, QWEL, CWM
bmonarrez@waterwise-consulting.com
Surveyor / Installer

Professional Experience

Auditor, WaterWise Consulting, Inc. - 2023 to Present

- Conduct residential and large landscape, including water use analysis and improvement recommendations. Write reports with recommendations of how to implement water efficient practices at these sites.
- Data collection and analysis of water consumption collected in the field and obtained from the water agencies. Quality control analysis of all report recommendations and findings before sending to customer.
- Has completed hundreds of water use surveys, including large landscape surveys, commercial and institutional surveys.
- Provides inspections for Metropolitan Water District for the Turf Replacement Program and Pre 1994 Toilet program.
- Assist in irrigation system adjustments using water efficient nozzles and smart irrigation controllers. Calculate optimal water budget using ETo data.
- Retrofit irrigation lines to drip conversion.
- Replace Weather Based Irrigation Controllers, and high efficiency spray nozzles.
- Repair and troubleshoot irrigation issues.

Certifications

- Qualified Water Efficient Landscaper (QWEL), CLCA

Ben currently is a survey and installer for WaterWise. He has installed hundreds of high efficient water savings devices including showerheads, aerators, flappers, weather based irrigation controllers, rotary nozzles, and drip irrigation. He recently passed the Water Efficient Landscape Dual Certification Program (WELDCP) and holds two certificates (QWEL and CWM).

Marco Guido
mguido@waterwise-consulting.com
Surveyor / Installer

Professional Experience

Auditor, WaterWise Consulting, Inc. - 2024 to Present

- Conduct residential and large landscape, including water use analysis and improvement recommendations. Write reports with recommendations of how to implement water efficient practices at these sites.
- Data collection and analysis of water consumption collected in the field and obtained from the water agencies. Quality control analysis of all report recommendations and findings before sending to customer.
- Has completed over one hundred residential water use surveys, including large landscape surveys.
- Assist in irrigation system adjustments using water efficient nozzles and smart irrigation controllers. Calculate optimal water budget using ETo data.
- Retrofit irrigation lines to drip conversion.
- Replace Weather Based Irrigation Controllers, and high efficiency spray nozzles.
- Repair and troubleshoot irrigation issues.

Marco currently is a survey and installer for WaterWise. He has installed hundreds of high efficient water savings devices including showerheads, aerators, flappers, weather based irrigation controllers, rotary nozzles, and drip irrigation.

SCOPE OF WORK

WaterWise is able and prepared to perform the work outlined in the RFP. The company has a proven track record of successfully executing programs of similar size and scope. WaterWise will provide quality customer service, excellent communication skills, and exceptional inspection and installation expertise.

Once an agreement is in place, WaterWise will have a program kick-off meeting with the District to discuss program design review and logistics.

WaterWise recognizes the District's goals in water conservation and will achieve a successful program by performing the following tasks:

TASK 1: CUSTOMER SERVICE

On-Call Customer Service

WaterWise recognizes the importance of quality customer service and will provide well-versed customer service representatives (CSR) for this program. The company will have a toll-free telephone number accessible to customers for scheduling and program assistance. A live CSR will be available to handle calls in both English and Spanish. Customers can request to have their inspection/installation conducted in Spanish.

The call-center will operate from 8 AM to 5 PM, Monday through Friday, and will facilitate an adequate number of incoming lines to support the flow of calls. After hours callers will have the opportunity to leave a voice message. WaterWise will follow up with voice messages within 24 hours or by the close of the next business day, whichever is sooner. An alternate number will be provided for emergencies.

During normal business hours, WaterWise will utilize CSRs who are knowledgeable about the program. CSRs will be available to receive incoming calls, answer any customer questions, confirm appointments and schedule customers for inspections and installations.

WaterWise CSRs will address the following during customer phone calls:

- Schedule an appointment for a site inspection and/or installation that accommodates the customer or customer representative's schedule.
- Ask the customer to be present during the inspection and/or installation and allow inspectors full access to the project site.
- Answer any questions that may arise about any portions or expectations of the Program.

WaterWise CSRs will ensure that all scheduled customers are tracked in an extensive call log approved by the district that records customer name, address, time/date of call, time/date of scheduled inspection/installation, and any corresponding comments. The District will be able to access and view this call log at any time by utilizing Dropbox or other approved file sharing method.

Throughout this process, WaterWise will make every reasonable effort to accommodate the customer's scheduling preference. All customers will receive no less than three follow up calls to get their appointment scheduled. All scheduling matters and work performance will be completed in a timely and professional manner. Customers will have the flexibility to schedule inspections and/or installations from 8 AM to 4 PM Monday through Friday, depending on weather and season. Any customer cancellations will be noted in the call log and calendar. WaterWise will try to get cancelled customers re-scheduled as soon as feasibly possible.

TASK 2: PROGRAM TRACKING

All installations shall be tracked, able to be easily queried, and recorded as the program progresses. Along with data on installations, cost data will also be maintained, able to be easily quivered and tracked. WaterWise will provide monthly reporting to the District in an approved electronic database.

TASK 3: REPORTING

WaterWise will send survey reports to the District each monthly and will email the reports the customers. If a customer is requesting a hard copy, one can be mailed to them. WaterWise will submit a certificate of completion report at the end of each month to the District that will show include information of what was installed and/or replaced. Information will also be including in the tracking log.

TASK 4: MARKETING AND OUTREACH

WaterWise will be available to augment Program marketing if the need shall arise. WaterWise will discuss strategies for marketing should that service be needed.

TASK 5: INVOICING

WaterWise shall submit an invoice to The District monthly for all services provided during that time. All service areas will receive their own invoice. WaterWise is requesting a Net30 payment terms.

TASK 6: CUSTOMER FOLLOW-UP

WaterWise will provide follow-up customer service for a minimum of one year from installation for all participating customers. WaterWise will respond to all customers within 24 hours and shall make every reasonable effort to accommodate customer's preference in regards to scheduling a visit. All scheduling and work performed will be within two weeks after receipt of a request from the customer. WaterWise will inform the District about all follow up visits. WaterWise will not be responsible for repairing or diagnosing any problems that arise in the irrigation system that is outside of the work performed during the installation site visit.

TASK 7: PROCUREMENT AND DISTRIBUTION

WaterWise will purchase all devices mentioned in the fee schedule. WaterWise will also be responsible for delivering, storing, control of inventory and distributing all program equipment.

TASK 8: INSPECTIONS AND INSTALLATIONS

WaterWise will schedule customers in the order that requests are received. Inspections and installations will be conducted Monday through Friday between the hours of 8 A.M and 4 P.M. with the participant present. Bilingual surveyors/installers will be available for Spanish-speaking customers upon request. Upon arriving at the property, the WaterWise representative will be in company uniform with an identification badge and identify him or herself to the homeowner, and perform the inspection.

All data collected in the field will by entered into a tablet on a template provided by WaterWise (upon District approval). Using this form of data collection will allow WaterWise to email customers the survey results while on site, though a hard copy can be provided if an email is unavailable or at customer's request. WaterWise will provide a copy of survey results to the District via digital file, and provide a digital database (Excel/Google Sheet file) of customers audited to the District monthly.

WaterWise will explain the program and survey process to the customer at the beginning of the survey. Once

the necessary hold harmless agreement is signed by the customer, WaterWise will ask the homeowner to shut off all water using fixtures in order to conduct a leak check at the water meter. If leaks are detected, WaterWise will notify the customer and attempt to identify the source of the leak.

Exterior Water-Use Survey:

The purpose of the exterior water-use survey is to identify inefficiencies in the irrigation system and provide water efficient recommendations. During this time, WaterWise will also qualify customers for irrigation retrofits and minor irrigation repairs. The survey process itself may be used as an educational component. The surveyor, along with the participating customer, will review all components related to landscape water use. These components may include, but not be limited to:

Irrigation System Review:

- Inspect and turn on each irrigation valve;
- Check for leaks;
- Record water meter read;
- Check irrigation system for coverage, leaks, low head drainage, high pressure, mismatched, misdirected, clogged or broken sprinkler heads and other typical irrigation problems such as missing filters and pressure reducing valves for drip irrigation/micro spray systems;
- Note runoff onto hardscape and any other comments;
- Check pressure at head and if higher than manufacturer standard recommend pressure regulator (discuss applicable rebates);
- Make repair recommendations if necessary;
- Measure water pressure and recommend a pressure regulator if necessary.

Irrigation Timer Review:

- Note run times and start times;
- Check valve operation and for shorts or faults;
- Make scheduling suggestions based on plant types and sprinklers;
- Assist customer with making changes to timer if requested;
- Respond to customer questions;
- Make recommendation for Weather Based Irrigation Controller (WBIC) and rain sensor (discuss applicable rebates);
- Check to see if back up battery is installed and note type of battery;
- Check Rain click or solar sync for proper installation. If customer does not have one and current timer can accept one, make recommendation for purchase (discuss applicable rebates).

Landscape Review:

- Measure landscaped areas with turf and shrubs;
- Make recommendations for areas to convert to drip (discuss applicable rebates);
- Note if customer has a pool and measure surface area—Rebate for pool cover;
- Recommend best landscaping practices and draft schedule for year;
- Note very wet and/or dry areas;
- Make recommendations for drought-tolerant plants if appropriate (discuss turf-removal rebate if applicable);
- Use soil probe(s) to determine soil type, water infiltration rate and water retention capacity, root zone depth, and thatch build up;

- Identify type of vegetation and sun exposure per station ;
- Recommend low-precipitation irrigation, irrigation repairs, water-wise plants, and mulch;
- Review all other outdoor water usage and recommend water savings actions.

Interior Water-Use Survey:

WaterWise will provide an explanation of each step of the survey process to the homeowner. The surveyor will review the interior of the home for conservation opportunities and check for leaks. This will be done at the discretion of the homeowner. WaterWise will inspect the indoor water using fixtures, including the existing faucets, showerheads and toilets. Information on these fixtures will be checked as follows:

- Check for water softener or reverse osmosis system;
- Count of all existing toilets and check GPF for each (discuss applicable rebates);
- Count of how many sinks and check GPM on each;
- Count of how many showerheads an check GPM on each;
- Check to see if customer has a pressure regulator and note if it services whole house and irrigation, just the house or just the irrigation;
- Check washing machine for age and Water Factor (WF) - (discuss applicable rebates);
- Complete inspection and identification of leaks at all toilets, sinks, showerheads, diverter valves, tubs, dishwashers, water heaters and any other water using device;
- Provide information to the District's website to request free conservation devices.

TASK 9: IRRIGATION RETROFITS AND REPAIRS:

During the survey, WaterWise will determine which retrofits and repairs qualify. It will be unlikely that any repairs or retrofits will take places during the survey. WaterWise will provide the following retrofits:

- Replace conventional controllers with Smart Irrigation Controllers;
- Install Wi-Fi extenders if necessary;
- Retrofit qualifying spray nozzles to Hunter MP Rotators;
- Convert planter areas to drip irrigation (when applicable);
- Repair/replace broken sprinklers;
- Repair broken PVC lines;
- Repair/replace broken valves;

WaterWise will NOT repair the following issues:

- Electrical issues at the controller;
- Run new irrigation wire;
- Repair items under hardscape;
- Repair most galvanized lines

TASK 10 : NON-FUNCITONAL TURF (NFT) SURVEYS:

WaterWise will need a representative from the site that is familiar with the property and turf areas that are being surveyed. It is important the representative is present at all times to help identify areas that can be considered functional turf areas. Functional areas can be defined as play areas, sports fields, and other areas defined by the State Water Resources Control Board.

For the on-site measurements, WaterWise uses the Moasure measuring device. This device uses motion-based measuring technology (not GIS) to recreate drawings of areas being measured. These drawings will be provided in the report along with photos of each area being measured. Square footage numbers are automatically calculated by Moasure.

WaterWise will provide a summary showing the number of square footage that was determined as NFT during the survey. Included in this report will be the measure files of each area that was measured and a picture that coincides with each area.

FEE SCHEDULE–

Survey (Indoor and Outdoor)	$255.00 Per Survey
Hydro-Rain 8-Station Controller	$240.00 Per Controller
Hydro-Rain 16-Station Controller	$275.00 Per Controller
Wi-Fi Extender (If Necessary)	$40.00 Per Extender
Controller Installation (Up to 8 Stations)	$225.00 Per Controller
Controller Installation (Up to 16 Stations)	$250.00 Per Controller
Hunter MP Rotating Nozzles (Includes Installation)	$13.00 Per Nozzle
Anti Siphon Valve (Includes Installation)	$80.00 Per Valve
4'' Pop Up Spray Body - 1804 SAM PRS (Includes Installation)	$35.00 Per Body
4'' Pop Up Spray Body - 1806 SAM PRS (Includes Installation)	$45.00 Per Body
4'' Pop Up Spray Body - 18012 SAM PRS (Includes Installation)	$65.00 Per Body
Riser Replacement (Includes Installation)	$8.00 Per Riser
Shrub Head Adapter (Includes Installation)	$8.00 Per Adapter
Revisit (If Necessary)	$115.00
Program Manager	$125.00 Per Hour*
Field Technician Rate (If Necessary)	$115.00 Per Hour*
Administration	$65.00 Per Hour*
Same Day Cancellation	$115.00
Graphic Design and Marketing	$75.00 Per Hour*
Printing, Postage and Delivery	At Cost + 10%

*The Hourly rates will be used as needed with prior authorization from the District on an as-needed basis. The Program manager rate will be used for meetings, program material development, and monthly invoicing/ reporting.

SUPPLIER CLEARINGHOUSE

CERTIFICATE OF ELIGIBILITY

CERTIFICATION EXPIRATION DATE: **December 7, 2023**

The Supplier Clearinghouse for the Utility Supplier Diversity Program of the California Public Utilities Commission hereby certifies that it has audited and verified the eligibility of:

WaterWise Consulting, Inc.

Minority Business Enterprise (MBE)

pursuant to Commission General Order 156, and the terms and conditions stipulated in the Verification Application Package. This Certificate shall be valid only with the Clearinghouse seal affixed hereto.

Eligibility must be maintained at all times, and renewed within 30 days of any changes in ownership or control. Failure to comply may result in a denial of eligibility. The Clearinghouse may reconsider certification if it is determined that such status was obtained by false, misleading or incorrect information. Decertification may occur if any verification criterion under which eligibility was awarded later becomes invalid due to Commission ruling. The Clearinghouse may request additional information or conduct on- site visits during the term of verification to verify eligibility.

This certification is valid only for the period that the above firm remains eligible as determined by the Clearinghouse. Utility companies may direct inquiries concerning this Certificate to the Clearinghouse at (800) 359-7998.

VON: 9LS00100 ***DETERMINATION DATE: December 7, 2020***

CA Small Business Certification

To verify most current certification status go to: https://www.caleprocure.ca.gov

DGS
CALIFORNIA DEPARTMENT OF GENERAL SERVICES

Office of Small Business & DVBE Services

Certification ID: 1769949

Legal Business Name:
WATERWISE CONSULTING INC

Doing Business As (DBA) Name 1:
WATERWISE CONSULTING INC

Doing Business As (DBA) Name 2:

Address:
1751 S. Grand Ave.
Glendora
CA 91740

Email Address:
jjohnson@waterwise-consulting.com

Business Web Page:
http://www.waterwise-consulting.com

Business Phone Number:
626/335-7888

Business Fax Number:
626/628-0311

Business Types:
Construction , Service

Certification Type	Status	From	To
SB(Micro)	Approved	03/16/2022	03/31/2024

Stay informed! KEEP YOUR CERTIFICATION PROFILE UPDATED!
-LOG IN at CaleProcure.CA.GOV

Questions?
Email: OSDSHELP@DGS.CA.GOV
Call OSDS Main Number: 916-375-4940
707 3rd Street, 1-400, West Sacramento, CA 95605

Certified Small Business Enterprise



Certified Small Business Enterprise

Vendor Account Number: 174518
Jeremy Johnson
WaterWise Consulting, Inc.
1751 S. Grand Ave.
Glendora, CA 91740

Thank you for submitting your Vendor Application seeking Small Business Enterprise recognition with the Coalition of Southern California Public Agencies. Per our evaluation of the information you provided in your application and the North American Industry Classification System codes you identified, your status as a Small Business Enterprise (SBE) has been approved. This certification is recognized by the following organizations:

Metropolitan Water District of Southern California
Port of Long Beach
San Diego County Water Authority
Los Angeles Unified School District
Los Angeles Community College District

Metropolitan is pleased to issue this SBE Certificate subject to the terms and conditions identified below:

NAICS code(s) for which SBE status is recognized:

SBE Certificate Effective Date: 10/07/21
SBE Certificate Expiration Date: 10/07/24

Work Performed by your firm that falls within the above-mentioned NAICS code(s) will be counted as SBE participation for work performed on contracts procured by the above agencies.

The agencies reserve the right to withdraw this certification if at any time it is determined that certification was knowingly obtained by false, misleading or incorrect information and reserve the right to audit all statements. If any firm attempts to falsify or misrepresent information to obtain certification, the firm may be disqualified from participation in any contracts for a period of up to five years.

SBE Certification is valid for a period of three (3) years. To maintain SBE status, firms must update their existing SBE Vendor Application on or before the expiration date mentioned above. All information is subject to verification.

If there are any changes in your status that may impact your certification, you are required to update your account information online. A copy of your information can be viewed by logging into your Vendor Profile, and visiting the Small Business Certification tab.

Sincerely,
John J. Arena
Metropolitan Water District of Southern California
Business Outreach Program Manager

700 N. Alameda Street, Los Angeles, California 90012 Mailing Address: Box 54153, Los Angeles, CA 90054-0153
Telephone (213) 217-7444

STATE OF CALIFORNIA

Contractors State License Board

Pursuant to Chapter 9 of Division 3 of the Business and Professions Code
and the Rules and Regulations of the Contractors State License Board,
the Registrar of Contractors does hereby issue this license to:

WATERWISE CONSULTING
dba W W C LANDSCAPING

License Number 978574

to engage in the business or act in the capacity of a contractor
in the following classification(s):

C27 - LANDSCAPING

Witness my hand and seal this day,

November 7, 2012

Issued November 6, 2012

James Miller
Board Chair

This license is the property of the Registrar of Contractors,
is not transferrable, and shall be returned to the Registrar
upon demand when suspended, revoked, or invalidated
for any reason. It becomes void if not renewed.

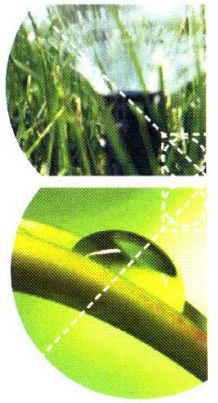
Stephen P. Sands
Registrar of Contractors

13L-24 (REV. 12-07) OSP 07 105460

AUDIT NO: 547119

Select Certified
IRRIGATION ASSOCIATION
Experienced professionals. Efficient solutions.

Irrigation ASSOCIATION



IRRIGATION ASSOCIATION

Certifies that on

8/30/2013

Angel Juarez

Has earned the designation of

Certified Landscape Irrigation Auditor

Certification ID # 99232

Michael Temple, CGIA, CIC, CID, CLIA, CLWM
Chair, Certification Board
After December 31, 2013 this certificate is valid only when accompanied by a current renewal card.



Irrigation ASSOCIATION

IRRIGATION ASSOCIATION

Certifies that on

January 4, 2017

Brian Duvardo

Has earned the designation of

Certified Landscape Irrigation Auditor

Certification ID # 115083

Franklin Gaudi, CAIS, CIC, CID,
Chair, Certification Board

After December 31, 2017 this certificate is valid only when accompanied by a current renewal card.

Select Certified
IRRIGATION ASSOCIATION
Experienced professionals. Efficient solutions.

Chino Basin Water Conservation District

Certifies that on November 8th, 2018

Angel Juarez

Candidate ID Number CBWCD-1085

Successfully completed all necessary requirements and is recognized as a

Qualified Water Efficient Landscaper

QWEL
QUALIFIED WATER EFFICIENT LANDSCAPER

Carrie Pollard

Carrie Pollard, QWEL Board Co-Chair



Chino Basin Water Conservation District

Certifies that on November 8th, 2018

Brian Duvardo

Candidate ID Number CBWCD-1086

Successfully completed all necessary requirements and is recognized as a

Qualified Water Efficient Landscaper

QWEL

QUALIFIED WATER EFFICIENT LANDSCAPER

Carrie Pollard

Carrie Pollard, QWEL Board Co-Chair



CERTIFIED WATER MANAGER

This Certificate Recognizes

Brian Duvardo CWM

For demonstrating a high level of competence in and a commitment to Landscape Water Management by successfully completing the CLCA Water Management written test, completing a water audit, and maintaining at least one landscape for a year at or below a water budget established for that specific project by the CLCA Water Management Performance Program.

2020

Certified Through: **July 2020** *Cert. Number:* **2919**

This Water Manager's status can be verified on clca.org.

David J. Silva CWM, *CLCA Water Program Manager*

Irrigation ASSOCIATION

IRRIGATION ASSOCIATION

Certifies that on

March 1, 2019

Brian Duvardo

Has earned the designation of

Certified Irrigation Technician

Certification ID # 115083

JC Reid JR

James C. Reid, Jr., CAIS, CID
Chair, Certification Board

After December 31, 2019 this certificate is valid only when accompanied by a current renewal card.

Select Certified
IRRIGATION ASSOCIATION
Experienced professionals. Efficient solutions.

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jose Reynoso, General Manager

DATE: June 08, 2026

SUBJECT: **CONSIDERATION OF RESOLUTION NO. 06-2026-860 CALLING THE NOVEMBER 3, 2026, GENERAL DISTRICT ELECTION AND REQUESTING LOS ANGELES COUNTY ELECTION SERVICES**

STAFF RECOMMENDATION

Staff recommends that the Board of Directors:

1. Adopt Resolution No. 06-2026-860 requesting the Los Angeles County Board of Supervisors to permit the Registrar-Recorder/County Clerk to render election services for a General District Election to be held on November 3, 2026.

2. Authorize the General Manager and District Secretary to execute and file all necessary election-related documents with Los Angeles County.

SUMMARY

The District is required by Los Angeles County to adopt a resolution in any year where there is a potential Board election. Three Board member seats are scheduled for election in November 3, 2026.

DISCUSSION

Pursuant to the California Elections Code, the District is required to call an election for those Board seats whose terms expire in December 4, 2026.

A General District Election will be held on November 3, 2026, for the purpose of electing three members to the Board of Directors for full four-year terms.

The attached resolution requests that the Los Angeles County Registrar-Recorder/County Clerk conduct the election on behalf of the District and provide all necessary election services pursuant to the California Elections Code.

The resolution also establishes procedures regarding candidate statements and authorizes District staff to file all required election documentation with Los Angeles County.

ENVIRONMENTAL (CEQA)

The proposed action is administrative in nature and is not considered a project under the California Environmental Quality Act (CEQA) pursuant to CEQA Guidelines Section 15378(b)(5).

FISCAL IMPACT

Election costs will be billed to the District by the Los Angeles County Registrar-Recorder/County Clerk. Funding for election-related expenses is included in the FY 2026/27 budget.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

Resolution No. 06-2026-860 – General District Election

RESOLUTION NO. 06-2026-860

A RESOLUTION OF THE BOARD OF DIRECTORS OF SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT REQUESTING THE BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES TO PERMIT THE REGISTRAR-RECORDER/COUNTY CLERK TO RENDER ELECTION SERVICES FOR A GENERAL DISTRICT ELECTION TO BE HELD ON NOVEMBER 3, 2026

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT:

1. A general district election is called for November 3, 2026 for the purpose of electing three members to the Board of Directors for the full term of four (4) years to Divisions 1, 4 and 5.

2. The Board of Supervisors of the County of Los Angeles is requested pursuant to section 10403 of the Elections Code to consent and agree to conduct the general district election for the purpose of electing members to the Board of Directors of said district on November 3, 2026, at the same time as the general election.

3. The Registrar-Recorder/County Clerk is authorized to canvass the returns of the general district election and the Board of Supervisors is requested to issue instructions to the Registrar-Recorder/County Clerk to take steps necessary for the holding of the election. The District shall pay in full its *pro rata* share of the expenses for the conduct of the election.

4. Pursuant to Elections Code section 13307, each candidate for elective office to be voted for at the general district election may prepare a candidate's statement on an appropriate form provided by the Registrar-Recorder/County Clerk. The statement may include the name, age and occupation of the candidate and a brief description of no more than 200 words of the candidate's education and qualifications expressed by the candidate. The statement shall not include party affiliation of the candidate, nor membership or activity in partisan political organizations. The statement shall be filed in the office of the Clerk at the time the candidate's nomination papers are filed. The statement may be withdrawn, but not changed, during the period for filing nomination papers and until 5:00 p.m. of the next working day after the close of the nomination period. No candidate shall include additional materials in the sample ballot package.

The Registrar-Recorder/County Clerk shall estimate the total cost of printing, handling, translating, and mailing the candidates' statements filed, pursuant to the Elections Code, and require each candidate filing a statement to pay in advance *a pro rata* share as a condition of having the statement included in the voter's pamphlet. The Clerk shall bill each candidate for costs in excess of the deposit and shall refund within 30 days of the election unused portion of the deposit. The Registrar-Recorder/County Clerk shall provide each candidate or the candidate's representative a copy of this Resolution at the time nominating petitions are issued.

5. The General Manager is directed to file a certified copy of this resolution with the Board of Supervisors and the Registrar-Recorder/County Clerk of the County of Los Angeles.

PASSED, APPROVED AND ADOPTED this June 08, 2026.

_____
President

ATTEST:

_____
Secretary

APPROVED AS TO FORM:

_____
District Counsel

[SEAL]

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jose Reynoso, General Manager

DATE: June 8, 2026

SUBJECT: **Adoption of Resolution No. 06-2026-861 Approving the FY 2026-27 Salary Schedule and Cost of Living Adjustment**

STAFF RECOMMENDATION

Staff recommends that the Board of Directors adopt Resolution No. 06-2026-861 approving the FY 2026-27 Salary Schedule and implementing a 3.4% Cost of Living Adjustment (COLA) effective July 1, 2026.

SUMMARY

The Administrative and Finance Committee reviewed the proposed COLA at its May 5, 2026 meeting and recommended approval. Subsequently, on May 11, 2026, the Board approved a 3.4% Cost of Living Adjustment for all District employees.

The approved COLA was incorporated into the FY 2026-27 Proposed Budget and is intended to address inflationary impacts on employees.

DISCUSSION

Implementation of the Board-approved COLA requires adoption of an updated salary schedule reflecting the new compensation ranges effective July 1, 2026.

The attached salary schedule incorporates the 3.4% adjustment approved by the Board and will serve as the District's official salary schedule for FY 2026-27.

As discussed during the May Board meeting, staff is also developing a formal Compensation Philosophy and COLA Policy to establish a consistent framework for future compensation adjustments. Those items will be presented to the Board under a separate agenda item at a future meeting.

ENVIRONMENTAL (CEQA)

The proposed action is administrative in nature and is not considered a project under the California Environmental Quality Act (CEQA) pursuant to CEQA Guidelines Section 15378(b)(5).

FISCAL IMPACT

The fiscal impact associated with the 3.4% Cost of Living Adjustment is approximately $60,000 annually and has been incorporated into the FY 2026-27 Budget. No additional appropriation is required.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

Resolution No. 06-2026-861 Approving the FY 2026-27 Salary Schedule
FY 2026-27 Salary Schedule

RESOLUTION NO. 6-2026-861

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT REVISING SALARIES

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT as follows:

Section 1. **Purpose**

This resolution adopts new salaries.

Section 2. **Salaries**

Effective as of June 22, 2026, each of the incumbents of the following offices or positions shall be entitled to receive the following salary on a monthly basis unless otherwise indicated:

Job Title	Salary Steps							
	I	II	III	IV	V	VI	VII	VIII
Supervising System Operator/Inspector	11455	12025	12628	13258	13922			
Sr. System Operator/Inspector	9837	10330	10847	11388	11958			
System Operator/Inspector	7171	7531	7907	8302	8718			
External Affairs Specialist	7030	7383	7751	8139	8545	8829	9125	9428
External Affairs Manager	9830	10566	11358	12209	13127	13349	13575	13808
Executive Assistant	9385	9855	10347	10864	11407	11784	12173	12574
Accounting Specialist	7732	8120	8525	8950	9398	9615	9835	10061
Assistant General Manager	16552	17382	18249	19161	20120	21126	22181	23291
General Manager (No Salary Steps)	28233							

PASSED, APPROVED AND ADOPTED on June 08, 2026.

_____
President

ATTEST:

_____
Secretary

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jose Reynoso, General Manager

DATE: June 8, 2026

SUBJECT: **FISCAL YEAR 2026-2027 BUDGET ADOPTION**

STAFF RECOMMENDATION

That the Board of Directors:

1. Adopt Resolution No.06-2026-862 approving the Fiscal Year 2026/27 Budget; and

2. Authorize staff to implement the Fiscal Year 2026/27 Budget effective July 1, 2026.

SUMMARY

In May 2026, the Board reviewed the proposed Fiscal Year 2026/27 Budget as part of the District's annual budget process. The proposed budget is now presented for formal adoption.

The proposed budget provides the financial framework necessary to support District operations, infrastructure maintenance, imported water reliability, regulatory compliance, and strategic initiatives during Fiscal Year 2026/27.

DISCUSSION

The Fiscal Year 2026/27 Budget reflects a disciplined and structured approach to financial planning and resource allocation. The Administration, External Affairs, and Operations departments developed their budgets using a zero-based budgeting methodology, requiring expenditures to be evaluated and justified based on current operational needs and District priorities.

The budget is organized in a manner consistent with public sector budgeting best practices, including those recommended by the Government Finance Officers Association (GFOA). Expenditures are grouped by program and function to better align financial resources with operational objectives and service delivery.

Staff believes the proposed budget appropriately balances operational needs, infrastructure investment, regulatory requirements, and long-term financial planning objectives.

Adoption of the budget will authorize expenditures necessary to continue District operations and implement planned programs and projects for Fiscal Year 2026/27.

ENVIRONMENTAL (CEQA)

The proposed action is administrative in nature and is not considered a project under the California Environmental Quality Act (CEQA) pursuant to CEQA Guidelines Section 15378(b)(5).

STRATEGIC PLAN CORRELATION

The Fiscal Year 2026/27 Budget supports the District's mission to provide reliable imported water supplies, maintain critical infrastructure, and ensure responsible financial stewardship.

FISCAL IMPACT

The Fiscal Year 2026/27 Budget establishes the District's authorized operating and capital expenditures for the fiscal year beginning July 1, 2026.

PUBLIC NOTICE

This item has been noticed through the regular agenda notification process. Copies of this report can be accessed on the District's website at sgvmwd.com

ATTACHMENTS:

Draft Budget for Fiscal Year 2026 -2027
Resolution No. 06-2026-862
Budget Presentation

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
BUDGET - FISCAL YEAR 2026-2027

	ACCOUNT NAME	2023-2024 Actual	2024-2025 Actual	2025-2026 Budget	2025-2026 Projected	2026-27 Budget
1	**GENERAL OPERATIONS REVENUE**					
2	(Gen. 1%)					6,756,300
3	MWD-Azusa Reorg					27,700
4	Tax Revenue	6,008,628	6,168,465	6,300,000	6,200,000	
5	Water Sales	4,992,324	1,675,025	2,000,000	1,883,000	3,840,000
6	Interest Revenue	886,720	946,447	891,725	1,000,000	
7	LAIF					700,000
8	UBS					380,000
9	Ready-To-Serve	11,880	11,880	11,880	11,880	11,900
10	RDA Prop Tax Trust Fund (AB1x)	822,324	642,458	700,000	673,900	700,000
11	SBVMWD Pipe Mtn Revenue Schedule 6	21,552	11,339	30,000	10,000	25,000
12	**TOTAL GENERAL OPERATIONS REVENUE**	12,743,428	9,455,614	9,933,605	9,778,780	12,440,900
13	**POWER REVENUE SALES**					
14	Hydro Power Sales	221,689	-	90,000	44,100	-
15	**TOTAL POWER REVENUE SALES**	221,689	-	90,000	44,100	-
16	**RESTRICTED REVENUE - SWP**					
17	Tax Revenue - State Water Project	10,432,709	10,209,530	10,500,000	10,500,000	
18	SGVMWD State Water Bond 367.07					10,976,900
19	SGVMWD -SWB-AZUSA 367.10					127,000
20	SGVMWD SWB-ALH/MPK					61,000
21	**TOTAL RESTRICTED REVENUE - SWP**	10,432,709	10,209,530	10,500,000	10,500,000	11,164,900
22	Grants-DWR	-	-	-	-	-
23	Grants - State Water Board & Reclamation	-	-	-	-	-
24	**TOTAL INCOME**	**23,397,826**	**19,665,143**	**20,523,605**	**20,322,880**	**23,605,800**
25	**GENERAL OPERATING EXPENSES**					
26	**PERSONNEL EXPENSES**					
27	Employee Salaries	1,317,546	1,447,438	1,771,818	1,457,829	1,561,500
28	Employee Benefits and Taxes	1,266,188	1,036,182	1,223,920	1,272,700	856,700

	ACCOUNT NAME	2023-2024 Actual	2024-2025 Actual	2025-2026 Budget	2025-2026 Projected	2026-27 Budget
29	Travel & Conferences	20,047	23,314	30,000	29,300	55,200
30	**TOTAL PERSONNEL EXPENSES**	2,603,781	2,506,934	3,025,738	2,759,829	2,473,400
31	**DIRECTORS**					
32	Directors Fees	54,400	49,800	60,000	48,800	60,000
33	Director Benefits and Taxes	-	-	-	-	158,700
34	Travel & Conferences -Directors	16,894	18,737	25,000	18,700	25,000
35	Election Expense	0	72,383	0	0	100,000
36	Board Retreat					25,000
37	**TOTAL DIRECTORS**	71,294	140,919	85,000	67,500	368,700
38	**SOURCE OF SUPPLY**					
39	SWP Transportation Cost Variable	5,231,131	1,942,388	2,250,000	2,433,406	2,250,000
40	SWC Services	45,176	36,346	47,000	39,800	47,000
41	**TOTAL SOURCE OF SUPPLY**	5,276,306	1,978,733	2,297,000	2,473,206	2,297,000
42	**EXTERNAL AFFAIRS**					
43	Governmental Relations Consulting	97,705	96,491	98,000	99,100	102,000
44	Publications & Periodicals	205	2,118	300	0	20,000
45	Water Conservation Rebate Program	145,974	127,535	175,000	100,000	170,000
46	Conservation Materials					50,000
47	Sponsorships - Event					40,000
48	Events/Tours					17,000
49	Education Program					26,000
50	**TOTAL EXTERNAL AFFAIRS**	243,885	226,144	273,300	199,100	425,000
51	**OPERATIONS**					
52	Vehicle Maint/Operating Expense	38,660	40,398	35,000	40,300	36,000
53	Communication Expense/Security	9,198	9,461	34,320	10,700	35,100
54	Facility Maintenance	41,133	42,167	48,000	54,900	104,000
55	Grounds Maint & Materials	35,926	56,337	45,000	39,700	47,200
56	Pipeline Maintenance & Materials	87,166	34,104	100,000	50,100	190,100
57	SCADA Maintenance	17,922	29,086	20,000	28,100	30,700
58	Safety Program	5303.00	6222.18	20,000	3,100	8,700
59	Uniform Rental-Cleaning	2,845	3,547	4,000	3,600	4,500
60	Golden Mussel Prevention Maintenance					215,000
61	Utilities by site location					13,400
62	**TOTAL OPERATIONS**	238,152	221,322	306,320	230,500	684,700

	ACCOUNT NAME	2023-2024 Actual	2024-2025 Actual	2025-2026 Budget	2025-2026 Projected	2026-27 Budget
63	**ADMINISTRATIVE SUPPORT**					
64	Office Supply/Misc. Expense	28,828	30,661	44,000	38,400	31,000
65	SWC Audit Service	10,290	10,812	11,000	11,000	11,000
66	District Audit Service	26,249	15,874	20,000	21,700	18,900
67	District Accounting Service					28,500
68	Telephone	38,496	29,412	30,000	28,100	31,400
69	Electricity, Water & Gas	20,972	23,004	24,000	22,100	20,300
70	**TOTAL ADMINISTRATIVE SUPPORT**	124,835	109,763	129,000	121,300	141,100
71	**GENERAL EXPENSES**					
72	Tax Annual Fee	61,482	67,866	68,000	68,000	68,000
73	Tax Collection Fees	39,715	41,319	41,500	42,000	47,000
74	Dues & Associations	100,522	102,077	100,000	107,800	135,400
75	Legal Services	29,083	29,527	50,000	46,000	50,000
76	Consulting & Engineering	571,992	98,376	1,000,000	248,400	444,000
77	Property Taxes	799	810	850	1,200	900
78	Miscellaneous Expense					100,000
79	OPEB	400,000	500,000	780,000	780,000	701,000
80	Liability, Cas & Ind Insurance.	51,930	70,710	77,403	73,500	77,500
81	Loans & Grants	212,127	79,220	5,430,000	4,171,400	1,378,600
82	**TOTAL GENERAL EXPENSES**	1,467,649	989,904	7,547,753	5,538,300	3,002,400
83	**TOTAL UNRESTRICTED G. O. EXPENSES**	10,025,902	6,173,719	13,664,111	11,389,735	9,392,300
84	**SCHEDULE VI - RIVERSIDE FACILITY**					
85	Salaries - Riverside	3,402	5,540	10,000	9,700	10,000
86	Riverside Maintenance & Materials	14,814	1,381	15,000	2,700	111,780
87	**TOTAL RIVERSIDE FACILITY**	18,217	6,921	25,000	12,400	121,780
88	**HYDRO EXPENSES**					
89	Hydro Salaries	13,875	2,177	15,600	6,300	10,000
90	Hydro Maintenance & Materials	15,379	29,507	25,000	6,300	106,400
91	SCE Hydro (8800)	8,817	4,610	10,000	5,400	5,700
92	**TOTAL HYDRO EXPENSES**	38,071	36,294	50,600	18,000	122,100
93	**RESTRICTED EXPENSE - SWP**					
94	State Project Expense	8,609,945	8,682,404	9,500,000	8,718,297	
95	Water System Revenue Bond Surcharge					942,000
96	Capital Cost Component					1,151,400
97	Transportation Charge					1,039,800

	ACCOUNT NAME	2023-2024 Actual	2024-2025 Actual	2025-2026 Budget	2025-2026 Projected	2026-27 Budget
98	Table A Sales Credit					(56,300)
99	Power Debt Service					308,000
100	DCAP - Golden Mussel Treatment Plan					175,000
101	Delta Water Charge					1,508,500
102	Transportation Charge					5,908,500
103	State Project Amortization	96,403	96,403	97,000	96,403	
104	State Project Cost of Water Adjustment Pr Yr	76,206	(135,229)	0	(7,461)	
105	**TOTAL RESTRICTED SWP EXP**	8,782,554	8,643,578	9,597,000	8,807,239	10,976,900
106	**CAPITAL EXPENSE**					
107	RMS / RVS Station Rehabilitation					1,226,300
108	RMS / RVS / AFCS - Engineering Design Documents					110,000
109	RMS / RVS Valve & Meter Pre-Purchase					643,000
110	GIS / CMMS Work Order / Site & Vehicle Inspection					65,000
111	Etiwanda Block Wall Replacement					137,000
112	AFCS PRV Installation					199,500
113	RMS/RVS/AFCS - Engineering Const. Phase Services					176,000
114	IT Upgrades					100,000
115	Admin. Building Computer Equipment A/C Installation					9,800
116	Admin. Building Kitchen/Board Room Remodel					130,000
117	AGM Vehicle Replacement					71,500
118	**TOTAL CAPITAL EXP**	-	-	-	-	2,868,100
119	**TOTAL EXPENSE**	**18,864,744**	**14,860,512**	**23,336,711**	**20,227,374**	**23,481,180**

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT

ACCOUNT NAME	2023-2024 Actual	2024-2025 Actual	2025-2026 Budget	2025-2026 Projected	2026-27 Budget
RECAP					
TOTAL REVENUE	23,397,826	19,665,143	20,523,605	20,322,880	23,605,800
TOTAL EXPENSE	18,864,744	14,860,512	23,336,711	20,227,374	23,481,180
GAIN (LOSS)	4,533,082	4,804,631	(2,813,106)	95,506	124,620
LOAN REPAYMENT	540,000		670,000	670,000	670,000
FUNDS TRANSFERED TO RESERVES	0			765,506	794,620
FUNDS TRANSFERED FROM RESERVES	0		2,143,106	0	0
NET INCOME	5,073,082	4,804,631	(0)	0	0

RESOLUTION NO. 6-2026-862

RESOLUTION OF THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT ADOPTING 2026/27 FISCAL YEAR BUDGET

WHEREAS, Section 3-1.101 of the Administrative Code of the San Gabriel Valley Municipal Water District ("District") requires the District to annually adopt a budget; and

WHEREAS, the District's General Manager has prepared a budget for the 2026/27 fiscal year, in the form attached hereto as Exhibit A, and has presented that draft budget to the District's Board of Directors for its consideration; and

WHEREAS, the District's Board of Directors has considered that draft budget and has determined that the budget accurately sets forth the District's anticipated revenues and expenses for the 2026/27 fiscal year and that it is in the best interest of the District that said budget be approved.

NOW THEREFORE, IT IS RESOLVED BY THE BOARD OF DIRECTORS OF THE SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT that the District's 2026/27 fiscal year budget, in the form presented and attached hereto as Exhibit A, which is fully incorporated herein by this reference, is hereby approved, and the District's General Manager is hereby directed to take all necessary actions to file that budget with all required state and local agencies and to otherwise implement that budget for the upcoming fiscal year.

PASSED, APPROVED, AND ADOPTED this June 8, 2026.

_____
President

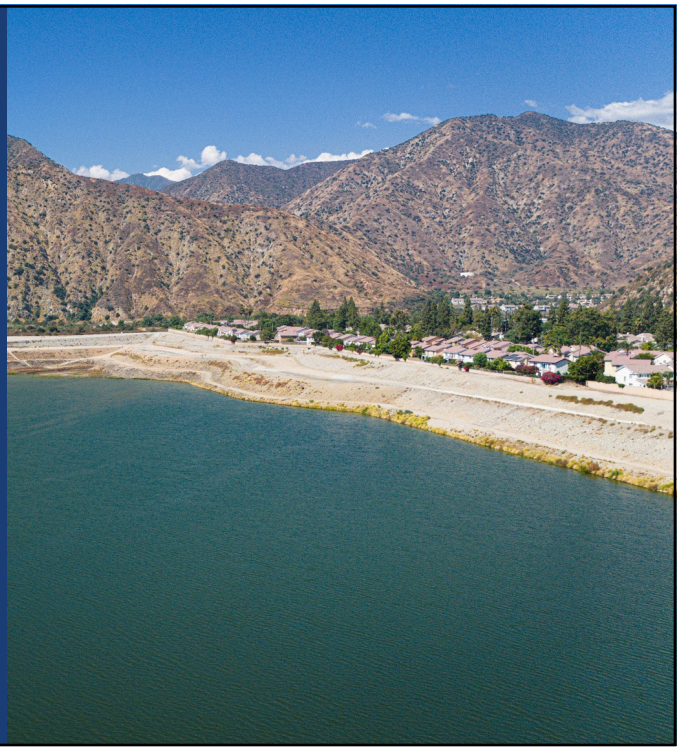
ATTEST:

_____
Secretary

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
AZUSA · SIERRA MADRE · MONTEREY PARK · ALHAMBRA

Draft Proposed Budget 2026-2027

San Gabriel Valley Municipal Water District



Presented by
Jose Reynoso

Date:
June 8, 2026

1

Agenda

- Fiscal Year 2026-27 Budget Overview
- Revenue Projections
- Strategic Administrative Programs
- Capital Improvement Program
- External Affairs Program
- Golden Mussel Response Program
- Board Direction and Budget Adoption

2

FY 2026-27 Budget Overview

- Total Revenue: $23.6 million
- Total Expenses: $23.5 million
- Projected Operating Surplus: approximately $124,620
- Budget maintains operational stability while advancing critical infrastructure projects



San Gabriel Valley Municipal Water District

3

Revenue Overview

- General Operations Revenue projected at approximately $12.4 million
- Restricted State Water Project revenue projected at approximately $11.2 million
- Water sales increase reflects improved SWP allocation and delivery assumptions
- Property tax revenues continue to support fixed SWP obligations
- Interest earnings remain strong due to reserve balances and investment returns



San Gabriel Valley Municipal Water District

4

Administration

- Expansion of asset management and infrastructure planning tools
- Development of a 10-Year Master Plan
- Comprehensive rate analysis
- Reserve policy review and analysis
- Continued focus on imported water reliability and groundwater replenishment



San Gabriel Valley Municipal Water District

5

Capital Improvement Projects and Field Operations

- Riverside Meter Station / Vault Rehabilitation
- Valve and meter pre-purchase for system reliability
- GIS / CMMS asset management and work order modernization
- Azusa Flow Control Station PRV installation
- Administrative building technology and facility upgrades
- **Total FY 2026-27 Capital Program: approximately $2.86 million**



San Gabriel Valley Municipal Water District

6

External Affairs

- Education and Outreach: OWL Grants, Wyland Mobile Classroom, regional high school debate tournament, and outreach events.
- Legislative Advocacy
- Conservation: Residential Irrigation Retrofit Program, CII Landscape Surveys, and residential and commercial rebates.
- Website Redesign and IT enhancements, Technology Stability and Security Roadmap Implementation.
- $200,000 in total grant funding available for member cities.



San Gabriel Valley Municipal Water District

7

Golden Mussel Response Program

- Budget includes funding for DCAP Golden Mussel treatment and prevention activities
- Operational readiness includes monitoring, maintenance, and treatment coordination
- District continues coordination with DWR, Watermaster, County agencies, and regional partners
- Protecting recharge operations and imported water reliability remains a top priority
- Program designed to minimize operational disruption while protecting critical infrastructure

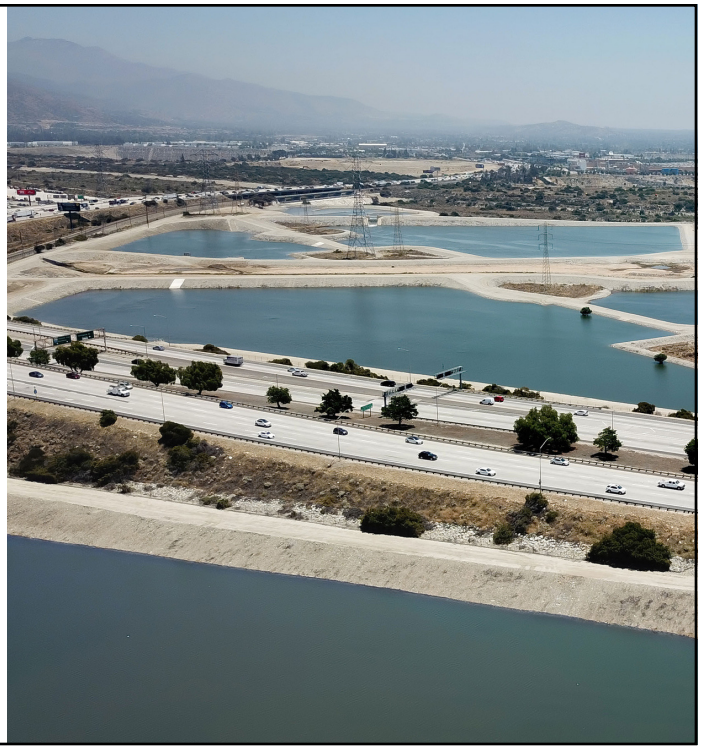


San Gabriel Valley Municipal Water District

8

Board Direction

- Staff recommends the Board adopt Resolution No. 06-2026-862 approving the 2026-2027 Budget



San Gabriel Valley Municipal Water District

9

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
External Affairs Report

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Evelyn Reyes

REVIEWED BY: Jose Reynoso

DATE: June 8, 2026

Meetings & Events Attended

- Alhambra High School Economic Summit
- SGVCOG Water Working Group Meeting
- City of Monterey Park Public Works Day
- PWAG Annual Picnic
- PWAG Quarterly Meeting
- PWAG Conservation and Education Team Meetings
- Alhambra Chamber of Commerce Government Affairs Meeting
- State Water Contractors Legislative Meeting
- SGVCOG EENER Committee Meeting
- Mark Keppel High School Senior Awards

Legislative Update

Legislative Calendar:

• May 29, 2026 – Last day for each house to pass bills introduced in that house.
• June 15, 2026 – Budget Bill must be passed by midnight.
• June 25, 2026 – Last day for a legislative measure to qualify for the Nov. 3 election.
• July 3, 2026 – Last day for policy committees to meet and report bills.
• August 14, 2026 – Last day for fiscal committees to meet and report bills to the Floor.
• August 14, 2026 – Last day for each house to pass bills.
• September 30, 2026 – Last day for the Governor to sign or veto bills passed by the Legislature.

State Budget – May Revise:

The Governor's May Revision updated the January budget proposal. In January, a $2.9 billion shortfall was predicted. The May Revision reflected $16.5 billion in higher-than-anticipated revenues and $1.8 billion in reduced spending compared to January estimates. The May Revision's focus was to avoid significant new ongoing spending and to deposit revenues into the Projected Surplus Temporary Holding Account to maintain positive year-end balances and support the avoidance of a shortfall in the next fiscal year.

The May Revision includes $25 million in one-time funding from the General Fund to implement the HRL program as part of the Bay-Delta Water Quality Control Plan Update. This inclusion of funding reaffirmed the State Water Resources Control Board's plan to adopt the updated Bay-Delta Plan by the end of 2026. The next step is for the Budget Subcommittees to review the final proposed budget, inclusive of the May Revision, and for the Legislature to vote on the budget by June 15.

AB 1894 Update:

AB 1894 (Rubio) – An act to add Section 2302.5 to the Fish and Game Code, relating to fish and wildlife. The bill was approved by the Assembly with a vote of 74–0 on May 4, 2026, and has since been referred to the Senate Committee on Natural Resources. Assemblywoman Blanca Rubio's staff, Upper Water, the City of Burbank, our District, and our legislative advocates met with the Committee on Natural Resources staff to address questions the Committee had regarding the bill. California Advocates, on behalf of the District, also met with staff from the offices of Senator Stern and Senator Seyarto, as well as Todd Moffitt, Policy Consultant at the California State Senate, to advocate for the bill. We are awaiting the Committee on Natural Resources to schedule a hearing date. Attached is the bill fact sheet.

Upcoming events:

Sierra Madre Rotary Club
Date: Tuesday, June 9, 2026
Time: 7 am
Location: Christ Church, Sierra Madre
District Role: Director Prince will be the guest speaker

San Gabriel Valley Legislative Reception hosted by SGCOG, SGVEP, and SGVPAN
Date: Friday, June 12, 2026
Time: 4 pm to 7 pm
Location: Grapevine Arbor (324 South Mission Drive, San Gabriel)
District Role: event sponsors

City of Monterey Park – Camp Out
Dates: Friday, June 12, 2026 – Saturday, June 13, 2026
Location: Barnes Park, Monterey Park
District Role: event sponsors

SGVMWD AAPI Media Event
Date: Thursday, July 9, 2026
Time: 10 am to 12 pm
Location: NBC Seafood, Monterey Park
District Role: District event – more details to follow

ASSEMBLYWOMAN

Blanca E. Rubio

DISTRICT 48

AB 1894 (Rubio): Fish and wildlife: invasive mussels.

SUMMARY

AB 1894 establishes that the regulation of invasive mussels including quagga, zebra, and golden mussels is a matter of statewide concern. The bill prohibits a public water agency from restricting imported water deliveries for groundwater replenishment, unless expressly authorized by state law.

BACKGROUND

Water agencies across California rely on imported and locally stored supplies to serve millions of residents. With Colorado River and State Water Project supplies increasingly constrained, the ability to recharge groundwater through spreading grounds and other facilities is essential to long-term resilience. Local governments maintain much of this infrastructure, which serves the dual purpose of flood control and groundwater storage for their regions.

At present, California has a comprehensive state legal framework governing invasive mussels prohibiting their possession, importation, and transport; requiring water system operators to cooperate with the Department of Fish and Wildlife on prevention; and mandating immediate reporting of any discovery.

PROBLEM

Some local governments have begun adopting their own invasive mussel policies that go beyond state requirements, unilaterally restricting or halting water conveyance and groundwater recharge operations. These locally imposed restrictions have prevented water agencies from storing imported water when it is available — undermining drought preparedness and long-term water supply reliability for the communities they serve.

Invasive mussel management is a complex, science-based endeavor that requires coordinated expertise at the state level. Water supply reliability is inherently regional, and locally imposed restrictions on water conveyance and recharge have cascading impacts on neighboring communities, groundwater basins, and the state's broader water resilience goals.

SOLUTION

AB 1894 addresses this problem by:

- **Establishing state preemption.** The bill declares that invasive mussel regulation is a matter of statewide concern.
- **Preventing imported water deliveries.** Prohibits a public agency from restricting imported water deliveries for groundwater replenishment, unless there is a substantial, documented evidence of a proven health and safety risk as a result of invasive species.
- **Defines imported water deliveries.** "Imported water deliveries" means water brought from outside a region's local

watershed or natural boundaries, primarily from the State Water Project, the Colorado River, or the Eastern Sierra, for use within that region. This includes, but is not limited to, surface water conveyed by aqueduct, canal, pipeline, or other conveyance, when used for managed aquifer recharge, groundwater injection, spreading, percolation, or other activities intended to replenish groundwater supplies.

SUPPORT

- Upper San Gavriel Valley MWD **(Co-sponsor)**
- San Gabriel Valley MWD **(Co-sponsor)**
- San Gabriel Valley Water Association
- San Gabriel Valley Economic Partnership
- San Gabriel Valley Council of Governments
- Azusa Light & Water
- California Municipal Utilities Assocaition
- City of Burbank Water & Power
- Three Valleys MWD

STAFF CONTACT

Erica Harnik
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Erica.Harnik@asm.ca.gov

Bill	Author	Title	Topic	Summary	District Position	Status	Alignment with Board Policy Platform
AB 1772	Papan	Fish and wildlife: aquatic invasive species: golden mussels.	Golden Mussels (Invasive Species)	Strengthens prevention and efforts to stop the spread of invasive golden mussels. This bill intends to make changes to Section 2302 in regards to invasive species control plans.	Support	In Senate. Read first time. To Com. on RLS. for assignment.	Directly aligns with Priority #1 – Golden Mussel Mitigation and Invasive Species Prevention and Policy Principle I (protect source water quality and reduce invasive species threats).
AB 1893	Gallagher and Schultz	Wildfire prevention: local assistance grant program: eligible activities.	Emergency Preparedness	Expands the California Department of Forestry and Fire Protection's (CAL FIRE) local assistance grant program for fire prevention and home hardening education activities to include projects undertaken by a local governmental entity involving the acquisition or installation of mobile rigid dip tanks or similar mobile and permanent infrastructure that is capable of providing helicopter-accessible water supplies for firefighting response or suppression purposes in very high and high fire hazard severity zones or by a local agency.	Support	In committee: Held under submission.	Supports Policy Principle V (system resiliency, emergency preparedness, and infrastructure security).
AB 1894	Rubio	An act to amend Section 2300 of the Fish and Game Code, relating to fish and wildlife.	Imported Water Deliveries / Fish & Game Code	Clarifies Section 2302.5 to address the halt of imported water deliveries to the San Gabriel Valley.	SGVMWD Co-Sponsor	From committee chair, with author's amendments: Amend, and re-refer to committee. Read second time, amended, and re-referred to Com. on N.R. & W.	Advances Priority #2 – Protect Imported Water Deliveries into the Main Basin and Policy Principle I (protect groundwater recharge operations and adjudication compliance). Also, aligns with Priority #1 - Golden Mussel mitigation and prevention.
AB 2215	Calderon	Water rights: permits: State Water Project.	State Water Project	Would require that the time periods for the application of water to beneficial use and for the completion of construction work for specific water right permits held by the Department of Water Resources for the operation of the State Water Project be December 31, 2085.	Support SWC Sponsoring	In Senate. Read first time. To Com. on RLS. for assignment.	Directly aligns with Priority #3 – Subsidence Funding and Infrastructure Protection for the SWP and Policy Principle II (address subsidence impacts and protect SWP delivery reliability).
SB 1001	Archuleta	Water utility workers: identification card program.	Water Utility Worker ID Program	Establishes a statewide identification program for water utility workers.	Support	May 14 hearing: Held in committee and under submission.	Supports Policy Principle V (system resiliency, emergency preparedness, and infrastructure security).
SB 330	Padilla	Electrical transmission infrastructure: financing.	Infrastructure/electricity	Authorizes the Governor to select projects to develop, finance, or operate electrical transmission infrastructure that meets specified requirements.	Support	July 16 set for second hearing canceled at the request of author. No changes in 2026.	Supports Policy Principle V (system resiliency, emergency preparedness, and infrastructure security).
SB 872	McNerney	Climate change: funding priorities.	Subsidence / Water Infrastructure	Addresses land subsidence caused by groundwater overdraft and supports protection of critical water infrastructure.	Support SWC Co-Sponsoring	Referred to Com. on W., P., & W.	Directly aligns with Priority #3 – Subsidence Funding and Infrastructure Protection for the SWP and Policy Principle II (address subsidence impacts and protect SWP delivery reliability).
SB 943	Becker	Public utilities: electricity: transmission charge: industrial transition usage.	Electricity	Proposes two main policies to encourage electrification of industrial process heat which would otherwise use fossil fuels by authorizing changes in utility costs, specifically: (1) reconsideration of changes to transmission access charges (TAC); and (2) adjustments to nonbypassable charges for new load that electrifies industrial process heat.	Support	From committee with author's amendments. Read second time and amended. Re-referred to Com. on U. & E.	Advances Priority # 5 - Support policies that protect the interests of State Water Project contractors, including fair and transparent cost allocation, equitable statewide funding for public benefit components of SWP facilities, and contractor involvement in decisions that affect reliability and long-term viability of the SWP.
SB 952	Laird	State Water Project: renewable energy resources and zero-carbon resources.	State Water Project	Would authorize, on and after January 1, 2036, excess procurement, as defined, of eligible renewable energy resources and zero-carbon resources in one year to be applied to any subsequent year's obligation	Support SWC Sponsoring	Referred to Com. on U. & E.	Directly aligns with Priority #3 – Subsidence Funding and Infrastructure Protection for the SWP and Policy Principle II (address subsidence impacts and protect SWP delivery reliability).
SB 978	Perez	Data centers: labor: electricity rates	Electricity	Fiscal Impact: • The CPUC estimates ongoing costs of about $683,000 annually (ratepayer funds) for development and oversight of a new data center tariff. • To the extent that this bill results in increased or decreased electricity rates, it could impact the state as an electrical utility ratepayer.	Watch	May 14 hearing: Held in committee and under submission.	Discussed in EA Committee

MEMORANDUM

To: Public Water Agencies Group

From: Lagerlof, LLP

Re: Legislative Report

Date: May 27, 2026

Below is the updated Legislative Report for the 2026 legislative year. This report has been updated with amendments to bills and status as of May 21, 2026. New bill and amended language is highlighted in yellow.

NEW ASSEMBLY BILLS - 2026

AB 1577 – Data Centers (Bauer-Kahan): Existing law establishes the State Energy Resources Conservation and Development Commission (Energy Commission) and vests the commission with various responsibilities with respect to developing and implementing the state's energy policies. Existing law requires the commission to biennially adopt an integrated energy policy report, as specified, and to make the reports accessible to state, local, and federal entities and to the general public.

This bill would require the Energy Commission to establish a process for the owner of a data center, as defined, to submit specified information to the commission ~~on a monthly basis~~, including, among other information, the data center's location and size, the data center's power usage effectiveness, as defined, ~~water usage effectiveness, as defined, and total water consumption~~ and the quantity of fuel consumed by onsite generators or other fuel-based energy systems, as specified. The bill would require the owner of a data center to submit the required information in the manner ~~and timeframe~~ specified by the commission. The bill would require the commission, ~~as part of~~ beginning with the 2029 edition of the integrated energy policy report, and in subsequent editions as deemed appropriate by the Energy Commission to include an assessment of electrical load trends for data centers, as provided. The bill would require the commission to annually publish the information submitted in an anonymized and aggregated format on its internet website.

The bill would require the owner or developer of a data center, upon applying for a discretionary permit, entitlement, or land use authorization required for the construction or operation of the data center, to submit to the applicable local agency, as defined, specified information, including the expected annual energy ~~and water~~ consumption, as specified in the bill, and the expected sound levels attributable to the operation of the data center, ~~the information described above,~~ as provided. The bill would authorize the local agency to use this information for various purposes, including, but not limited to, land use planning, infrastructure planning, energy ~~and water~~ supply assessment, and environmental review. ~~The bill would further authorize a lead local agency to use this information in the preparation of environmental documentation pursuant to the California Environmental Quality Act.~~

The bill would prohibit the commission or a local agency from disclosing information submitted to the commission on a monthly basis or to the applicable local agency upon applying for a discretionary permit, entitlement, or land use authorization, as described above, in a manner that would result in the disclosure of personally identifiable information or energy consumption data for a specific utility customer, except as required under other laws or regulations. **The bill passed the Assembly Utilities and Energy, Natural Resources and Appropriations Committees and is pending on the Assembly floor.**

AB 1578 – Anti-Hate Speech Training (Jackson): ~~This bill would require a local agency official to receive at least one hour of antihate speech training and education within the first 6 months of taking office and every 4 years thereafter. The bill would require an entity that develops curricula to satisfy this requirement to consult with the city attorney or county counsel regarding the sufficiency and accuracy of that proposed content. The bill would require a local agency that requires its local agency officials to complete the anti-hate speech training and education prescribed to maintain records, as specified in the bill.~~ The bill was amended on April 6 to require, beginning on January 1, 2028, the anti-hate speech training to be included in the sexual harassment prevention training that state agency and local agency officials must take. **The bill was passed by the Assembly Local Government, Government Organization and Appropriations Committees and is pending on the Assembly floor.**

AB 1752 – Eminent Domain Appraisals – Delta Conveyance Project and High-Speed Rail Project (Lackey): Existing law requires a public agency that is taking property under the threat of eminent domain to pay up to $5,000 of the property owner's costs for an appraisal relating to the proposed taking. This bill would revise the cap to not to exceed $8,000 ~~remove that $5,000 cap~~ and would require a public entity that offers to purchase property under a threat of eminent domain related to construction of facilities for the isolated transfer of water across the Sacramento-San Joaquin Delta or for high-speed rail purposes to pay the full reasonable costs of an independent appraisal ordered by the owner. **The bill was passed by the Assembly Judiciary and Appropriations Committees and is pending on the Assembly floor.**

AB 1772 – Golden Mussels (Papan): ~~spot bill regarding the Legislature's intent to enact legislation to, among other things, address and prevent the spread of aquatic invasive species, including, but not limited to, the golden mussel, in California's waterbodies and water infrastructure systems.~~ This bill would prohibit a conveyance from being launched until a

specified drying period has completed. The bill would require the Department of Fish and Wildlife (CDFW) to require water supply system operators to update their plans to address all invasive mussel species present in the operator's water system as of January 1, 2026, as provided in the bill. The bill would require a plan to address every invasive mussel species detected in a water supply system after January 1, 2026, no later than 180 days from the date the species is detected. The bill would require a plan to minimize or eliminate the spread of invasive mussels. The bill would revise the definition of "invasive mussel" to mean any nonnative biofouling mussel, as provided. By expanding the scope of a crime, the bill would impose a state-mandated local program.

This bill would authorize CDFW to decontaminate or order decontamination of a conveyance found or reasonably believed to harbor aquatic invasive species and would require the department to establish standards and protocols for decontaminating conveyances and disposing of organisms and organic materials. The bill would authorize a law enforcement officer to detain or impound a conveyance if a person refuses to submit to a decontamination or, due to personal hardship, is unable to immediately accompany the conveyance for decontamination. The bill would authorize CDFW to issue an inspection, decontamination, or quarantine certificate to the owner or person in possession of a conveyance that has been inspected for adult or larval invasive mussels, and would authorize CDFW to attach a tamper-proof device to the conveyance to prevent the conveyance from coming into contact with waters of the state without being broken. **The bill passed the Assembly Water, Parks, and Wildlife and Appropriations Committees and is pending on the Assembly floor.**

AB 1786 – Best Value Construction Contracting – Cities, Counties and ~~Eligible Joint Powers Authorities~~ the San Gabriel Valley Council of Governments (Harabedian): This bill was amended on March 12 to apply specifically to the San Gabriel Valley Council of Governments. This bill would, instead, authorize a county, ~~general law city, and eligible joint powers authority (defined as a JPA that is expressly authorized in its joint powers agreement to finance, develop, construct, or deliver public works, public infrastructure, affordable housing, or a combination thereof) to utilize this program~~, city, or the San Gabriel Valley Council of Governments to select a bidder on the basis of best value, as described above, for construction projects in excess of $500,000, would make various conforming changes to the above-described provisions, and would extend the operation of those provisions until January 1, 2040. ~~The bill would delete the provisions authorizing counties to use a best value construction contracting method to award individual annual contracts, not to exceed $3,000,000, for repair, remodeling, or other repetitive work to be done according to unit prices, as specified.~~ With regard to the above-specified reporting requirement, the bill would, instead, require the governing body of a participating county, city, ~~or eligible joint powers authority~~ the San Gabriel Valley Council of Governments to submit the report, as specified, to the appropriate policy committees of the Legislature and the Joint Legislative Budget Committee before March 1, 2031. **The bill passed the Assembly and is now pending in the Senate Local Government Committee.**

AB 1803 – Sexual Harassment Training – Anti-Hate Speech (Lowenthal): This bill would add anti-hate speech training to the required components of the mandated sexual harassment training. As amended, the bill more specifically describes what the anti-hate speech training must address: "Anti-hate speech training shall provide supervisors and employees with practical guidance on recognizing, reporting, and confronting workplace speech that vilifies, humiliates,

or incites hatred against people based on the protected characteristics." **The bill passed the Assembly and is now pending in the Senate Labor, Public Employment and Retirement and Judiciary Committees.**

AB 1821 – Public Records Act (Pacheco): ~~spot bill~~ Existing law requires each agency, within 10 days of a request for a copy of records, to determine whether the request seeks copies of disclosable public records in possession of the agency and to promptly notify the person of the determination and the reasons therefor. Existing law authorizes that time limit to be extended by no more than 14 days under unusual circumstances, as defined in the Public Records Act.

This bill would instead require each agency to determine whether the request seeks copies of disclosable public records in possession of the agency and to promptly notify the person as described above within 10 **business** days of a request for a copy of records. The bill would instead authorize the time period for each agency to respond to be extended by no more than 14 **business** days. **The bill was passed by the Assembly Judiciary and Appropriations Committees and is pending on the Assembly floor.**

AB 1838 – Public Contracts – Responsive Bidders (Berman): This bill would require a contractor, as a condition of submitting a bid to a local agency for a public works contract to fully disclose any history of wage-and-hour violations and provide supporting documentation, as described. The bill would authorize a contractor that fails to provide the required disclosures and supporting materials to be disqualified from the bid. **The bill passed by the Assembly and is pending in the Senate Local Government and Labor, Public Employment and Retirement Committees.**

AB 1894 – Invasive Species – Golden Mussels – Imported Water (Blanca Rubio): ~~spot bill~~ This bill would prohibit a public agency from prohibiting imported water deliveries, as defined in the bill, for groundwater replenishment due to invasive mussels unless there is substantial, documented evidence of a proven health and safety risk as a result of the invasive mussel. **The bill was passed by the Assembly and is now pending in the Senate Natural Resources and Water Committee.**

AB 2026 – Groundwater Recharge (Aguiar-Curry): ~~This bill would state the Legislature's intent to enact future legislation to further increase groundwater storage and remove impediments to recharge in a way that will maximize groundwater recharge while protecting water rights and communities, state and federal water projects, and environmental needs.~~ This bill would make various changes to increase groundwater recharge of diversions in flood control conditions. The bill would:

(1) Revise and recast conditions required for the appropriative water right exemption for a diversion of flood flows for groundwater recharge, and would apply the requirements to a diversion commenced on or before January 1, 2034, and would further exempt those diversions from CEQA requirements and requirements relating to lake or streambed alteration agreements if tribal consultation has been conducted. The bill would expand the definition of "floodflow" to include flows downstream of a dam that is releasing water for flood control purposes.

(2) Provide that the inclusion of certain proposed terms in an application to divert water within or upstream of the Sacramento-San Joaquin Delta to underground storage pursuant to certain permits, and its adoption in the applicable permit, would satisfy the State Water Resources Control Board's finding that water may be diverted and used without injury to the legal users of water from the Central Valley Project or the State Water Project, including the United States Bureau of Reclamation, the Department of Water Resources, or any contractors to the project.

(3) Expand the definition of a "minor application" for a permit to appropriate water to include an application by a private entity under a memorandum of understanding or other agreement with a groundwater sustainability agency for specific diversions. The bill would create an additional exception from the requirement to conduct a field investigation if the application involves a diversion substantially similar to a diversion previously authorized by temporary permits for at least 5 years, involves no greater amount of diversion and no other points of diversion than authorized in the last preceding temporary permits, and includes specified information based on the applicant's experience under prior temporary permits, including specified documentation and proposed terms. The bill would also require the State Water Board to give public notice of the minor application within 30 days of the application's filing, to allow 45 days from the date of the notice for the filing of comments and to issue a decision within 180 days of the deadline for submitting comments on the application, as provided. The bill would require the State Water Board to approve the application if it determines by a preponderance of the evidence that the proposed diversion would not injure a legal user of water and would not unreasonably affect fish, wildlife, or other instream beneficial uses. The bill would require that the permit issued by the State Water Board pursuant to these provisions be exempt from CEQA and requirements relating to lake or streambed alteration agreements if specified conditions are met.

Existing law authorizes any person who has an urgent need to divert and use water to apply for, and authorizes the board to issue, a conditional, temporary permit, as prescribed. Existing law defines "urgent need" for these purposes. This bill would expand the definition of "urgent need" to include, in a basin for which the Sustainable Groundwater Management Act requires a groundwater sustainability plan, the application of a local agency, groundwater sustainability agency, or private entity operating under a memorandum of understanding or other agreement with a groundwater sustainability agency, to divert and use water determined to be available using specified criteria to augment the basin's recharge in order to support implementation of the sustainability goal in that basin. The bill would exempt the State Water Board's issuance of a temporary permit from CEQA and requirements relating to lake or streambed alteration agreements if specified conditions are met.

(4) Authorize a certain temporary permit to authorize the diversion to be initiated more than 180 days after date of issuance, except that authorization to divert shall automatically expire 5 years after diversions commence. The bill would authorize the Chief Deputy Director of Water Rights to limit diversion under those temporary permits in favor of competing temporary permits based on, but not limited to, consideration of public interest.

(5) Require the State Water Board, in setting fees for minor applications and for temporary urgency permits, to set those fees at a level to encourage those applications. The bill

would prohibit the State Board from requiring a separate application or fee for consumptive and nonconsumptive uses of diverted water. **The bill was passed by the Assembly Water, Parks, and Wildlife, Natural Resources and Appropriations Committees and is pending on the Assembly floor.**

AB 2125 – Groundwater Adjudications (Bennett): This bill would impose additional requirements on a plaintiff in a groundwater adjudication when filing the notice of completion of mailing. The bill would require the plaintiff to include with the notice of completion of mailing an affidavit of the person who mailed the notice and the certified or registered mail delivery receipt for each parcel ~~showing~~ stating the date, time, and place of mailing. ~~The bill would also require the affidavit to be signed by the party to be served or their legally authorized representative.~~ The bill would further require the notice to include as an attachment any certified or registered mail delivery receipts received as of the date of the filing. If a return receipt is not received for a parcel of real property, the bill would require the plaintiff to also include with the notice of completion an affidavit of the person who posted the notice specifying the date, time, and physical location of each parcel where the posting occurred, accompanied by a photograph depicting the posted notice. The bill would clarify that the court may authorize additional procedures necessary to provide notice to persons who may hold groundwater rights in basin, including, but not limited to, requiring the plaintiff to utilize restricted delivery of all mailed notices. **The bill was passed by the Assembly and is pending in Senate Natural Resources and Water and Judiciary Committees.**

AB 2132 – CEQA Exemption – Groundwater Recharge Project (Macedo): This bill would exempt from the requirements of CEQA a groundwater recharge project if the Secretary of the Natural Resources Agency determines the project would address subsidence. **The bill was referred to the Assembly Natural Resources and Water, Parks, and Wildlife Committees.**

AB 2215 – ~~Urban Water Management Planning~~ Water rights: permits: State Water Project – Time Extension. (Calderon): ~~spot bill~~ This bill would require that the time periods for the Department of Water Resources to apply its State Water Project water rights to beneficial use and for the completion of construction work for specific water right permits held by the Department for the operation of the State Water Project be December 31, 2046. **The bill was passed by the Assembly Water, Parks, and Wildlife and Appropriations Committees and is pending on the Assembly floor.**

AB 2216 – Delta Stewardship Council (Aguiar-Curry): This bill would expand the jurisdiction of the Sacramento-San Joaquin Delta Conservancy to include the San Joaquin Valley. **The bill was passed by the Assembly Water, Parks, and Wildlife, Natural Resources and Appropriations Committees and is pending on the Assembly floor.**

AB 2381 – Municipal Water Districts – Public Contract Bidding (Johnson): This bill would increase that threshold dollar amount requiring competitive bidding for municipal water districts from $35,000 to $220,000 and that amount would be adjusted annually, starting January 1, 2028, t*o* reflect the percentage change in the Engineering News-Record Construction Cost Index (20-city average). The State Controller would be required to publish the adjusted amount on its internet website each year. **The bill was referred to the Local Government Committee and is still pending there. It is likely dead.**

AB 2469 – ~~Recycled Water~~ Data Centers: Water Use Disclosures (Papan): ~~spot bill~~. This bill would prohibit a city, county, or city and county from approving a discretionary or ministerial permit or other entitlement that would result in the construction, or an expansion that increases the maximum peak use, of a data center unless specified conditions are satisfied, including, among others, that the applicant provides the city, county, or city and a county prescribed information. The bill would include in this prescribed information a water scarcity plan, a water supply assessment, and a water use assessment. The bill would also include in the specified conditions that the construction or expansion is not within the boundaries of a groundwater basin designated as critically overdrafted by the Department of Water Resources, except as specified, and that the applicant assumes responsibility for the full cost of any required water conveyance, treatment or storage, or distribution infrastructure improvements necessary to serve the project, as determined by the Department of Water Resources or the applicable water supplier.

This bill would require DWR to recommend no later than June 30, 2028, and the State Board to adopt, no later than December 31, 2029, a CII water use classification for users that qualify as large consumptive use facilities, including data centers. The bill would require that this classification be separate and distinct from classifications applicable to other CII water use. **The bill was passed by the Assembly Water, Parks, and Wildlife, Local Government and Appropriations Committees and is pending on the Assembly floor.**

AB 2619 – Data Centers – Water Usage (Papan): This bill would require a person who owns or operates a data center, prior to applying to a city or a county for an initial business license, equivalent instrument, or permit, to provide its water supplier, under penalty of perjury, an estimate of the expected water use, the anticipated source of water, and the data center's projected water use volume for the maximum day, maximum month, and average year. When applying to a city or county for an initial business license, the bill would require a person who owns or operates a data center to report, under penalty of perjury, on the application, an estimate of the expected water use, the anticipated source of water, and the data center's projected water use volume for the maximum day, maximum month, and average year. When applying to a city or county for a renewal of a business license, equivalent instrument, or permit, the bill would require a person who owns or operates a data center to report, under penalty of perjury, on the application, the data center's annual water use for the preceding calendar year, including total water use, direct water use, and indirect water use.

The bill would require the Department of Water Resources and the State Energy Resources Conservation and Development Commission to develop, on or before January 1, 2029, guidelines and best practices to maximize the efficient use of natural resources to address the developing and emerging needs of technology in California that are consistent with urban water use objectives under applicable law. The bill would specify that these guidelines and best practices include, among others, the use of closed-loop systems and non-potable water. The bill would also require DWR, in coordination with other relevant state agencies, to develop guidance that cities and counties may use for assessing projected water use, water efficiency measures, and cumulative water resource impacts of proposed data centers within the context of local and regional water management objectives.

The bill would require that data center demand be added to the annual water supply and demand assessment and annual water shortage contingency plan included in Urban Water Management Plans. **The bill was passed by the Assembly Water, Parks, and Wildlife, Local Government and Appropriations Committees and is pending on the Assembly floor.**

AB 2739 – ~~SGMA~~ Community Water Affordability Program (Soria): ~~spot bill~~ As amended, this bill would establish in the State Treasury the Water Affordability and System Stabilization Fund for holding the principal and income of the Water Affordability and System Stabilization Trust, which the bill would create. The bill would designate the Treasurer as trustee of the trust, and would require the trustee, among other things, to hold, manage, and invest the principal of the trust with the obligation of providing a growing perpetual source of annual funding to the Water Rate Assistance Fund, administered by the State Water Board, and the Community Water Affordability Assistance Fund, administered by the Department of Water Resources, beginning 25 years after the Legislature transfers funding from the General Fund to the Water Affordability and System Stabilization Fund.

The bill would require, during the first 25 years following the Legislature's transfer, 45% of the income of the trust to be transferred from the Water Affordability and System Stabilization Fund to each of the Water Rate Assistance Fund and the continuously appropriated Community Water Affordability Assistance Fund, and would continuously appropriate the remaining 10% of the income of the trust to be invested as part of the principal of the trust. After the first 25 years, the bill would require 50% of the income of the trust to be transferred from the Water Affordability and System Stabilization Fund to each of the Water Rate Assistance Fund and the Community Water Affordability Assistance Fund. The bill would continuously appropriate no more than 1% of the annual income of the trust to pay for administration of the trust.

This bill would require DWR, subject to a transfer of moneys by the Legislature, to develop and administer the Community Water Affordability Program to provide funding in the form of grants to community water systems for local water system infrastructure projects for the purpose of reducing the amount of local ratepayer funding required for those projects and for avoiding costs that would otherwise be paid for by ratepayers. The bill would require the DWR, upon appropriation by the Legislature, to develop and administer the program. The bill would require the department to develop and adopt program guidelines and project solicitation documents before disbursing grant funds, and would exempt those guidelines and documents from the rulemaking procedures of the Administrative Procedure Act. The bill would require the program guidelines to require an applicant for a grant to provide at least 25% of the total funding required for the project. The bill would authorize DWR to waive or reduce that minimum amount if that requirement would cause extreme financial hardship to the applicant. The bill would also establish the Community Water Affordability Assistance Fund in the State Treasury and would provide for deposit into the fund contributions from private and public entities. The bill would continuously appropriate moneys in the fund to DWR for the purposes of the program, including up to 5% for program administration costs. **The bill was passed by the Assembly Water, Parks, and Wildlife and Appropriations Committees and is pending on the Assembly floor.**

SENATE BILLS – TWO-YEAR BILLS

SB 239 (Arreguin) – Brown Act – Subsidiary Body – Teleconferencing: This bill would add a new Brown Act section and would add a new entity, a "subsidiary body," which is body defined in Government Code Section 54952(b) [i.e., "A commission, committee, board, or other body of a local agency, whether permanent or temporary, decision-making or advisory, created by charter, ordinance, resolution, or formal action of a legislative body."], serves exclusively in an advisory capacity, and is not authorized to take final action on legislation, regulations, contracts, licenses, grants, permits, or other entitlements. Those subsidiary bodies may meet by teleconference under certain requirements, but having at least a quorum of the body present in person at the meeting site is not required and members participating remotely must post the agenda at each physical meeting location the agency designates.

The bill would require the legislative body that established the subsidiary body to establish the subsidiary body by charter, ordinance, resolution, or other formal action to make the following specified findings by majority vote, before the subsidiary body uses teleconferencing for the first time and every 12 months thereafter.

(1) The legislative body has considered the circumstances of the subsidiary body.

(2) Teleconference meetings of the subsidiary body would enhance public access to meetings of the subsidiary body.

(3) Teleconference meetings of the subsidiary body would promote the attraction, retention, and diversity of subsidiary body members.

The bill would also require the subsidiary body to approve the use of teleconference by 2/3 vote before using teleconferencing. The bill would repeal these provisions on January 1, 2030, and thereby remove the authorization for subsidiary bodies to use the alternative teleconferencing provisions as described above. ACWA has taken a "favor" position on this bill because the bill would provide public agencies with more flexibility. **The bill was removed from the inactive file and was passed by the Senate and is now pending in the Assembly Local Government Committee.**

NEW SENATE BILLS – 2026

SB 872 – Subsidence and Delta Levee Repair Funding (McNerney): ~~This bill would require that funding be provided from the Greenhouse Gas Fund beginning with the 2026–27 fiscal year and continuing through the 2046–47 fiscal year, in the amount of $150,000,000 per year to be appropriated to the Department of Water Resources for the purposes of supporting capital improvements to restore the original design water conveyance capacity for the State Water Project that has been adversely impacted operationally by land subsidence, and the sum of $150,000,000 to be provided each year to the Sacramento-San Joaquin Delta Conservancy for projects in the Sacramento-San Joaquin Delta to improve existing levees. The bill would prohibit those funds from being expended to pay the costs of the design, construction, operation, mitigation, or maintenance of any additional Sacramento-San Joaquin Delta conveyance facilities.~~ This bill would establish the Delta Levees and Canal Subsidence Fund in the State Treasury and, upon appropriation, would make the moneys in the fund available to the Secretary

of the Natural Resources Agency for expenditure consistent with the allocations described below. The bill would authorize the secretary to seek out, and the fund to accept, state moneys from, among other sources, any bond funds, the General Fund, or the Greenhouse Gas Reduction Fund. The bill would authorize the fund to accept moneys from nonstate sources, including federal and private moneys, and would continuously appropriate those moneys without regard to fiscal year, for allocation as described below, thereby making an appropriation. The bill would require the Natural Resources Agency secretary to allocate moneys in the fund, through the 2046–47 fiscal year, subject to funding availability in proportion to need as the secretary determines, and based at least in part on seismic risk assessment for the following purposes: (1) ~~in the amount of $150,000,000, annually,~~ to the Department of Water Resources for the purposes of supporting capital improvements to restore the original design water conveyance capacity for state water conveyance systems impacted operationally by land subsidence, and (2) ~~in the amount of $150,000,000, annually,~~ to the Delta Conservancy for projects in the Delta to improve existing levees, as specified. The bill would require the conservancy, before expending funds for any project in the Delta or Suisun Marsh, as described above, to prepare an annual spending plan, require the governing board of the conservancy to approve the spending plan, and require the spending plan to detail the projects the conservancy intends to fund in that fiscal year. The bill would also require the conservancy to publish the spending plan on its internet website, allow at least 45 days for public comment on the spending plan, and hold at least one community meeting on the spending plan before it is approved by the governing board. The bill would also require the conservancy, in conjunction with the council and the department, to develop a 5-year spending plan to improve existing levees in the Delta and would require the conservancy to publish the plan on its internet website. The bill would prohibit these moneys from being expended to pay the costs of the design, construction, operation, mitigation, or maintenance of the Delta Conveyance Project.

This bill would also require the Department of Water Resources to provide a report to the budget committees of the Assembly and Senate no later than May 1, 2027, and biennially thereafter, that contains a 5-year spending plan detailing the engineering and capital improvements necessary to address state water conveyance systems impacted operationally by land subsidence, as provided. The bill would authorize DWR nt to charge the state water supply contractors for the actual and reasonable cost of developing the plan. **The bill passed the Senate and is now pending in the Assembly.**

SB 887 – CEQA – Data Centers (Padilla): This bill would specify that projects proposed to be carried out or approved by a public agency for the development and operation of a data center, as defined, are not ministerial projects exempt from CEQA. Because the bill would require the public agency to comply with CEQA for those data center projects that would otherwise be exempt from CEQA as ministerial projects, the bill would impose a state-mandated local program.

This bill would specify that the CEQA exemption for an advanced manufacturing facility does not apply to a data center, as defined in the bill.

The Jobs and Economic Improvement Through Environmental Leadership Act of 2021 authorizes the Governor, until January 1, 2032, to certify environmental leadership development

projects that meet specified requirements for certain streamlining benefits related to CEQA. The act, among other things, requires a lead agency to prepare the record of proceedings for an environmental leadership development project concurrent with the administrative process and to provide a specified notice within 10 days of the Governor certifying the project. This bill would extend the application of the act to a data center that is certified by the lead agency to meet specified conditions. **The bill was passed by the Senate Environmental Quality, Energy, Utilities and Communications and Appropriations Committees and is pending on the Senate floor.**

SB 1001 – ~~Utility Workers ID Program~~ Local agency, corporation, or mutual water company: personnel access: Personal Identity Verification-Interoperable. (Archuleta): This bill would, beginning on July 1, 2028, require the Office of Emergency Services, upon request, to issue a local agency, ~~to develop a water utility worker identification program to issue identification cards to employees of a city, county, city and county, special district, water~~ corporation, or mutual water company ~~that provides water utility services to authorize~~ responsible for public works and critical infrastructure with specified credentialing to facilitate personnel access to an area during or following a ~~flood, storm, fire, earthquake, or other disaster, for the purpose of protection of public health and safety, preservation of life and property, and repair and restoration of water service~~ natural disaster, act of terrorism, or other man-made disaster. The bill would specify that the credentialing, a Personal Identity Verification-Interoperable (PIV-I), would conform with the federal Personal Identity Verification standards pursuant to federal National Incident Management System guidelines.

This bill would require the application for a ~~water utility worker identification~~ PIV-I card to be signed by a duly authorized representative of a local agency, corporation, or mutual water company ~~utility and include a certification by the water utility~~.

This bill would authorize OES to impose and collect a fee from a local agency, corporation, or mutual water company ~~utility~~ for ~~an identification~~ a PIV-I card that does not exceed the reasonable costs of the identification card program.

This bill would specify that the authorization for particular officers to close an area, as described above, shall not prevent an individual who holds a valid ~~water utility worker identification~~ PIV-I card from entering ~~an~~ the closed area ~~so closed~~ unless a peace officer finds that the disaster is of such a nature that it would be unsafe for the cardholder to enter or that the presence of the cardholder would interfere with disaster response. **The bill was passed by the Senate Public Safety and Emergency Management and Local Government Committees but was held in the Senate Appropriations Committee.**

SB 1085 – CEQA – Water Supply Planning (Durazo): This bill would require a city or county, upon receipt of a preliminary application for a housing development project that meets certain conditions that require a water supply assessment or upon a development application for certain projects being determined complete or deemed complete, to identify the public water system that would serve the project. The bill would require a city or county, within 15 days of receiving an application that meets either of the above-mentioned criteria, to request each identified public water system to determine whether the projected water demand associated with the proposed project was included in the most recently adopted urban water management plan.

Existing law requires the governing body of each identified public water system to submit the requested water supply assessment not later than 90 days from the date that the request was received. Existing law requires that the assessment be approved at a regular or special meeting, as provided. This bill would require, for certain housing development projects specified in the bill, a public water system to submit the requested water supply assessment to the city or county no later than 45 days from the date that the request was received. The bill would provide that those water supply assessments do not need to be approved at a public meeting. The bill would also authorize a city or county to seek a writ of mandamus to compel a public water system that fails to submit the water supply assessment to comply with the requirements relating to the submission of the water supply assessment.

The bill was passed by the Senate and is pending in the Assembly.

SB 1125 – ~~Drinking Water Needs Assessment~~ Water Rate Assistance Program. (Menjivar): ~~This bill would require the State Water Resources Control Board to, on or before May 1, 2027, and on or before May 1 of each year thereafter, develop a drinking water needs assessment, as specified in the bill. The bill would require the assessment to include an analysis of the funds necessary to make water service affordable for customers of community water systems with fewer than 3,000 service connections and would require this analysis to be updated at least every 3 years.~~ This bill would establish the Water Rate Assistance Program. As part of the program, the bill would establish the Water Rate Assistance Fund in the State Treasury, available upon appropriation by the Legislature, to provide water affordability assistance for residential water services to low-income residential ratepayers. The bill would require the State Water Control Resources Board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from all other revenue. The bill would require the State Water Board, in consultation with relevant agencies and after a public hearing, to adopt guidelines for implementation of the program and to adopt an annual report to be posted on the State Board's website identifying how the fund has performed. The bill would require the guidelines to include minimum requirements for eligible systems, including the ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury. The bill would require the State Board to take various actions in administering the program, including, but not limited to, providing guidance, oversight, and funding for low-income rate assistance for residential ratepayers of eligible systems. The bill would authorize the Attorney General, at the request of the State Board, to bring an action in state court to restrain the use of any method, act, or practice in violation of these provisions, except as provided. The bill would make the implementation of all of these provisions contingent upon an appropriation by the Legislature. **The bill was passed by the Senate Environmental Quality, Energy, Utilities and Communications and Appropriations Committees and is now pending on the Senate floor.**

SB 1159 – Brown Act; Public Records Act, etc. (Cabaldon): This bill would specify that, for purposes of the California Public Records Act, the Bagley-Keene Open Meeting Act, the Ralph M. Brown Act, the Political Reform Act of 1974, the Administrative Procedure Act, and CEQA, "person," "interested person," "participant," "member of the public," as applicable, and any other similar terms under each act referring to those who may engage with governmental agencies, **do not include** artificial intelligence, as defined, systems, autonomous agents, robots, or other nonhuman entities, whether physical or digital. The bill would make findings and

declarations related to these provisions. **The bill was passed by the Senate and is pending in the Assembly Privacy and Consumer Protection and Judiciary Committees.**

SB 1187 – Brown Act – Definition of "Majority" (Durazo): This bill would define "majority" for purposes of the Brown Act to mean the number of members of the legislative body equaling more than half of the total number of seats on the legislative body. The bill would specify that if a seat on the legislative body is vacant, that seat is to still be counted as a seat on the legislative body. **The bill was passed by the Senate and is pending in the Assembly Local Government Committee.**

SB 1313 – PFAS Funding (McNerney): ~~This bill would authorize the State Water Resources Control Board to fund projects, upon the appropriation of funds by the Legislature, through grants or loans to public water systems to address perfluoroalkyl and polyfluoroalkyl substances in drinking water or source water. The bill would prescribe sources from which those funds may originate and permissible activities for those projects. The bill would authorize the State Water Board to implement the bill through a policy handbook or workplan exempt from the rulemaking provisions of the Administrative Procedure Act.~~ This bill would provide that moneys in the Safe Drinking Water State Revolving Fund and its special accounts may be considered eligible and expended for projects that address PFAS substances in drinking water. The bill would authorize the State Water Resources Control Board to implement the bill through updating an existing policy handbook, which would be exempt from the rulemaking provisions of the Administrative Procedure Act. **The bill was passed by the Senate Environmental Quality Committee but was held in the Senate Appropriations Committee.**

SB 1330 – Assault against Utility Worker (Arreguin): This bill would make an assault or battery committed against a utility worker who is engaged in the performance of their duties punishable by imprisonment in a county jail not exceeding one year, by a fine not exceeding $2,000, or by both that fine and imprisonment. **The bill was passed by the Senate Public Safety and Appropriations Committees and is pending on the Senate floor.**

SB 1389 – Political Reform Act – Late Filings (Dahle): ~~spot bill~~ This bill would establish a limit on liability of $100 for the late filing of an original statement of economic interest. For any other original statement or report, the bill would limit liability for a late filing at an amount equal to the aggregate amount of any contributions, expenditures, and other amounts reported on the statement or report, or $100, whichever is greater. The bill would remove the provision of the Political Reform Act of 1974 imposing liability in the amount of $10 for the filing of a late copy of a statement or report related to campaign financing. The bill would also remove the exception to liability if the statement of a candidate for specified state and local offices is not filed within 30 days after the filing officer has sent specific written notice of the filing requirement, thereby penalizing such a late filing in the same manner as the late filing of other statements of economic interest. **The bill passed the Senate and is pending in the Assembly Elections Committee.**

MainSanGabrielBasin WATERMASTER

729 N. Azusa Avenue, Azusa, CA 91702

A Public Hearing and Regular Meeting of the Board of Directors Main San Gabriel Basin Watermaster May 13, 2026 at 2:30 p.m.

AGENDA

1. CALL TO ORDER
2. PLEDGE OF ALLEGIANCE
3. ROLL CALL OF WATERMASTER MEMBERS
4. ADOPTION OF AGENDA [1]
5. PUBLIC HEARING ON OPERATING SAFE YIELD FOR FISCAL YEARS 2026-27 THROUGH 2030-31
6. ADOPTION OF OPERATING SAFE YIELD (Resolution No. 05-26-345) [1]
7. TIME RESERVED FOR PUBLIC COMMENT
8. ITEMS REMOVED FROM CONSENT CALENDAR [1]
9. CONSENT CALENDAR [1]
   All items on Consent Calendar may be approved with single action.
   a) Minutes of a Regular Meeting of Watermaster held April 1, 2026
   b) Lists of Demands
   c) Financial Statements, April 2026
10. REPORT FROM ADMINISTRATIVE COMMITTEE [1]
    a) Recommendation to adopt draft Fiscal Year (FY) 2026-27 Administration Budget in the amount of $5,804,028.00 and Assessments as follows (Resolution No. 05-26-344):
       i) Administration Assessment of $21.00/AF on FY 2025-26 Production;
       ii) In-Lieu Assessment of $5.00/AF on FY 2025-26 Production;
       iii) Water Resource Development Assessment of $175.00/AF on FY 2025-26;
       iv) Replacement Water Assessments on FY 2025-26 and 2026-27 Overproduction
11. ATTORNEY'S REPORT [2]
12. ENGINEER'S REPORT [2]
13. EXECUTIVE OFFICER'S REPORT [2]
14. REPORT FROM RESPONSIBLE AGENCIES [2]

15. INFORMATION ITEMS [2]

a) Temporary assignment or lease of 357.74 acre-feet of Production Right from Michael Robert Dawes to La Puente Valley County Water District for Fiscal Year 2025-26

b) Temporary assignment or lease of 2,627.07 acre-feet of Production Right from Co-Tenancy of Laurence R. Pellissier Irrevocable QTIP Trust, et al to California Domestic Water Company for Fiscal Year 2025-26

c) Temporary assignment or lease of 2,627.07 acre-feet of Production Right from Co-Tenancy of Laurence R. Pellissier Irrevocable QTIP Trust, et al to Covina Valley Water Company for Fiscal Year 2025-26

d) Temporary assignment or lease of 100% of Prescriptive Pumping Right from City of Brea to California Domestic Water Company for Fiscal Year 2025-26

e) Permanent Transfer of 4.00 acre-feet of Prescriptive Pumping Right from The Maggiore Family Trust to California Domestic Water Company

f) Temporary assignment or lease of 285.38 acre-feet of Production Right from City of Irwindale to Valley County Water District for Fiscal Year 2025-26

g) Temporary assignment or lease of 1,200.00 acre-feet of Production Right from Covina Valley Water Company to City of Arcadia for Fiscal Year 2025-26

h) Temporary assignment or lease of 20.30 acre-feet of Production Right from Carolyn R. Heinrich Trust Dated January 23, 2023 to San Gabriel Valley Water Company for Fiscal Year 2025-26

i) Temporary assignment or lease of 2,000.00 acre-feet of Production Right from the City of Whittier to Suburban Water Systems for Fiscal Year 2025-26

j) Temporary assignment or lease of 1,300.00 acre-feet of Production Right from Workman Mill Investment Company to San Gabriel Valley Water Company for Fiscal Year 2025-26

k) Temporary assignment or lease of 38.70 acre-feet of Production Right from Walter Green to California Domestic Water Company for Fiscal Year 2025-26

l) Notice of available water rights for lease from Metropolitan Water District of Southern California FY 2025-26

m) Correspondence from County of Los Angeles Department of Public Works

n) Transmittal of San Gabriel Valley Municipal Water District Monthly Report for March 2026

16. COMMENTS FROM WATERMASTER MEMBERS [2]

17. FUTURE AGENDA ITEMS [1]

18. CLOSED SESSION [1]

a) A Closed Session will be held to discuss the Executive Officer's Performance Evaluation.

19. ADJOURNMENT

LEGEND [1] INDICATES ACTION ANTICIPATED BY WATERMASTER ON THIS ITEM
[2] INDICATES INFORMATION ITEM - NO WATERMASTER ACTION ANTICIPATED

Chair Lynda Noriega Presiding

SAN GABRIEL BASIN
WATER QUALITY AUTHORITY

REGULAR BOARD MEETING
at
1720 W. CAMERON AVENUE, SUITE 100
WEST COVINA, CALIFORNIA

WEDNESDAY, MAY 20, 2026 AT 12:00 P.M.

Zoom Link:
https://us06web.zoom.us/j/6412042866?pwd=ceyJWbkVW6BsjqL55GVTzpzKD5wtiV.1

AGENDA

I. CALL TO ORDER — **NORIEGA**

II. PLEDGE OF ALLEGIANCE

III. REMOTE PARTICIPATION DECLARATION PURSUANT TO SB 707 [Government Code Section 54953.8.3] — **MORENO**

(a) Notification of Just Cause Remote Participation

IV. ROLL CALL OF BOARD MEMBERS — **MORENO**

Lynda Noriega, Chairwoman	_____	_____(alt)
Robert Gonzales, Vice-Chairman	_____	_____(alt)
Valerie Munoz, Secretary	_____	_____(alt)
Bob Kuhn, Treasurer	_____	_____(alt)
Mark Paulson	_____	_____(alt)
Ed Chavez	_____	_____(alt)
Robert DiPrimio	_____	_____(alt)

V. PUBLIC COMMENTS (Agendized Matters Only): — **NORIEGA**

As provided under Government Code Section 54954.3, this time has been set aside for persons in the audience to provide comment or make inquiries on matters appearing on this Special Meeting agenda only. Please complete the appropriate request card and submit it to the Secretary, prior to the item being heard. A five-minute time limit on remarks is requested.

VI. ITEMS TOO LATE TO BE AGENDIZED - Recommended Action: **NORIEGA**

Approve motion determining need to take action on item(s) which arose subsequent to posting of the Agenda (ROLL CALL VOTE: Adoption of this recommendation requires a two-thirds vote of the Board or, if less than two-thirds of Board members are present, a unanimous vote)

VII. PUBLIC HEARING **CARDENAS**

"Draft Budget for Fiscal Year 2026/2027" [enc]

(a) Adopt Budget for Fiscal Year 2026/2027

VIII. CONSENT CALENDAR **NORIEGA**

(Consent items may all be approved by single motion) [enc]

(a) Minutes for 4/22/26 Regular Board Meeting
(b) Minutes for 5/13/26 Legislative/Public Information Committee Meeting
(c) Ratification of Demands on Project Fund for April 27, 2026
(d) Demands on Administrative Fund for May 20, 2026
(e) Demands on Project Fund for May 20, 2026

IX. COMMITTEE REPORTS

(These items may require action)

(a) Legislative/Public Information Committee Report

1. Discussion/Action Regarding Proposed Services by Civic Publications [enc]
   a. Public Outreach
   b. Annual Report

(b) Administrative/Finance Committee Report

X. OTHER ACTION/INFORMATION ITEMS **NORIEGA**

(These items may require action)

(a) Discussion/Actions Regarding Authorizing Investment of Monies in the Local Agency Investment Fund [enc]

1. Adopt Resolution No. 26-004, A Resolution of the San Gabriel Basin Water Quality Authority Authorizing Investment of Monies in the Local Agency Investment Fund

(b) Discussion/Action Regarding Change of Trustee for the Authority's 401(a) Pension Plan within Economic Group Pension Services [enc]

1. Adopt Resolution No. 26-005, A Resolution of the San Gabriel Basin Water Quality Authority Authorizing Change of Trustee for the Authority's 401(a) Pension Plan within Economic Group Pension Services

(c) Discussion/Action Regarding Change of Trustee for the Authority's 401(a) Pension Plan within Voya [enc]

1. Adopt Resolution No. 26-006, A Resolution of the San Gabriel Basin Water Quality Authority Authorizing Change of Trustee for the Authority's 401(a) Pension Plan within Voya.

(d) Discussion/Action Regarding Contract for Consulting Services with Saenz Consulting [enc]

(e) Discussion/Action Regarding Accounting Services with CA Consulting Services, LLC for Proposition 68 Grant – Task Order Amendment 3 [enc]

(f) Discussion/Action Regarding Assessment for Fiscal Year 2026/2027 [enc]

1. Adoption of Resolution No. 26-007, A Resolution Setting the Hearing Date, Time and Location of the Proposed Prescriptive Pumping Right Assessment of the San Gabriel Basin Water Quality Authority [enc]

2. Adoption of Resolution No. 26-008, A Resolution of the San San Gabriel Basin Water Quality Authority Setting a Schedule For Collection [enc]

XI. PROJECT REPORTS — COLBY

(a) Treatment Plants:

1. Baldwin Park Operable Unit — Status
   - Arrow/Lante Well (Subarea 1) — Operational
   - Monrovia Wells — Operational

	• SGVWC B6 Plant	Operational
	• SGVWC B5 Plant	Operational
	• CDWC Well No. 14	Operational
	• La Puente Valley County Water District	Operational
	• VCWD Nixon	Operational
	• VCWD Maine	Operational
2.	El Monte Operable Unit	
	• Eastern Shallow Zone	Operational
	• Eastern Deep Zone	Operational
	• GSWC Encinita Plant	Operational
	• Western Shallow Zone	Operational
3.	South El Monte Operable Unit	
	• Whitmore Street. Ground Water Remediation Treatment Facility	Operational
	• City of M.P. Well No. 5 VOC Treatment Facility	Operational
	• City of M.P. Well No. 12 VOC Treatment Facility	Operational
	• City of M.P. Well No. 15	Operational
	• City of M.P. Well Nos. 1, 3, 10 VOC Treatment Facility	Operational
	• GSWC Wells SG-1 & SG-2	Operational
	• GSWC Garvey	Operational
	• SGVWC Plant No. 8	Operational
	• SGVWC Plant G4	Operational
4.	Puente Valley Operable Unit	
	• Intermediate Zone	Construction
	• SGVWC Plant B11	Operational
5.	Area 3 Operable Unit	
	• City of Alhambra Phase 1	Operational
	• City of Alhambra Phase 2	Operational
	• City of South Pasadena Wilson	Operational
6.	Non-Operable Unit	
	• City of Arcadia Longden	Operational
	• City of Arcadia Live Oak	Operational
	• City of Monrovia Tower 1&2	Operational
	• City of Monrovia Tower 3&4	Operational
	• SGVWC Plant 11	Operational

XII. ATTORNEY'S REPORT **PADILLA**

XIII. LEGISLATIVE REPORT **MONARES**

XIV. EXECUTIVE DIRECTOR'S REPORT **SCHOELLERMAN**

XV. FUTURE AGENDA ITEMS **NORIEGA**

XVI. INFORMATION ITEMS [enc] **MORENO**

(a) San Gabriel Basin Water Calendar
(b) Upcoming Events

XVII. FUTURE BOARD/COMMITTEE MEETINGS **NORIEGA**

(a) The next Legislative/Public Information Committee meeting is scheduled Wednesday, June 10, 2026 at 9:00 a.m.

(b) The next Administrative/Finance Committee Meeting is scheduled for Wednesday, June 10, 2026 at 10:00 a.m.

(c) The next WQA Board meeting is scheduled for Wednesday, June 17, 2026 at 12:00 p.m.

XVIII. CLOSED SESSION **NORIEGA**

(a) Closed Session Pursuant to 54956.9(d)(4) – Conference with Legal Counsel re: Initiation of Litigation (Settlement Opportunities with potential defendants) – Two (2) Matters

XIX. RECONVENE OPEN SESSION **NORIEGA**

XX. BOARD MEMBERS' COMMENTS/REPORTS **NORIEGA**

XXI. ADJOURNMENT **NORIEGA**

Pursuant to Government Code section 54957.5, non-exempt public records that relate to open session agenda items and are distributed to a majority of the Board less than seventy-two (72) hours prior to the meeting will be available for public inspection in the lobby of the Authority's business office located at 1720 W. Cameron Ave., Suite 100, West Covina, CA 91790, during regular business hours. When practical, these public records will also be made available on the Authority's internet web site, accessible at www.wqa.com .

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Jose Reynoso

DATE: June 8, 2026

Golden Mussel Update

Staff continues to work closely with the State Water Resources Control Board and the Los Angeles Regional Water Quality Control Board regarding the permitting process necessary to resume imported water deliveries to groundwater recharge facilities.

On June 4, 2026, District staff participated in a coordination meeting with representatives from both regulatory agencies to discuss the permitting pathway and application requirements associated with the District's imported water treatment and recharge operations. Based on those discussions, additional technical analyses and regulatory documentation may be required to support permit issuance.

Staff is currently evaluating the scope of additional work and will seek assistance from engineering and environmental consultants, as necessary, to prepare the required materials and expedite regulatory review. The District remains committed to working collaboratively with state and regional regulators to obtain the necessary approvals and resume imported water deliveries as quickly as possible while maintaining compliance with all regulatory requirements.

In parallel with the regulatory process, the California Department of Water Resources (DWR) has initiated treatment of the District's Devils Canyon–Azusa Pipeline using EarthTec copper-based treatment to address invasive golden mussel concerns. Monitoring conducted throughout the system indicates that copper residual concentrations are beginning to stabilize within the pipeline, demonstrating successful distribution of the treatment through the conveyance system. Staff will continue to coordinate with DWR on treatment operations and monitor residual concentrations to ensure effective system protection while supporting future recharge operations.

The District continues to coordinate closely with DWR, Los Angeles County Public Works, Watermaster, and partner agencies regarding regional invasive species management efforts and implementation of treatment measures designed to protect critical water supply infrastructure.

State Water Contractors (SWC) Board Meeting – May 20-21, 2026

The General Manager attended the May 20-21, 2026 State Water Contractors Board of Directors meeting in Sacramento. Discussions focused on statewide water supply

conditions, State Water Project finances, infrastructure reliability, and long-term funding strategies.

Current hydrologic conditions remain favorable throughout the State Water Project system. Major reservoirs remain above historical averages for this time of year, including Lake Oroville at approximately 121 percent of average storage, Shasta Reservoir at 106 percent of average storage, Folsom Reservoir at 124 percent of average storage, and San Luis Reservoir at 106 percent of average storage. Statewide precipitation conditions during the current water year remain near average in the Northern Sierra and above average in portions of the San Joaquin and Tulare Lake watersheds, supporting continued water supply reliability.

The Board received updates regarding implementation of the 2027 State Water Project Statement of Charges (SOC) and ongoing negotiations between the Department of Water Resources (DWR) and State Water Contractors concerning Water System Revenue Bond debt service recovery.

DWR also provided updates on State Water Project infrastructure investments and reliability improvements. Significant discussion focused on California Aqueduct subsidence mitigation efforts, bridge seismic retrofit projects, and ongoing maintenance activities designed to protect critical conveyance infrastructure and ensure long-term operational reliability throughout the State Water Project system.

SWC / DWR Energy Risk Oversight Committee (EROC)

The General Manager continues to participate as the Class 8 Alternate representative on the State Water Contractors and Department of Water Resources Energy Risk Oversight Committee (EROC). The Committee is evaluating long-term energy procurement strategies associated with Senate Bill 1020 compliance and future State Water Project energy requirements.

Committee discussions continue to focus on balancing reliability, affordability, and renewable energy procurement requirements while minimizing long-term cost impacts to State Water Contractors. Participation on the Committee provides the District with direct involvement in discussions affecting future State Water Project energy costs, procurement strategies, and operational risk management.

Jose Reynoso
General Manager
San Gabriel Valley Municipal Water District

SAN GABRIEL VALLEY MUNICIPAL WATER DISTRICT
Assistant General Manager Report

Miles L. Prince, President
Mike Eng, Vice-President
Bruce H. Knoles, Secretary
Mark R. Paulson, Treasurer
Dr. Steven T. Placido, Director

TO: Honorable President Miles Prince and Members of the Board

FROM: Steve Kiggins, Assistant General Manager

REVIEWED BY: Jose Reynoso, General Manager

DATE: 6/8/2026

Devil Canyon-Azusa Pipeline (DCAP) Water Delivery Update

- May 2026 DCAP deliveries: 1,204 acre-feet (AF) - 0 AF to SGVMWD cyclic storage, 600 AF to Covina Valley Water Company (CVWC) for Three Valleys Municipal Water District (TVMWD), and San Bernardino Valley Municipal Water District (SBVMWD) delivered 604 AF via the Lytle Creek Turnout
- Table A allocation for the calendar year (CY) 2026: 45% / 12,960 AF (as of 5/15/26)
- 2025 Table A Carryover Balance: 3,335 AF, of which 2,120 AF remains from the 5,000 AF purchased from MWD
- Deliveries to cyclic storage, CY 2026: 0 (AF). Cyclic storage balance as of April 30, 2026: 10,763.39 AF
- Dudley Ridge Water District (DRWD) banked water balance: 10,209 AF
- Water delivery forecast: 12 CFS to CVWC via TVMWD's North Azusa Connection

Meetings and Activities

- SCADA Fiber-Optic Managed Private IP Network - 5G Wireless Network Functional Testing with SoCal SCADA Solutions (Google Meet)
- Highroad IT Network Cabling Upgrade
- Administration building flat roof removal and replacement





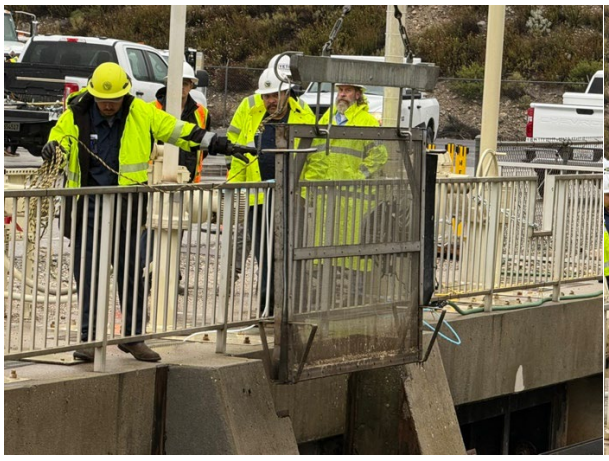
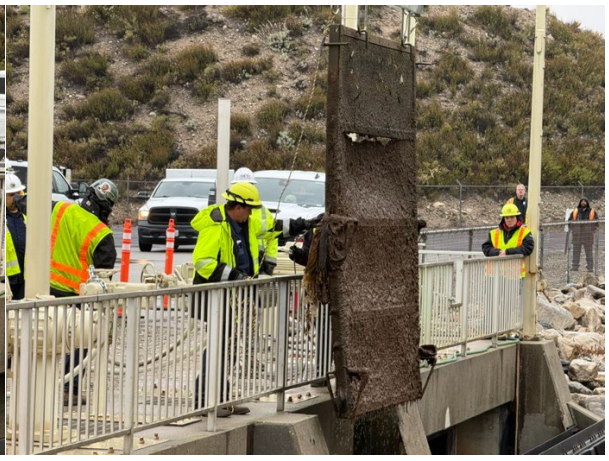
(AFCS photos from January)




- CDFW/CDWR Golden Mussel Water Agency Coordination Meeting (Teams)
- Golden Mussel pilot chemical treatment study kick-off and sample testing




- DC-AP intake screen removal at Devil Canyon

- DWR/SWC Weekly Operations Update Meetings (Teams)